

#### **MEDITECH**

#### **VISION**

Advance digital health record technology so every patient and their providers can access their health information and participate in their care. We believe every healthcare organization can better serve its community with open access to electronic health records, clinical knowledge, and data.

#### **MISSION**

Enable global healthcare organizations to deliver safe, efficient, and impactful care to the communities they serve through our comprehensive software, services, and technology

#### **VALUES**

Integrity
Investing in the future: people,
process, and technology
Sustainability and focus
Fiscal responsibility
Ensuring a positive long-term
impact on customers, staff,
and the industry

Our solutions drive organizations to improve efficiency; guide clinical, financial, and operational decisions; and connect clinicians across a dynamic healthcare ecosystem in support of holistic, person-centered care.

#### Pharmacy Advisory Committee Mission Statement

Our mission is to advance pharmacy informatics throughout healthcare organizations, and to enhance safety and efficiency of pharmacy practices. Committee members serve as subject matter experts that participate as stakeholders for various development projects, as well as on sprint reviews. These sprint reviews provide opportunities for our Advisory members to offer feedback on design, functionality, and user-centered workflows for development consideration.



# Oncology Collaborative Mission Statement

To advance oncology informatics throughout healthcare organizations and to enhance safety and efficiency of oncology practices. The ONC Collaborative Forum will serve as subject matter experts and provide guidance, recommendations, and conceptualization on Oncology Best Practices through the use of MEDITECH software and provide feedback for the future design of the Oncology application.



# AGENDA 11/8/23 AM Session

- Welcome and Success Stories
  Presenters: Matt Soehl/Katelyn Maynard
- Allergy Management
   Presenter: Kristian Cardillo
- GenomOncology

  Presenter: Hannah Schwartz
- Diagnosis and Indications
   Presenter: John Heeren
- Offsite Pharmacy Workflow Presenter: Emily Harris
- Pharmacy Interface Corner Dispensing Machine, AIMS, and IVWMS
   Presenters: Sara Caetano/Sue Liebherr









We opened a freestanding surgery center across the parking lot and it uses our same meditech facility. Mastering the OE and PHA sites setup and config to limit order strings and order sets shown to staff when patient is registered to that other building was a huge success!

#### **Success Stories**

Andrew Ventura, Pharm.D, MBA, CPHIMS

Pharmacy Informaticist, Information Systems

Augusta Health Care Inc.



John Heeren, MS RPh
Systems Analyst, Pharmacy
& Oncology

Valley Hospital



We rebuilt the Oncology Diagnosis and Indication Dictionaries to improve Provider lookup and Treatment Plan selection. This helped reduce redundant indications to prevent provider confusion and streamline look up.





We implemented a new build for DKA protocol that reflexes orders based on patient's labs for the nurse to order.



Joshua Smallwood, Pharm.D

Director of Pharmacy
Informatics

Appalachian Regional Healthcare

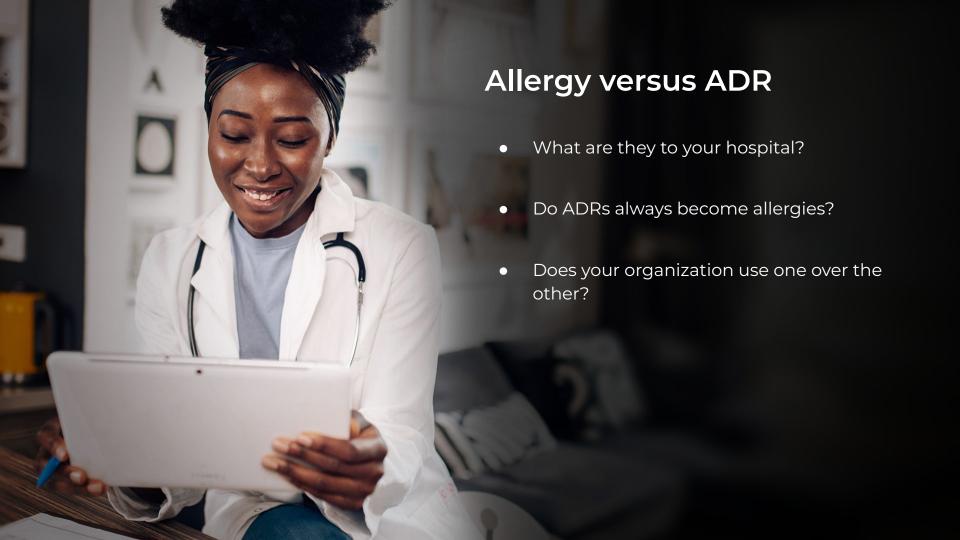
# Allergy Management Discussion

Kristian Cardillo

Senior Specialist, Client Services Pharmacy

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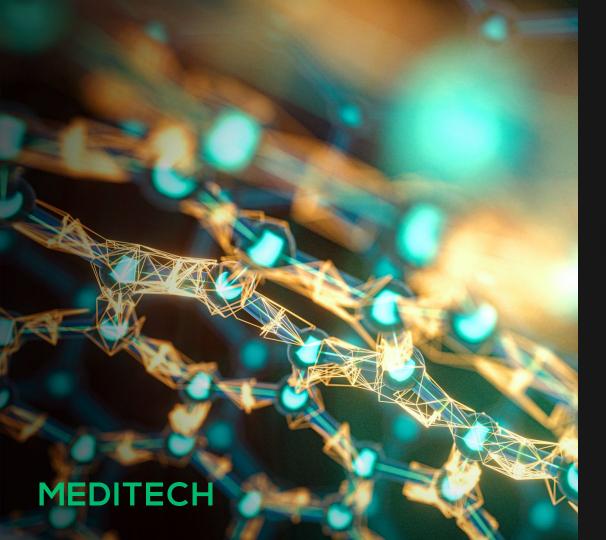
#### **Uncoded Allergies**

How does your organization use and manage these?

 IDEA-36273 accepted as DOC-41199

• Allergies not provided by FDB?





# GenomOncology

#### Hannah Schwartz

Senior Specialist, Client Services Oncology

# Genetics, Genomics, GenomOncology



By leveraging Genetics and Oncology functionality, we have the opportunity to integrate with GenomOncology

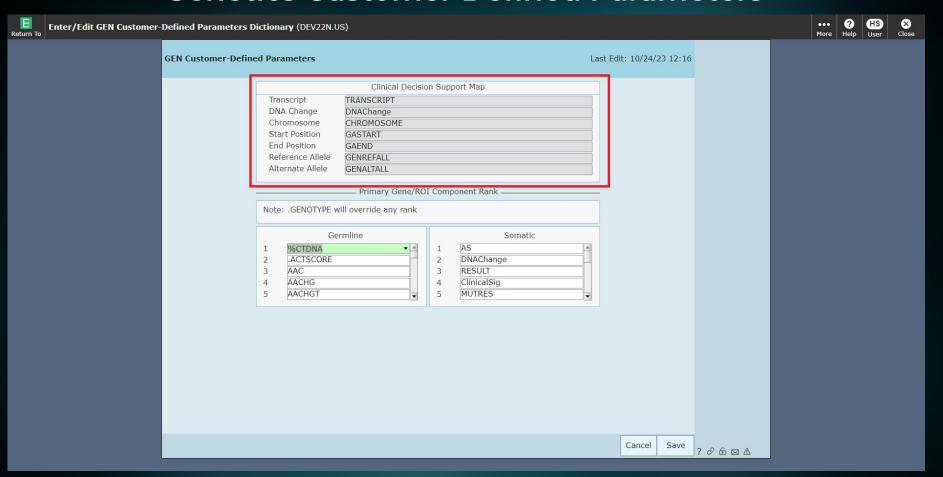
- outside vendor
- provides real-time clinical decision support based on genetics data
- clinical information regarding genetic alterations
- treatment suggestions

By working with a vendor who provide up-to-date clinical data and getting this information with real-time calls, we can cut down time to find targeted therapies and match patients to appropriate clinical trials

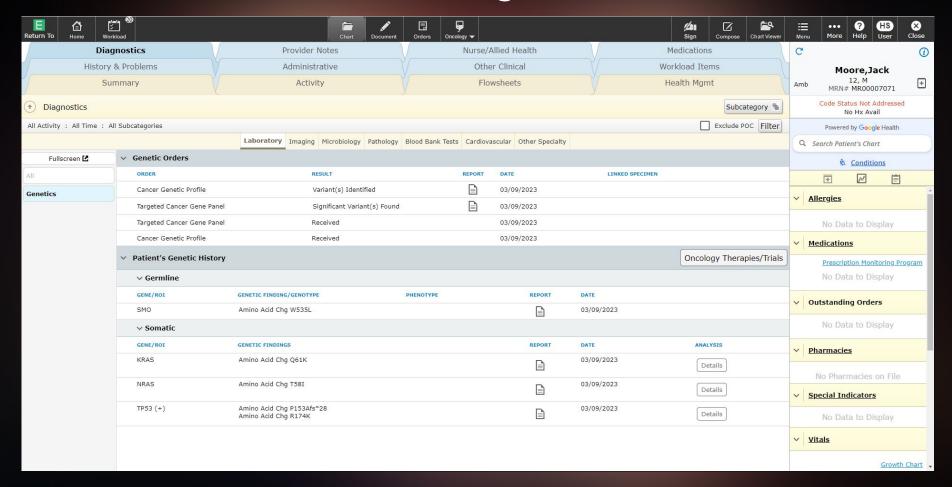
## **EMR Toolbox - Other Vendor Tab**

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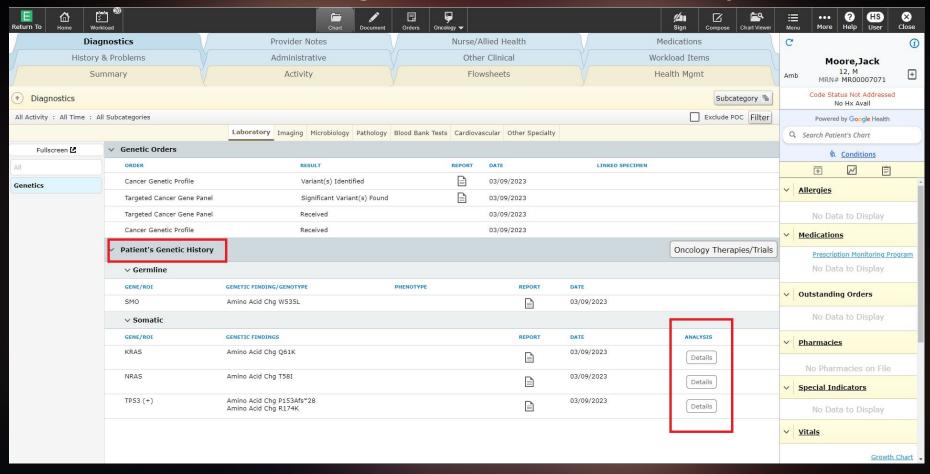
#### **Genetics Customer Defined Parameters**



