

MEDITECH

Surveillance Collaborative

October 3, 2024



Key Points

- Behind the Scene Transactions: File-based operations and their role.
- Surveillance and Genomics: Intersection of these fields and implications.
- IT Analyst Troubleshooting: Best practices and strategies.
- Flowsheets Workflow: Use of flowsheets web applications.

MEDITECH

VISION

Advance digital health record technology so every patient and their providers can access their health information and participate in their care. We believe every healthcare organization can better serve its community with open access to electronic health records, clinical knowledge, and data.

MISSION

Enable global healthcare organizations to deliver safe, efficient, and impactful care to the communities they serve through our comprehensive software, services, and technology

VALUES

Integrity
Investing in the future:
people, process, and technology
Sustainability and focus
Fiscal responsibility
Ensuring a positive long-term
impact on customers, staff,
and the industry

Our solutions drive organizations to improve efficiency; guide clinical, financial, and operational decisions; and connect clinicians across a dynamic healthcare ecosystem in support of holistic, person-centered care.

Surveillance Collaboration

Our Mission

To incorporate **Surveillance** throughout healthcare organizations. To **enhance safety practices and access to information**. The Surveillance Collaborative Forum will serve as subject matter experts and provide guidance, recommendations, and conceptualization on Surveillance Best Practices through the use of MEDITECH software and provide feedback for the future design of the Surveillance application.



Our MEDITECH Members

- Daniel Seltzer, Quality & Toolkits
- Gregory Ayers, HCA Surveillance
- Brett Muirhead, MaaS Implementation
- Jennifer Ford, Strategy Division
- Jonathan Hallman, Client Services
- Jonathon Junker, Client Services
- Ilana Gutierrez, Implementation
- Israel Perez, EMT Client Services
- Scott Gooch, Development
- Spencer Dolan, Development
- Larissa DeGregorio, Client Services
- Dr. Marsha Fearing, MD, MPH, MMSc., Physician Specialist

Our Client Members





Behind the Scene: File-Based Surveillance

A female doctor with dark hair in a bun, wearing a white lab coat and a stethoscope, is smiling while looking at a tablet computer. She is sitting at a desk in a clinical setting.

Behind the Scene: File-Based Surveillance

- Surveillance requires a system file to trigger patient evaluation
- Background jobs rely on the presence of a file to initiate patient evaluation
- Utilizing certain field in the system to help trigger for elapsed time
 - Queries
 - Orders
 - Registration Status

A group of people in a meeting room looking at a laptop screen, overlaid with a green tint and a semi-transparent grey banner.

Surveillance & Genomics

Genomics

at the Point of Care



IMPORT & CONSUME

genetic test results from outside labs and other facilities



STORE & DISPLAY

key genetic data directly within patient records



INFORM & GUIDE

at the point of care with clinical decision support

EMPOWER YOUR
PHYSICIANS

Genomics

at the Point of Care



PERSONALIZED MEDICINE

Improve efficacy and reduce risk based on unique genetic profiles



CUTTING-EDGE CARE

In the convenience of your own *community* with your own *physicians*



IMPROVED OUTCOMES

The right therapies, at the right time, for the right patient

EMPOWER YOUR
PATIENTS

Diagnostics Provider Notes Nurse/Allied Health Medications
 History & Problems Administrative Other Clinical
 Summary Activity Flowsheets Health Mgmt

Diagnostics Subcategory

All Activity : All Time : All Subcategories Exclude POC **Filter**

Laboratory Imaging Microbiology Pathology Blood Bank Tests Cardiovascular Other Specialty

- Fullscreen
- All
- Hematology
- Chemistry
- Urines
- Toxicology
- Genetics

Genetic Orders					
ORDER	RESULT	REPORT	DATE	LINKED SPECIMEN	
Pro-GeneX MyBestMed	See report		05/06/2022		

Patient's Genetic History					
Germline					
GENE/ROI	GENETIC FINDING/GENOTYPE	PHENOTYPE	REPORT	DATE	
ABCG2	G G	G G		05/06/2022	
ANKK1 (+)	G G	G G		05/06/2022	
APOE (+)	E3/E4	E3/E4		05/06/2022	
CYP2B6 (+)	*4 *9	Intermediate Metabolizer		05/06/2022	
CYP2C19 (+)	*1 *2	Intermediate Metabolizer		05/06/2022	
CYP2C9 (+)	*1 *1	Normal Metabolizer		05/06/2022	
CYP2D6 (+)	*4A *4A	Intermediate Metabolizer		05/06/2022	
CYP3A4 (+)	*1 *1	Normal Metabolizer		05/06/2022	
CYP3A5 (+)	*1A *3A	Intermediate Metabolizer		05/06/2022	
CYP4F2 (+)	*1 *2	Normal Metabolizer		05/06/2022	
DPYD (+)	*1 *5	Normal Metabolizer		05/06/2022	
E2 (+)	G G	G G		05/06/2022	

Miller, Steven
 49, M · 09/18/1972
 MRN# M3009450

Amb REG AMB, A.PRECBANK

Intake 6ft 2in 79.379kg BSA: 2.04m² BMI Percentile: 22.4%

Visit Date: 05/13/2022

Resus Status Needs Update
Hx Avail

Search Chart

- > **Special Indicators**
- > **Health Management**
- > **Allergies**
- > **Medications**
- > **Problems**
- > **Outstanding Orders**
- > **Pharmacies**
- > **Vitals**
- > **My Widget**



SURVEILLANCE AND GENOMICS

**Genomics research starting for Surveillance
in October 2024**

Currently included with Registries

Behavioral Health and Medications focus

A group of IT professionals in a server room, illuminated with a green glow. They are gathered around a desk with multiple laptops, looking intently at the screens. One man in the foreground is pointing at a laptop screen. The background shows rows of server racks.

IT Troubleshooting

Surveillance Status

Tuesday Sep 24, 2024 (Today)

Review Management | Surveillance

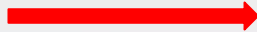
Surveillance Reader				
Status	Start Date/Time	Last Upd Date/Time	Client	Message
Running	09/24/24 2:20 pm	09/24/24 2:40 pm	DEVMTX-BG03	Processing...

Surveillance Evaluator				
Status	Start Date/Time	Last Upd Date/Time	Client	Message
Running	09/24/24 2:20 pm	09/24/24 2:39 pm	DEVMTX-BG05	Processing...

Surveillance Workers				
Status	Start Date/Time	Last Upd Date/Time	Client	Message
Running	09/24/24 2:20 pm	09/24/24 2:39 pm	DEVMTX-BG03