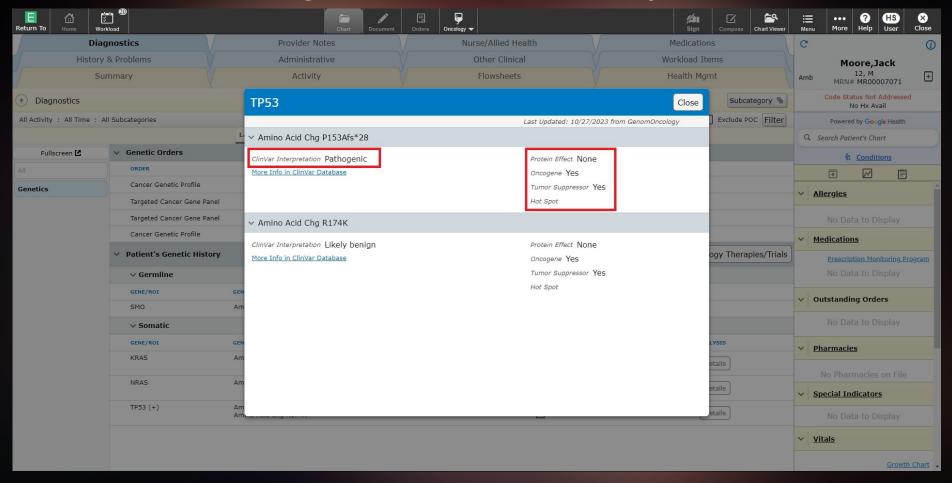
#### Chart - Diagnostics



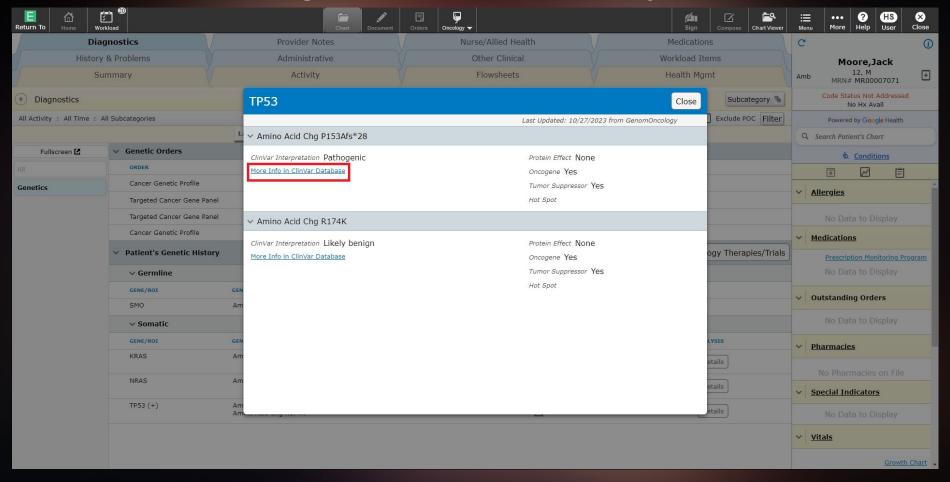
## **Chart - Diagnostics - Genetic History**



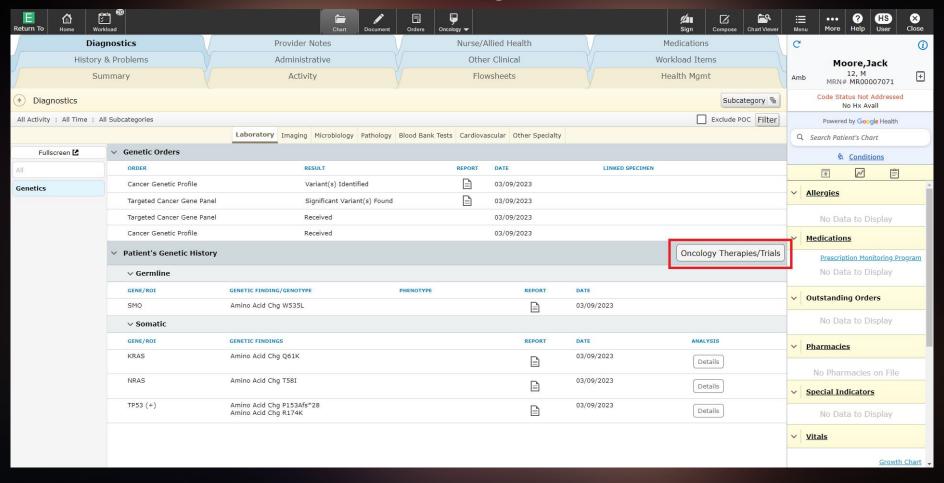
#### **Chart - Diagnostics - Genetic Analysis Details**



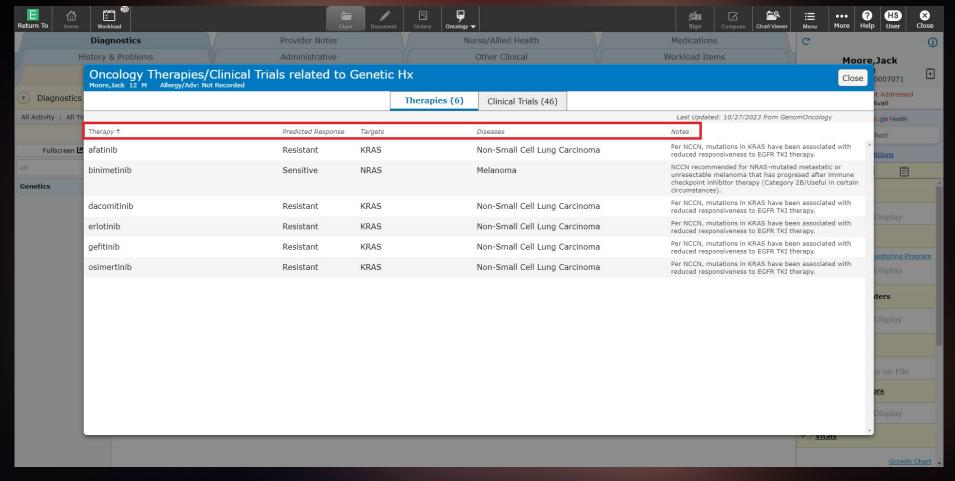
#### **Chart - Diagnostics - Genetic Analysis Details**



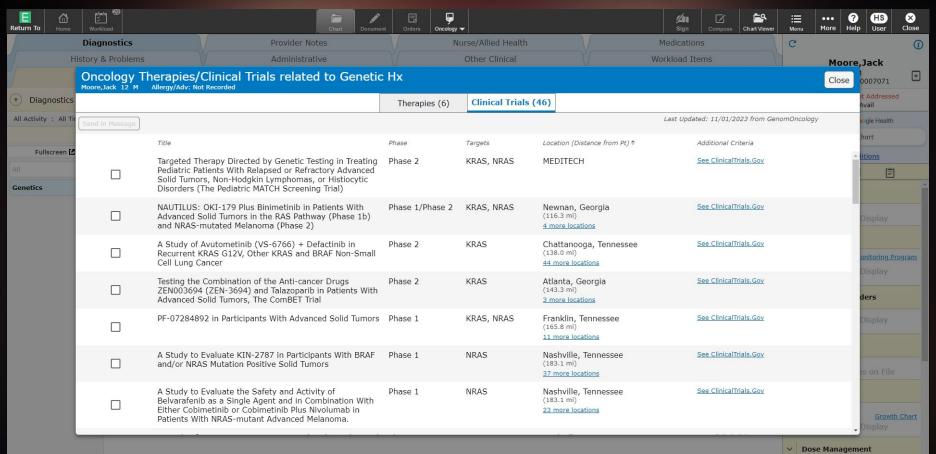
#### **Chart - Diagnostics**



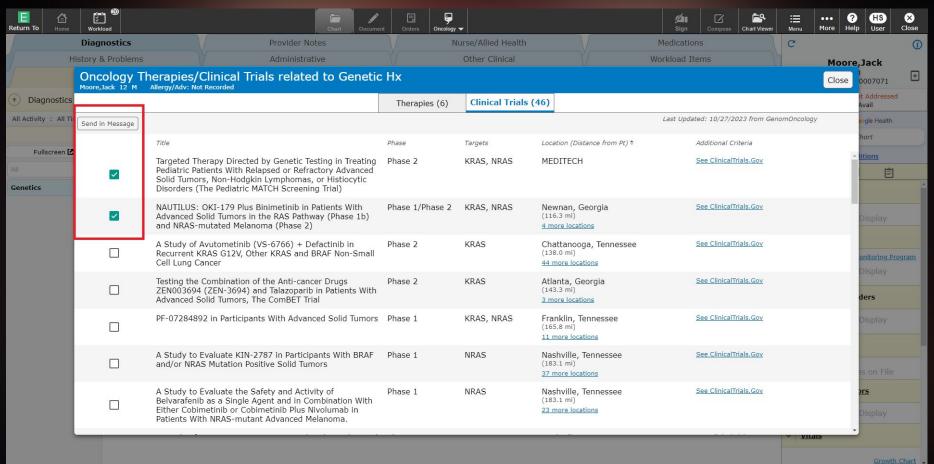
#### Chart - Diagnostics - Oncology Therapies/Trials Overlay



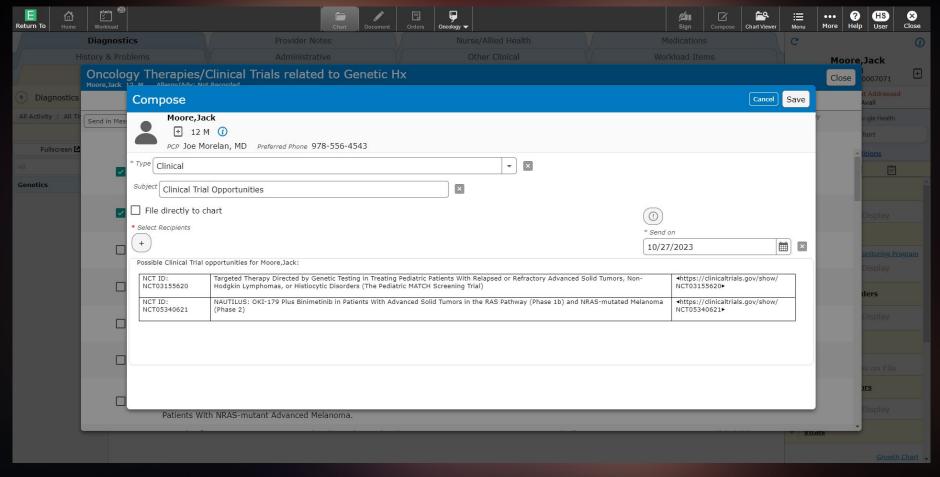
## Chart - Diagnostics - Oncology Trials in Overlay



#### Chart - Diagnostics - Oncology Trials in Overlay



## Chart - Diagnostics - Oncology Trials Workload Message



Off-site Pharmacy Workflow

Emily Harris

Specialist, Client Services Pharmacy

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# Use of Off-site Pharmacy

What build options are available within MEDITECH?

- Set up as a Facility
- Set up as Location

Off-site Pharmacy - Facility/Site Build

 Once your Off-site Pharmacy is built as a facility, a unique site will then be created in order to drive lookups, inventories, locations, drugs, etc., as well as be set to cross as verified to Pharmacy in the PHA Customer Defined Parameters.

- Since there is no way to prevent dispensing, a no-charge charge type will be used (or if building specific drugs for the new site, set charge patient = no in the drug dictionary)
- You will need to create a "dummy" dispensing machine inventory to prevent outside pharmacy orders from appearing on the refill list. This inventory would be attached to the drugs you plan on utilizing for this site.
- A "dummy" printer can be set to a default of VIEW to prevent printing labels for this site.
- Access can also be restricted to your outside pharmacy by assigning the newly created site to an access group within the Pharmacy Access Dictionary.



# Off-site Pharmacy Location Build



 Typically, auto-verification is set by the module and schedule based on site alone, rather than the location.

#### Solution:

- Build your off-site Pharmacy as a location within MEDITECH.
- Set orders to cross as verified for all schedules in the Customer Defined Parameters for your site.
- Then, create a rule that evaluates at FILE, and set in Customer Defined Parameters as well.
- This rule will force all orders entered outside of the off-site pharmacy to file as unverified, while orders assigned to that location will cross as verified.

There will be an enhancement discussion later on in this presentation in regard to our Auto-Verification Process, which is being tracked in CLIN-234621.



Is anyone here today using an outside Pharmacy? If so, are you set up as a facility or as a location?

What do you find helpful in your setup that I may not have included today? Any pain points?

Typically, we see off-site pharmacy build, both Facility and Location, used for LTC facilities. Are there any other scenarios where you can see this being useful for your hospital?

Helpful Links:

**Expanse New Facility Checklist** 

**Expanse Multi-Facility Build Recommendations** 

## **Interface Corner**

Sara Caetano

Analyst, Client Services Pharmacy

Sue Liebherr

Senior Specialist, Client Services Pharmacy

**MEDITECH** 



#### **HL7 Interfaces**

Existing HL7 interfaces include the dispensing machine, robot, and IV workflow management system.

Who at your organization is responsible for monitoring and managing interfaces?

Is there any training that would be helpful for further understanding?

Are there any additional interfaces not currently available that have interest?



# Process Interface Errors and Machine Discrepancies

This routine should be reviewed daily at minimum for reprocessing or acknowledging interface errors. When an inbound HL7 message is in a FAIL-READ status, no order or debit is created in MEDITECH.

- Were you aware of this routine?
- Who at your organization is responsible for monitoring and reprocessing as needed?
- If not utilizing this routine, how are FAIL-READ messages reconciled at your organization?
- There are also routines for the IVWMS and AIMS interface errors.







# AIMS - Anesthesia Inbound Medication Interface - Functionality

- Data from administered medications in AIMS Vendor will be filed from the API into MEDITECH.
- Appears in Pharmacy on the New Activity Desktop and Patient Profile.
  - Orders file as auto-verified in Pharmacy
  - Orders are view only
- Pharmacy will send the administrations to the MAR immediately.
  - Orders appear as administered on the MAR.
  - Administrations are view only on the MAR.
  - Orders filed to MAR will interaction check with future orders as well as for cumulative dose checking

#### AIMS - Anesthesia Inbound Medication Interface

- Does anyone currently use the Anesthesia Suite of Interfaces?
- Do you currently use a third party to assist with your surgical services?
- If not using a third party, how are you currently handling Surgical orders in regards to the MAR, Interaction checking, and Pharmacy?
- Anesthesia Inbound Interface Training and Reference Guide

## AGENDA 11/8/23 PM Session

MEDITECH Circle Successes

Presenter: Ashley Gaffney

RAD/ONC Integration with Amb Solution

Presenter: John Gath

Alertspace Analytics

Presenter: Katelyn Maynard

DISCUSSION TOPIC Oral Chemo

**Presenter: Emily Wallace** 

Strategy - Pharmacy and Oncology

Presenters: Matt Soehl/Bob Lombardi, & Nate Mettille

Expanse Pharmacy

Presenter: Bob Lombardi

Regimen Ordering

Presenter: Nate Mettille

Auto-Verify Enhancement

Presenter: Amanda Parlato

340B

Presenter: Josh Smallwood

Industry Topics (PHA/ONC)

Presenters: Sandy Kerfien/Caitlyn Mulligan

# MEDITECH Circle Successes

Ashley Gaffney
Specialist, Client Services Pharmacy





#### **Enhanced KB Searching**

All Knowledge articles, cases, and contacts matching the search criteria are displayed by default; only the cases and contacts you have access to will display. Select the Knowledge option to focus only on articles. When searching for a term such as "allergies", you can further refine by Topics, Article Title, Article ID, Subject, and Published Date. Additional information can be found <a href="here">here</a>.

#### **Simplified Case Status Modifications**

Added an additional tab called "Change Status" within the feed that allows for statuses to be edited via dropdown options, including in batches, eliminating the need to navigate to another screen to adjust the status of the case

# MEDITECH Circle Customer Enhancements



#### **Overriding Case Notifications**

Provides an additional tab called "Notification override" on the feed, allowing customers to update their email preference for the particular case - This serves to update the case team with override in front of the Member Role

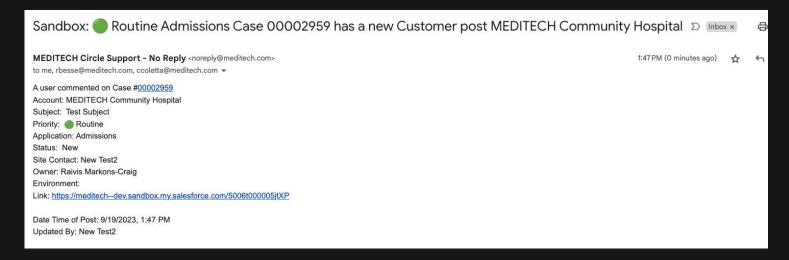


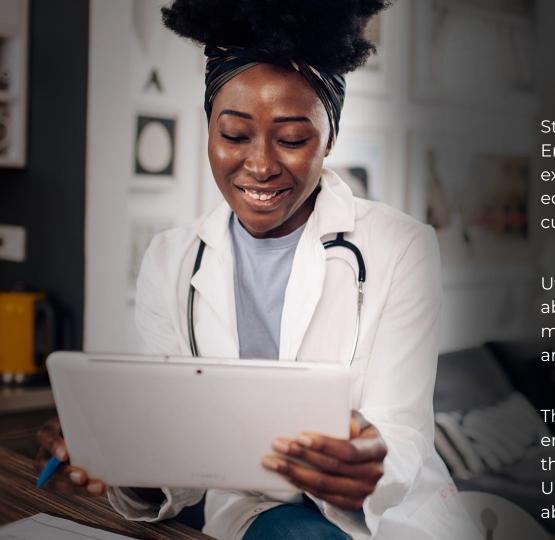
# MEDITECH Circle Customer Enhancements



#### **Case Email Details**

Changes have been made to the information that displays within the case email notification. Moving forward, the Date/Time of the Post and an Updated By field will be included in the case email text.





# **Keeping Up With MEDITECH Circle**

Staff at MEDITECH continues to work on Circle Enhancements to improve customer experience, as well as produce training and educational materials to better assist customers.

Utilizing the page located <u>here</u> customers are able to access a wealth of educational materials, as well as view the latest in News and Updates regarding MEDITECH Circle.

The best way to keep up to date on enhancements and training is to subscribe to the Educational Documents and News and Updates pages located on the sidebar on the above referenced page

# Alertspace Analytics

Katelyn Maynard

Senior Specialist, Client Services Pharmacy







 This enhancement introduces the "export CSV" option to the standard report.

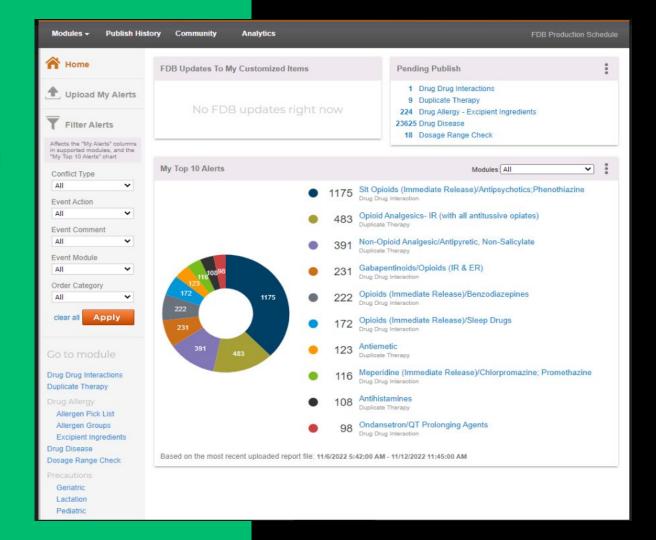
This allows the report to be downloaded into a delimited/spreadsheet format which can then be utilized to analyze the conflict data.

Reviewing and analyzing the data can assist in efforts to reduce alert fatigue.

- Ability to filter by Locations, Patient, and Provider.
- Export CSV routine now allows you to download the information as a .csv file.
- Upload to AlertSpace dashboard.

	<ul><li>All Locations</li><li>Location List</li></ul>			
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○ Fri Oct 1: ○ Sat Oct 1: ○ Sun Oct 1: ○ Mon Oct 1:	Sun Oct 15 Mon Oct 16 Tue Oct 17	Include  Medications  Non-Medications  Both	Sort by  Date Location Patient Provider	

Sample Dashboard from FDB AlertSpace showing results.



# Discussion Topic

How is Oral Chemotherapy ordered at your clinic?

Emily Wallace
Specialist, Implementation Oncology



# **Strategic Update**

Matt Soehl, RPh, PharmD

Pharmacy & Oncology Product Manager, Strategy Division



## **Pharmacy** Strategy

Secure MEDITECH's position as a leader in the EHR Industry by improving user and customer satisfaction. Renew the Pharmacist experience leveraging the latest guidance and technologies.

#### foster collaboration and GROWTH

Elevate pharmacists with a bespoke user experience that meets them at their next point of evolution

#### provide greater FLEXIBILITY

Reduce cognitive burden for pharmacists, eliminate barriers, and champion proactive patient care and safety

#### innovate for CLINICIANS

Develop powerful and seamless precision care tools that advance pharmacist presence and practice



#### **EFFICIENT order optimization**

Greater control over medication orders, order sets, and dose calculations



#### **INTUITIVE** communication

Instant monitoring access to the same real-time chart information seen by providers and medical staff



#### **PERSONALIZED** integration

Tailored to the pharmacist workday regardless of shift or practice location



#### **MODERN** and practical workflows

Demonstrate and showcase the value of pharmacist contributions to the care team



## **Oncology** Strategy

Secure MEDITECH's position as a leader in the EHR Industry by improving user and customer satisfaction.

Renew the Oncologist experience leveraging the latest guidance and technologies.

intuitive workflow for SAFETY

Enabling oncologists to see and care for more patients in less time

#### provide greater DECISION SUPPORT

Assessing patients' current conditions enabling better care and planning

#### innovate for HEALTHCARE

Minimizing cognitive burden for oncologists by recommending industry standard evidence based courses of treatment



#### **FOCUSED** precision care

Empower your genetic findings with interpretation, treatment decision support, and clinical trial access



#### **EFFICIENT regimen ordering**

Leverage greater control over treatment and workflows with flexible dictionaries, increased integration, and a new user interface



#### **INTEROPERABLE strength**

Transform possibility into reality and quickly address unique needs with breakthrough interoperable apps





# Expanse Pharmacy, 2.3

#### Robert Lombardi

Supervisor, Quality Assurance, Pharmacy and Medication Management, **Product Development** 



- Expanse Pharmacy (2.3) vs Desktop Pharmacy (2.2 and lower releases)
- Aligns Pharmacy with Expanse Acute Ordering, Regimen Ordering and XPC MAR
- Leverages use of FDB API Drug Concepts for Drug dictionary build
- Expands weight-based dosing, dosing sets for ordering in PHA, protocols, provider-order messaging, user-friendly chart navigation
- Migrates dictionaries from NPR to M-AT
- Initial Orders dispense index moved to M-AT
- Goal is to lessen the reliance on NPR
- HIMSS 2023 Conference Expanse Pharmacy video

#### CLIN-170465, main Epic

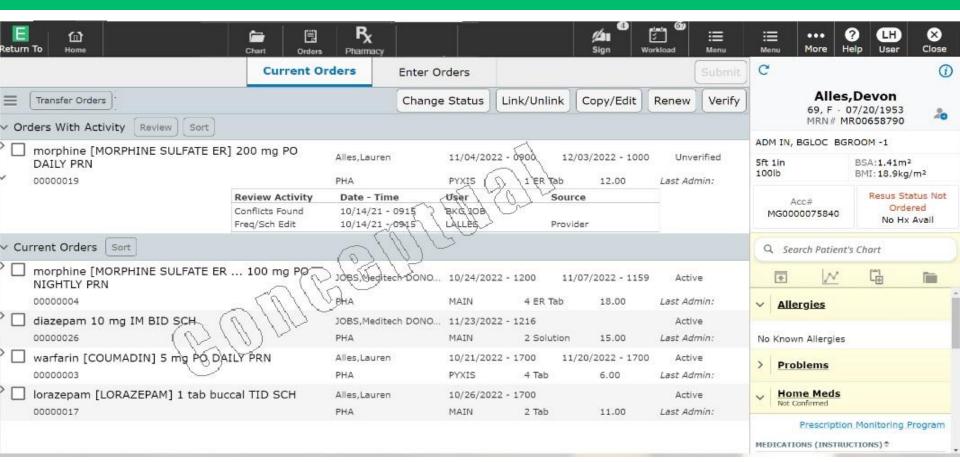
Status: Developing for Expanse 2.3

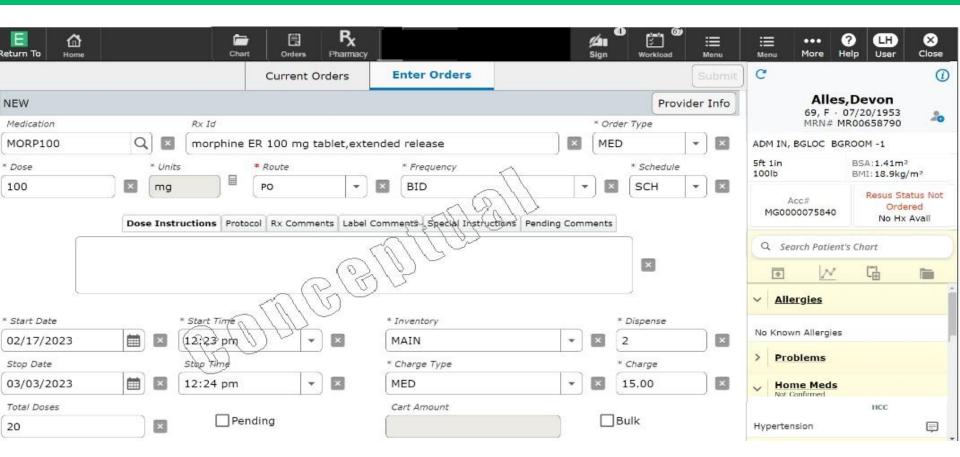
#### Problem to solve:

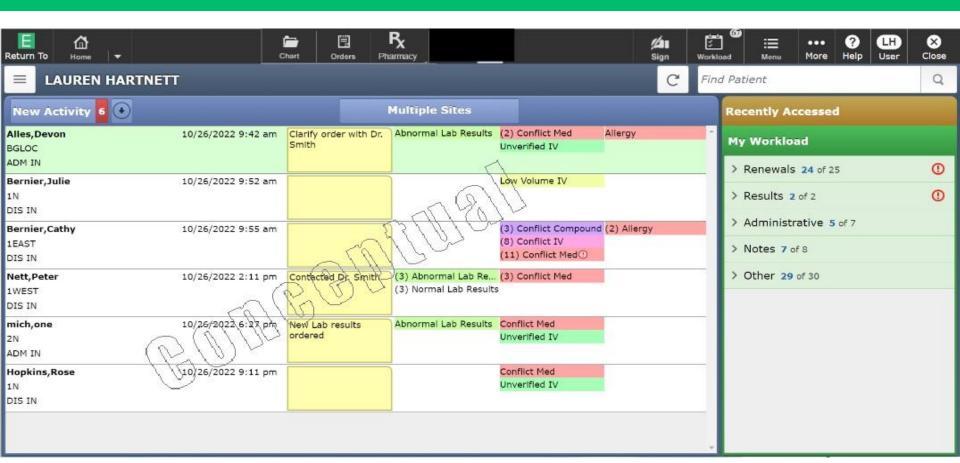
• The Pharmacy application is a legacy, Desktop-based system using NPR architecture. Pharmacists are continuously in other web-based applications to perform job functions. They review patient charts, perform Home Med Reconciliation, and review transfer orders. They return to Pharmacy routines that have become outdated with sparse real estate left to enhance. Several changes have been made to NPR Pharmacy (e.g., WPL, CCMM, Return To menu) to give it a look and feel of Web-based applications.

#### Solution:

- Moving to a Web-based platform will provide Pharmacists with:
  - o Inter-provider messaging
  - Weight-Based medication ordering across all order types
  - o Ordering using pre-defined physician Dosing Sets
  - o Dictionary architecture alignment (remove duplication of dictionaries)
  - Secure locking of orders
  - Leveraged use of Med Management Drug Concepts/FDB API Framework
  - Dictionary-based Protocols (CLIN-238553 Complete; CLIN-238698 Future sprint)
  - o Pharmacy Status Board (standard and user-definable workspace for New Activity)







# Regimen Ordering

November 8, 2023

Nate Mettille

Manager, Product Development (Oncology)



## **Expanse Oncology**



- → Integrated Ambulatory into Oncology (Expanse 2.1+)
- Created Specialty Features for Oncology -- Staging, Chart Widget, Survivorship, and Documentation (Expanse 2.1+)
- → Integrated Infusion Workflow with Expanse Patient Care (Expanse 2.2+)

## **Expanse Oncology**



- → Regimen Ordering will be the next evolution of Oncology Ordering
- → Planned for a future Expanse 2.3 release, in conjunction with Expanse Pharmacy and new features for Expanse Patient Care
- → Looking to resolve many long-standing issues in the current product



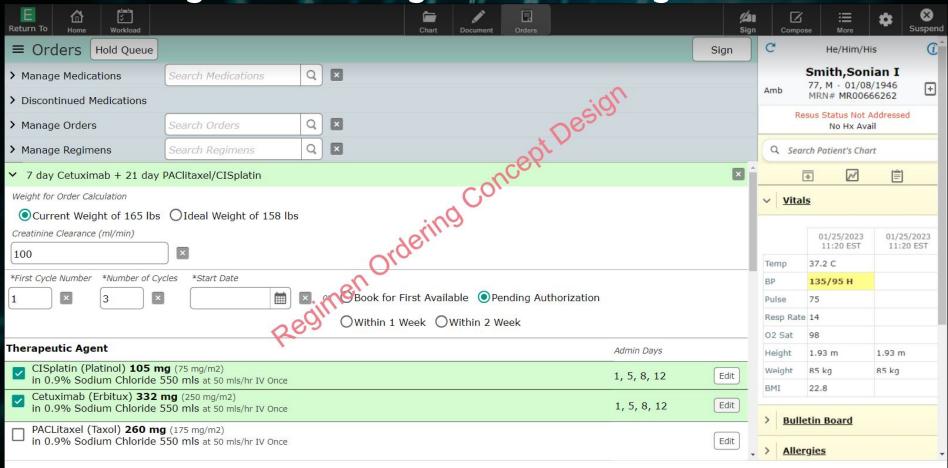
Why are we doing this? What problems are we trying to solve? What are our goals?

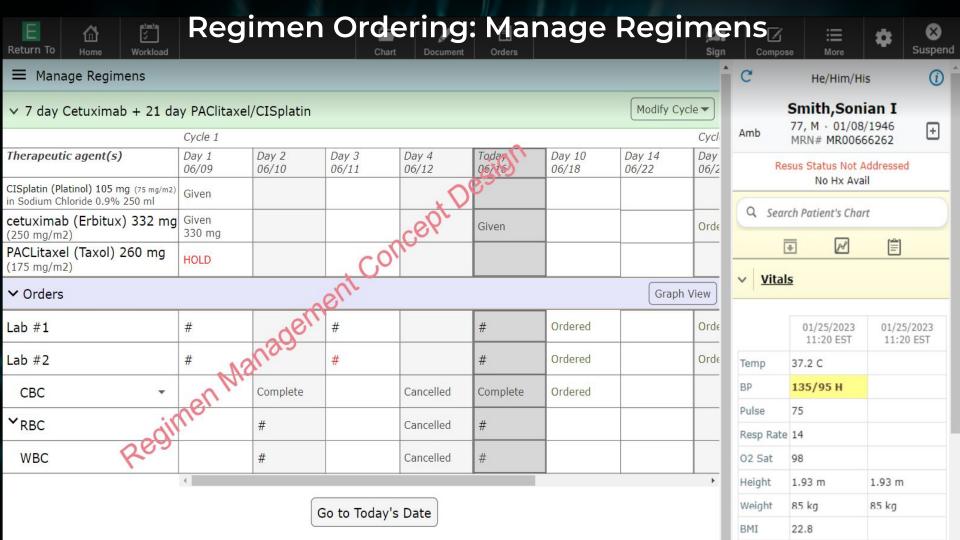
- Create a fully web-based ordering and treatment management workflow for clinicians.
- Allow for interfacility ordering, where a regimen could be ordered in one facility, and treatment could be administered in a different facility.
- Allow all Oncology dictionaries to be managed by CMS, and utilize standard content tools, to help with the build and maintenance.
- Work collaboratively with Pharmacy, to give them better access to Regimens. Relax some
  of the restrictions that result in a copy/edit.
- Be more integrated with the rest of Ordering, and provide a foundation for future outpatient specialties.
- And more...!

# Regimen Ordering

- We will make use of a higher-level medication concept from FDB (RoutedDrug in their terms). There will be a new dictionary containing those.
- We are also creating a new Regimen dictionary, and a Regimen Order Set dictionary.
- Allow the provider to order this higher-level medication, without all the details.
- At the appropriate point, the orders from the Regimen will be available in Pharmacy. That's when they'll need all the required information, and turn into "real" orders to be fulfilled/dispensed, and administered.

Regimen Ordering: Initial Ordering Screen





# Development Engagement



- Regimen Ordering (Oncology Ordering in the Web)
  - Nate Mettille or Michelle Nabors

#### **General Oncology Development contacts:**

Nate Mettille Michelle Nabors

Manager Development, Oncology Senior Supervisor Development, Oncology

<u>nmettille@meditech.com</u> <u>mnabors@meditech.con</u>

#### Amanda Parlato

Lead Tester, Software, *Pharmacy and Medication Management*, **Product Development** 



# **Pharmacy**

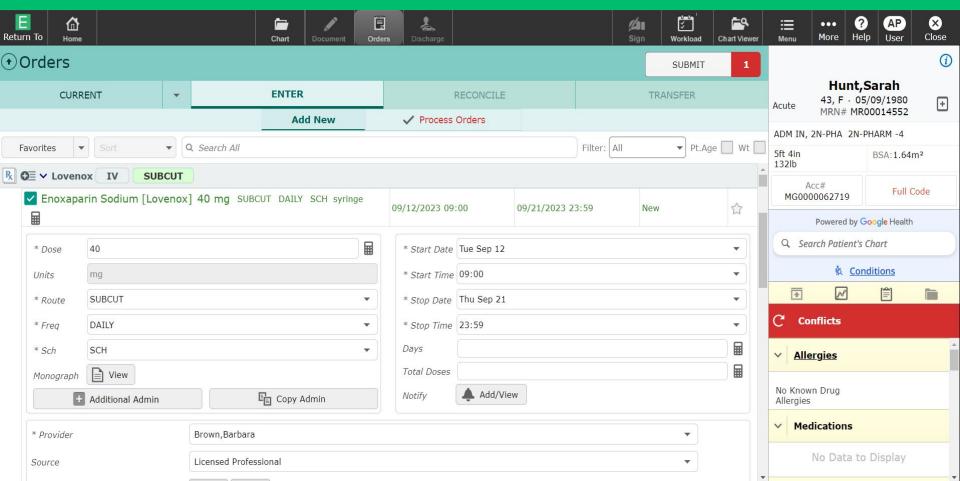
#### CLIN-234621 - Improvements to Auto Verification process

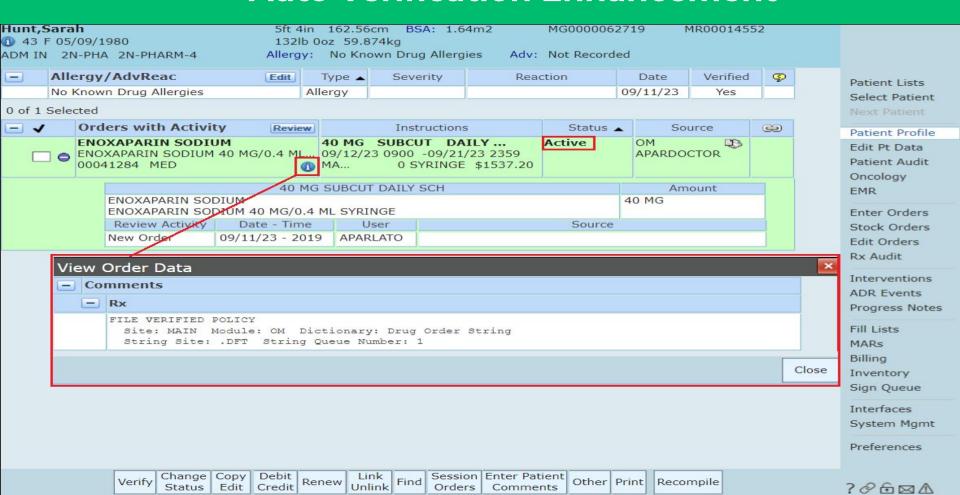
- Expanse 2.1.53, Expanse 2.2.41
- Reduces instances of Unverified orders
- Orders are available for vending from dispensing machines and MAR administration in more timely manner
- Drug Strings, Order Strings, Location dictionary
- Respect existing structure/rules for auto verification
- Oncology orders will continue to always file Unverified
- Strings linked to OM Order Sets will not auto verify
- Edits to a string will evaluate next dictionary in hierarchy

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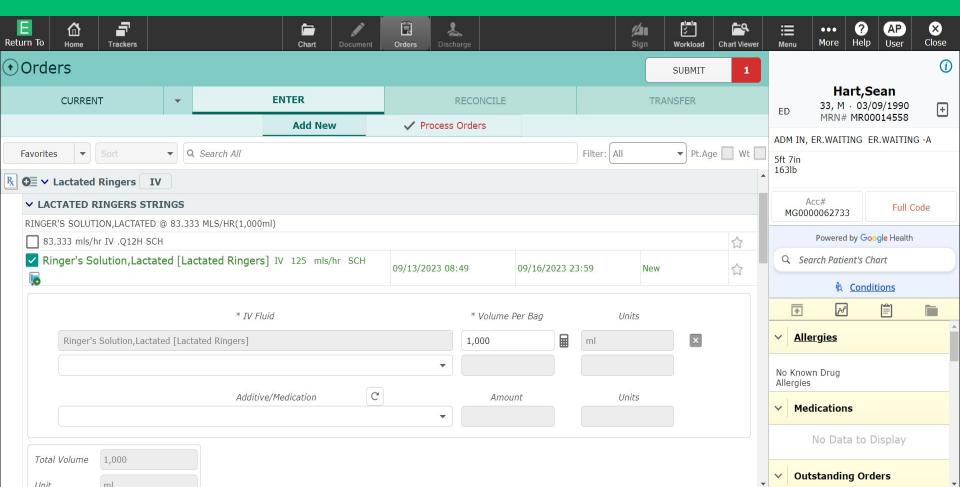
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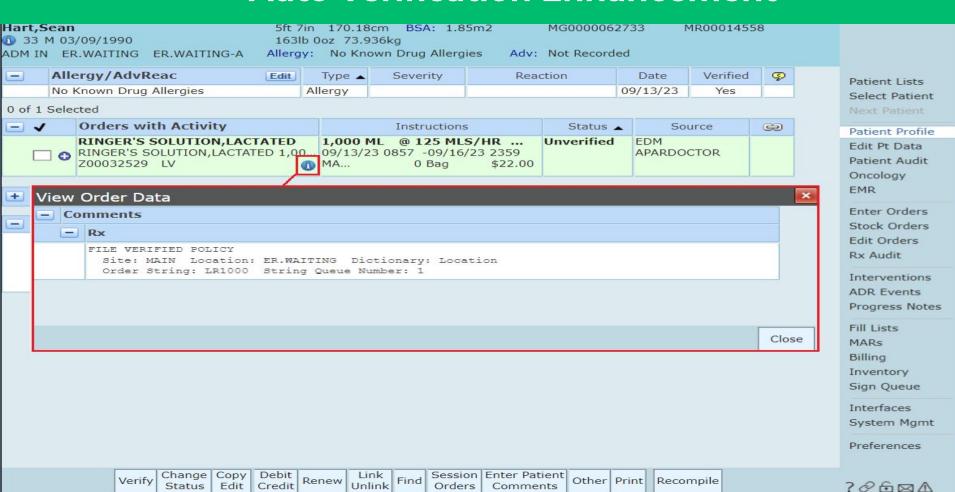
Edit Order String Edit Output Edit File Verified

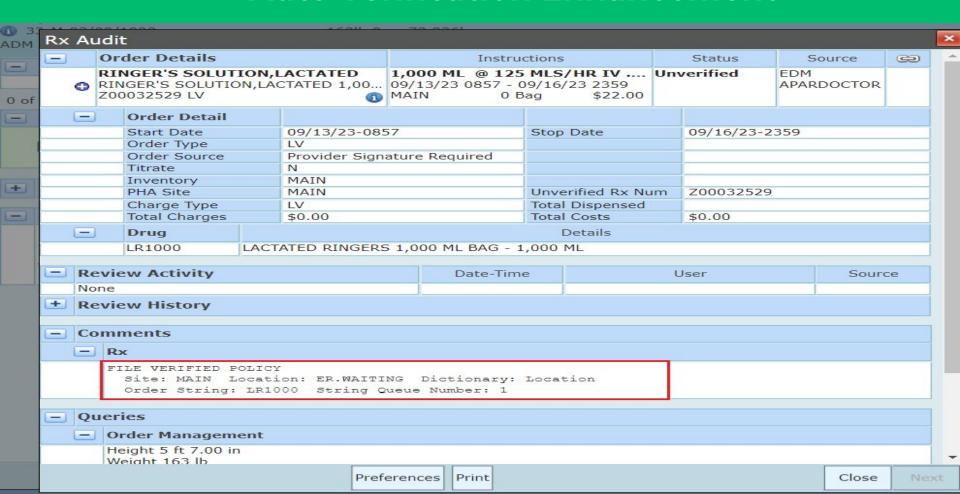
**LR1000 - LACTATED RINGERS STRINGS** Last Edit: 09/13/23 08:47 General Location / PHA Site LR1000 Group \* Active | \* Name LACTATED RINGERS STRINGS \* Orderable By **\* Туре** BOTH Index by Fluid OM Sets Only \* Restrict to Order Type Dosing Group | IV Set Smart Pump Group Alias File Verified File Verified From Order Type ▼ RINGER'S SOLUTION LV 2 RINGER'S SOLUTION IV 3 OM Display Name Cancel Save Edit Order String Edit Output Edit File Verified Cancel Save

#### ER.WAITING - ER WAITING Last Edit: 09/13/23 08:18

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# **Industry Topics**

Sandy Kerfien

Supervisor, Client Services Oncology

Caitlyn Mulligan

Specialist, Client Services Pharmacy

**MEDITECH** 



## **Industry Topics (Oncology & Pharmacy)**

- CRISPR which works like a pair of scissors that can precisely delete, insert, or edit specific bits of DNA inside cells.
- Artificial Intelligence creating a digital duplicate of a person to test treatments
- Cryo-EM captures images of molecules that are ten-thousandths the width of a human hair
- Infinium Assay genotyping
- Robotic Surgery advances

- Pharmacists as Providers: The
   American Pharmacists

   Association (APhA) advocates
   for the passing of the Pharmacy
   and Medically Underserved Areas
   Enhancement Act, S.1491. The bill
   targets adding pharmacists to the
   list of providers who are covered
   by Medicare Part B for medically
   underserved communities
- Subcutaneous IBD Drugs: In recent news there have been various FDA approvals for subcutaneous administration of drugs used in IBD treatment. Subcutaneous administrations offer more convenient treatment options for patients.



## **Industry Topics (Oncology & Pharmacy)**

#### **Additional information:**

#### Pharmacists as Providers:

- Provider status would not apply to all Medicare Part B beneficiaries.
- It would increase access to previously authorized services, but would not grant new practice authorities.
- Reimbursement would be at 85% of the physician fee schedule.

#### Subcutaneous IBD Drugs:

Interested in group feedback regarding the impact on patient care, retail pharmacists role in relation to stock and patient education, as well as if there will be continued trends in the industry towards subcutaneous administration for drugs relating to this patient population as well as similar populations.



# AGENDA 11/9/23 AM Session

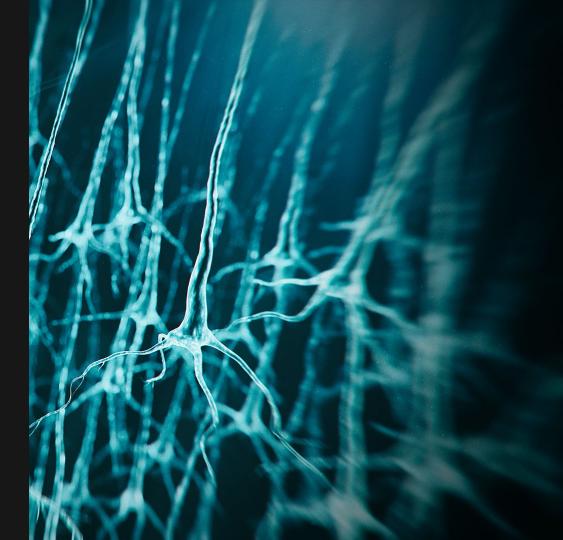
- Recap of Day 1
   Presenter: Katelyn Maynard
- Smart Pumps
   Presenter: Shantelle Dubois
- HCPCS Codes
   Presenters: Caitlyn Mulligan
- Antimicrobial Use/Resistance Presenter: Nhien Bui
- Route of Administration and Unit of Measure Mapping in Expanse Presenter: Caitlyn Mulligan
- Bug Fixes, Enhancements, Fast Tracks
   Presenters: Bob Lombardi/Sandy
   Kerfien/Caitlyn Mulligan
- Clinical Trials
   Presenter: Matt Soehl



# Day 1 Recap

Katelyn Maynard Senior Specialist, Client Services Pharmacy

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We opened a freestanding surgery center across the parking lot and it uses our same meditech facility. Mastering the OE and PHA sites setup and config to limit order strings and order sets shown to staff when patient is registered to that other building was a huge success!

#### **Success Stories**

Andrew Ventura, Pharm.D, MBA, CPHIMS

Pharmacy Informaticist, Information Systems

Augusta Health Care Inc.



John Heeren, MS RPh
Systems Analyst, Pharmacy
& Oncology

Valley Hospital



We rebuilt the Oncology Diagnosis and Indication Dictionaries to improve Provider lookup and Treatment Plan selection. This helped reduce redundant indications to prevent provider confusion and streamline look up.





We implemented a new build for DKA protocol that reflexes orders based on patient's labs for the nurse to order.



Joshua Smallwood, Pharm.D

Director of Pharmacy
Informatics

Appalachian Regional Healthcare

# HCPCS Codes -Manufacturer Specific

Caitlyn Mulligan
Specialist, Client Services Pharmacy

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# HCPCS Codes - Manufacturer Specific



#### **What Changed?**

Centers for Medicare & Medicaid Services (CMS) made changes to the Healthcare Common Procedure Coding System (HCPCS) Code Level II Single Use Requirements, including manufacturer specific HCPCS codes, to identify single source drug products. This is the link to the CMS 2022 Q3 HCPCS Summary. Single source products are not considered therapeutically equivalent to their reference drug listed in the FDA orange book

- Established approximately 36 new HCPCS Level II codes to separately identify.
- However, CMS continues to revise existing HCPCS Level II codes as well as products that have been "not otherwise classified". This means the list of impacted drugs continues to grow.
- Went into effect January 1, 2023.
- CMS did note they were accepting feedback in relation to the language in the code descriptors.

## **HCPCS Codes - Manufacturer Specific**

#### **How does this impact hospitals?**

There is a programmatic need for each product to have a unique billing and payment code, as they are considered single source drugs. The codes separately identify products approved under the 505(b)(2) New Drug Application (NDA) or the Biologics License Applications (BLA) pathways, and are not rated as therapeutically equivalent to a reference listed product in an existing code.

The Average Sales Price (ASP) HCPCS-NDC crosswalk should be used to identify the correct billing and payment code for each applicable product

Hospitals need to establish a setup and procedure to accommodate this requirement.



### **HCPCS Codes-Manufacturer Specific**

#### What is an example?

J9041	Revise	Injection, bortezomib, 0.1 mg		
J9044	Delete	Injection, bortezomib, not otherwise specified, 0.1 mg		
J9046	Add	Injection, bortezomib, (dr. reddy's), not therapeutically equivalent to J9041, 0.1 mg		
J9048	Add	Injection, bortezomib (fresenius kabi), not therapeutically equivalent to J9041, 0.1 mg		
J9049	Add	Injection, bortezomib (hospira), not therapeutically equivalent to J9041, 0.1 mg		

• In this example, if a patient received bortezomib from manufacturer dr.reddy's, then HCPCS code J9046 is required. If a patient received bortezomib that was not from any of the noted manufacturers (dr. reddy's, fresnius kabi, hospira), then it would require a HCPCS code of J9041 for CMS reimbursement.

# HCPCS Codes - Manufacturer Specific



#### **How does this impact MEDITECH?**

MEDITECH had to devise a solution that allowed all organizations to meet this requirement on a relatively short timeline. Extensive review occurred between the patient accounting and pharmacy groups, where members from service and development met regularly. Mass delivery cases were opened that outlined a solution applicable to both administration and refill billing hospitals. However, there is an alternative option for exclusively administration billing hospitals.

Prior to providing a brief overview of the solutions it is important to note some key factors that formed the basis of our conclusion.

# HCPCS Codes -Manufacturer Specific



#### **Key MEDITECH factors:**

- HCPCS codes are associated in BAR/RCG to the billing/procedure/charge code via the Charge Description Master or Procedure Code Dictionary (release dependent).
  - Only one billing code can be associated per Pharmacy Site in the Drug Dictionary, and only one primary NDC can be associated per drug in the PHA Drug Dictionary.
- Not all 36+ drugs need to be built out for every hospital. Only the manufacturers which are stocked, or on order require build.
- Some manufacturer's drugs may need to be built out separately in the PHA Drug Dictionary for clinical reasons regardless of this requirement,
  - o For example, some NDC numbers represent different strengths
- Refill Billing cannot capture the scanned NDC standardly or with a rule (IDEA-35867).
   Therefore, a rule is only feasible for hospitals utilizing exclusively admin billing. A rule is insufficient for hospitals that are a mix of admin and refill billing (common), as it leaves refill billing areas out of compliance.

# HCPCS Codes - Manufacturer Specific



#### What is the solution in MEDITECH?

Pharmacy recommends reviewing the HCPCS/NDC crosswalk to determine if any of the impacted medications are stocked at your organization. If stocked, these medications will need to be built separately in the Drug Dictionary with distinct billing codes.

Pharmacists will need to ensure that the appropriate drug entry is selected at order entry/verification. Additionally, please review your order set and order string builds to ensure the manufacturer is clearly displayed for provider ordering. This will require communication between pharmacy and clinicians based on your current drug stock and your organization's workflow.

## HCPCS Codes -Manufacturer Specific



#### What is the solution in MEDITECH?

This regulation is addressed in Patient Accounting through standard functionality and claim reporting in accordance with the recommended PHA Drug Dictionary entry build. Any medications that are built separately in the PHA Drug Dictionary will need unique corresponding billing codes for accurate claim reporting.

Patient Accounting recommends using an account check for manual intervention (for example: PROC IN LIST). The check may be used to identify any of the newly updated procedure/billing codes for manual review prior to reporting the HCPCS on claim submission. This is essentially an extra step to accommodate double checking to ensure accurate claims submission.

# HCPCS Codes -Manufacturer Specific



#### What is the alternate solution in MEDITECH?

A rule is the alternate solution in lieu of additional drug build, but it is only applicable for hospitals that use admin billing hospital wide. Any hospital that uses a mix of refill and admin billing, or exclusively fill billing cannot utilize a rule. The necessary data for a rule is not captured in FILL billing environments.

Overall, the rule evaluates at transaction to send the MIS mapped billing code per NDC for the HCPCS Code Level II requirements. For this rule to function, an MIS map must be built mapping the NDC to the billing code. The rule requires manual upkeep, which means any hospital utilizing the rule should ensure a staff member is trained on maintaining the rule as more mapping is needed.



# HCPCS Codes - Manufacturer Specific, Rule Build

Dictionaries Involved: For this rule to function, an MIS map must be built mapping the NDC to the billing code. The MIS mapping is built in target for sites which have Corporate Management Software controls.

- 6.x/Expanse: Info Systems >
   MIS > Dictionaries >
   Communication > MAP (NPR)
   > Enter/Edit
- C/S: MIS > Communication > Maps > Enter/Edit

Mnemonic: NDCTOBC

**Active:** Y

Name: Scanned NDC to Billing Code

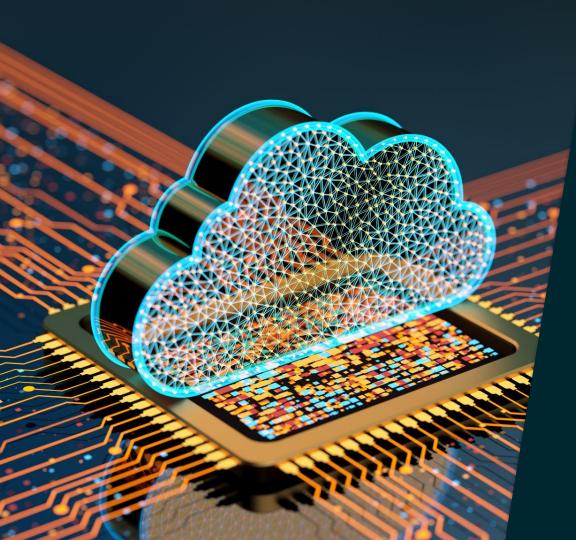
**Allow Reverse Mapping:** N

If Data Value in File is: Use this Value:

NDC value here Billing Code here

NDC value here Billing Code here

NDC value here Billing Code here



# HCPCS Codes-Manufacturer Specific, Rule Build

#### **Keyword dictionary:**

- Function: RX
- Mnemonic: z.mis.map.chk
- Active: Y
- Name: Finds MIS Map Dictionary Entry
- Number of Arguments: 2
- Execute at Translation: N
- Code: %MIS.MAP.get.value(

#### HCPCS Codes-Manufacturer Specific, Rule Build

#### **Keyword dictionary:**

Function: RX

Mnemonic: z.scanned.ndc

Active: Y

Name: Scanned NDC #

Execute at Translation: N

#### Code:

c.txn.admin.q^admin.q,

IF{"N"=@admin.scanned;

""^admin.scanned.gnum^NDC,

DO{@Next(admin.scanned.qnum,@admin.

scanned.data)&(@Not(NDC)) 1,

IF{@admin.scanned.med'=med;

@admin.scanned.ndc^NDC}}},

NDC

#### **HCPCS Codes - Manufacturer Specific, Rule Build**

#### **Rule dictionary:**

Mnemonic: SNDCTOBC

Active: Y

Data Fields From: RX

Enable for: PHA

Evaluate at:TXN

This rule should be associated in the Customer Defined Parameters, and will evaluate at TXN when the billing compile runs.

#### **EDITOR:**

1}:

```
;[f z.mis.map.chk](A,B)^VAL
;A = Mis Mapping Table Mnemonic
;B = Entry in Mapping Table to Check Against
;VAL = Returned value from MIS Mapping Table
[f z.scanned.ndc]^NDC,
IF{NDC [f z.mis.map.chk]("NDCTOBC",NDC)^VAL,
IF{VAL|0 [f rx set billing code](VAL|0)};
```

# Antimicrobial Use & Resistance

Nhien Bui Product Manager, Standard Content

**MEDITECH** 





# Antimicrobial Use and Resistance (AUR)

- Antimicrobial resistance (AR) infections
  - > three million people are infected by an antimicrobial-resistant pathogen or C. difficile and nearly 50,000 people die.
  - Increased rates of AR infections in healthcare settings since the beginning of the COVID-19 pandemic
- Antimicrobial use (AU) data
  - Optimize antimicrobial prescribing to improve antimicrobial treatment effectiveness, protect patients from harms caused by unnecessary antimicrobial exposure, and curb antimicrobial resistance associated with prophylactic and therapeutic excess.

## Medicare Promoting Interoperability Program



Modifications to the Reporting Requirements for the Public Health and Clinical Data Exchange Objective:

- Antimicrobial Use and Resistance (AUR) Surveillance Reporting
- Syndromic Surveillance Reporting
- Immunization Registry Reporting
- Electronic Case Reporting
- Electronic Reportable Laboratory Result Reporting

# Antimicrobial Use and Resistance (AUR) Surveillance Measure



- Goal: Slow the emergence of new resistant threats and preventing the spread of existing resistant infections.
- Data within the AUR measure are reported directly to CDC through National Healthcare Safety Network (NHSN).

- Requires robust systems for collecting, analyzing, and using AUR data to direct action.
- Effective beginning with the EHR reporting period in CY 2024 for eligible hospital or Critical Access Hospital (CAH)



<u>CONTENT-5077</u> - Antimicrobial Use and Resistance (AUR) Reporting Measure

- Provides details of MEDITECH Standard Content value set mapping as part of a requirement by the National Healthcare Safety Network (NHSN).
- Utilizes the antimicrobial use (AU) and antimicrobial resistance (AR)
   Toolkits as well as the AUR Module Protocol published by the CDC's
   NHSN in Jan 2023.
  - NHSN has specific code sets.
  - Standard content build guide includes the codes from the <u>NHSN</u> toolkits.

## **Value Set Mapping Standard Content**



- Rx Norm
- → LOINC Code
- NHSN Route Value
- SNOMED Clinical Terms

- Drug Ingredients Dictionary
- Microbiology Antibiotics Dictionary
- Route of Administration Dictionary
- Microbiology Organism DictionaryMicrobiology Source Dictionary

## Map (NPR) Dictionary



#### View MIS Map Dictionary (SC.EXPANSE2N)

If There is no Data Value use

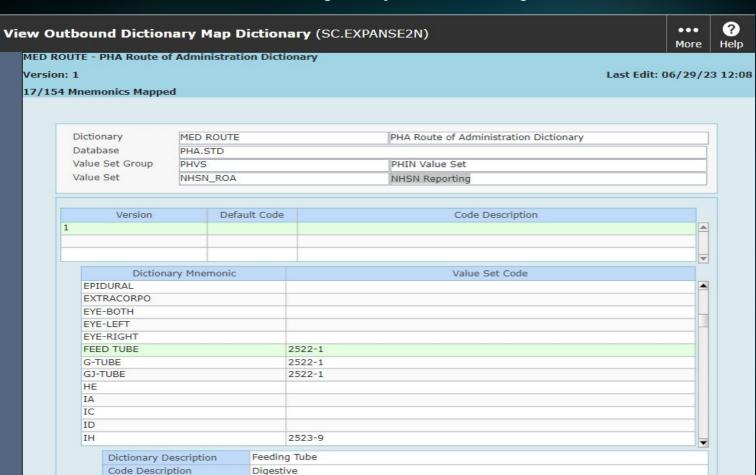






Mnem	onic ANTIMICROBIAL							
Active	Ÿ							
Name	AR Antimicrobial Agents							
Allow Reverse Mapping			N					
Map From Value in Dictionary and Database			LAB.M.ANTI	LAB.STD				
Мар То	Value in Dictionary and Data	base						
Max Length			20					
If Data Value in File is			Use This Value					
10.000		18860-7						
10.049		18861-5						
10.050			18862-3					
		If Data	Value in File is in the Rang	le:				
From			Thru Use This Value					
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					-			

#### **Dictionary Map Dictionary**





#### **MEDITECH Resources**

- Promoting Interoperability Program
- AUR Checklist
- Standard Content Build Guide

Caitlyn Mulligan

Specialist, Client Services Pharmacy

**MEDITECH** 



Expanse requires mapping within the Order Management application specific to Route Of Administration (ROA) and Unit Of Measure (UOM) to facilitate interaction checking through the API. Users are presented with API screening errors if mapping is not performed correctly.

• For example "route of administration X not recognized" and "FSV API not able to recognize all drug information. Not included for screening:X"

#### **Guides:**

- ★ This guide reviews pharmacy setup and mapping checklist guidelines, and includes information related to unit of measure and route of administration mapping.
- ★ This guide provides an in depth review of Medication Management Route of Administration and Unit of Measure Mapping.
- ★ This guide reviews FDB API Route of Administration & Unit of Measure Mapping FAQ's.

**Quick Overview** 

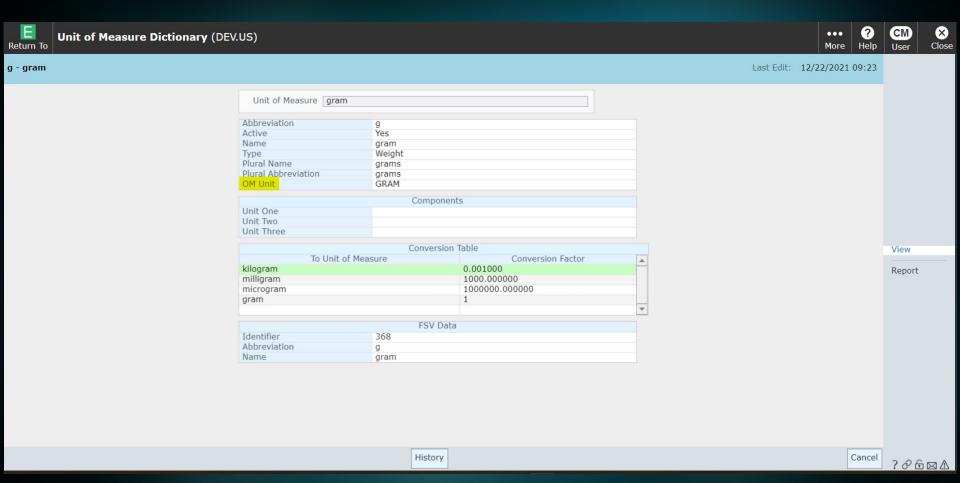
- How do you map?
  - The fields used for mapping are the OM Unit and OM Route fields in their respective dictionaries. You assign the desired hospital created ROA or UOM within these fields. Hospital created entries are mapped to FDB entries only.
- → Where are the dictionaries located?
  - They are located within the Order Management application.
  - Pathway: Clinical Dictionaries Ordering Medication Management
- Is interaction checking only impacted in the Pharmacy application?
  - No, this impacts Order Management as well.



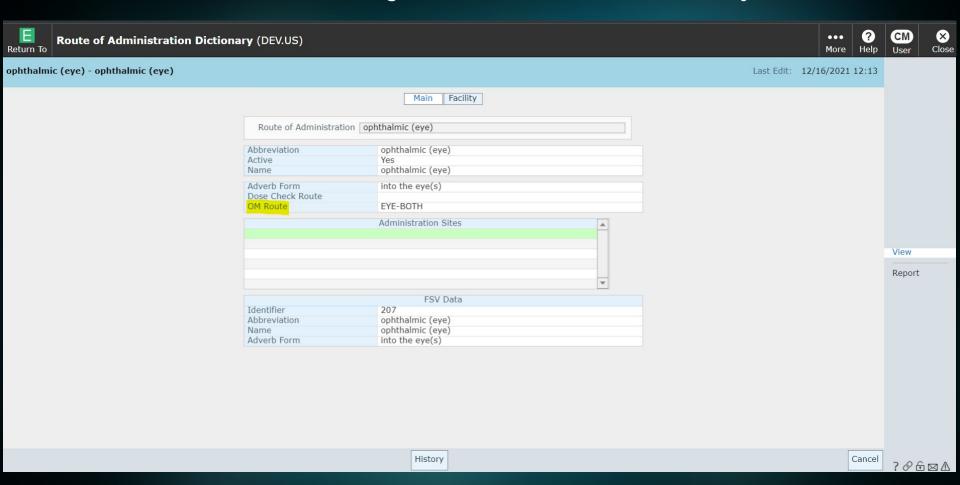
#### **Key Facts to Keep in Mind:**

- Overall, mapping must be a 1:1 ratio. However, there is a scenario with the dose check route field within the OM Med Mgmt Route of Administration Dictionary that circumvents this ratio (reviewed further in a later slide).
  - o In light of the 1:1 ratio hospitals decide which PHA UOM will be mapped to an equivalent FSV UOM, and all drugs are updated to use that PHA UOM.
- Mapping via the OM unit or route field should occur only on entries with FSV data present, as that indicates it is provided by FDB. Entries without FSV data present are manually created and cannot be used for valid mapping.
  - New entries should not be created in the OM Med Management Unit Of Measure Dictionary
- Mapping is only required for entries where an equivalent PHA ROA or UOM is utilized by your hospital.

### Route of Administration and Unit of Measure Mapping in Expanse OM Medication Management Unit of Measure Dictionary



**OM Medication Management Route of Administration Dictionary** 





#### **Dose Check Route - Route of Administration dictionary:**

- Define an FDB supplied ROA within this field when manually creating a new Route of Administration. User created routes are not defined in the dose check route field.
- Anatomical sites are the main utilization reason for this field, and are the primary driver for users needing to create new entries in the OM Med Mgmt ROA dictionary.

**Scenario**: Your hospital built routes in PHA for left/right/both for eyes and ears, but FDB only supplies ophthalmic (eye) and otic (ear). Therefore, the 1:1 ratio cannot accommodate your anatomical sites. As a solution, build the same anatomical routes in the OM ROA dictionary, and associate the same FDB route to each user created route via the dose check route field. Additionally, map the equivalent PHA route in the OM route field, such as EYE-RIGHT. Now your hospital has multiple anatomic sites per a singular FDB route without impacting interaction checking.

#### **Questions for the group:**

- IDEA-18935: Mapping should be extended beyond the 1:1 ratio so that multiple units of measure and routes of administration can be mapped to the equivalent FDB route or unit.
  - a. How interested is the group in this IDEA? What are the main examples driving this interest?
- 2. How many folks utilize or are familiar with the dose check route field?
- 3. What are the top issues encountered when mapping?
- 4. What additional information would be helpful that is not currently available in documentation?



### Enhancements, Fast Tracks, & IDEAS

#### Robert Lombardi

Supervisor, Quality Assurance, Pharmacy and Medication Management, Product Development

#### Sandy Kerfien

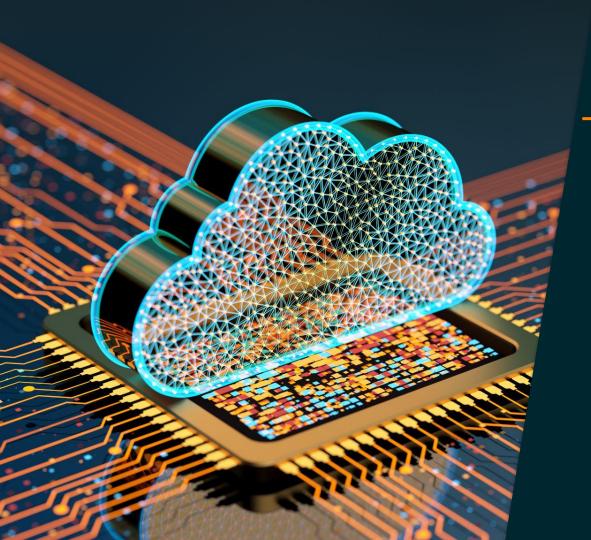
Supervisor, Client Services Oncology

#### Caitlyn Mulligan

Specialist, Client Services Pharmacy

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#### **Processes**

- IDEA Submission
  - Approvals
    - Acceptance by a Product Owner
  - Ranking
    - Priority List
      - Roadmap

#### Oncology

#### Bug Fixes:

 <u>CLIN-209539</u> - Cannot launch Oncology from EMR after accessing MAR tab of Medications Panel

#### Enhancements:

- o **CLIN-241121** Manual Linking to Diagnosis
- CLIN-199843 Apply Edits to Future Draft Cycles

#### Fast tracks:

- CLIN-132439 Order Sheet: Dosing of OM Medications
- o <u>CLIN-227793</u> Cross Reference Report: OM Orders/Sets and Oncology Treatment Plans
- <u>In Progress</u> IDEA-31997 Allow Oncology Med Review Indicators to be Actionable on Patient Care Boards
- o <u>In Progress</u> IDEA-27130 Projected Inventory Report Enhancements

#### • Ideas:

o IDEA-36117 Unable to Add More Medications Once a Cycle Is Moved

#### **Pharmacy**

#### Bug Fixes:

- CLIN-240578 -Introduces multiple keywords for use in PHA related to Gender Identity.
  - Release/Version: Expanse 2.1.52, Expanse 2.2.40
- <u>CLIN-240092</u>- Labels print to the robot, but only print to the printer if the Print Labels prompt in the Drug Dictionary, Cart Dictionary, or Customer Defined Parameters is set to Y.
   The user is not prompted to print labels if these fields are all set to N or blank.
  - Release/Version: 6.08.55, Expanse 2.1.54, Expanse 2.2.42

#### Enhancements:

- CLIN-237615-Adds the Patient Name to the screen title and the Return To list for WPL sessions.
  - Release/Version: Expanse 2.1.51, Expanse 2.2.39
- <u>CLIN-241853</u>-Order Management now utilizes a real-time connection to Pharmacy to calculate a new duration when an rate edit is made for IV Order Strings that are dispensed by duration. This addresses inaccurate dose warnings for route of administrations requiring a duration (IV continuous infusion).
  - Release/Version: Expanse 2.1.55, Expanse 2.2.43

#### **Pharmacy**

#### Fast tracks:

- CLIN-244032/IDEA-9628 (In Progress)-Update existing RXs with the correct inventory when a pocket unload is performed at the dispensing machine.
- <u>CLIN-234473</u>- Added a View Drugs by Barcode routine to the Drug Dictionary to help ensure when drug stocking that these medications are properly associated with a valid value in the "Bar Code Identifier" field for BMV.
  - Release/Version: Expanse 2.1.49, Expanse 2.2.37
- <u>CLIN-232995</u>- Introduced a toolbox parameter "Disable Out DEA Number" to disable the DEA requirement when entering outpatient or discharge orders.
  - Release/Version: Expanse 2.1.48, Expanse 2.2.36

#### Ideas:

- o IDEA-37246-Display dose instructions on the medication tab of the verification screen.
- IDEA-37406-Separate out special instructions as its own order activity to flag on the New Activity List.
- IDEA-37135-Automatically update the revenue site when a patient is transferred.



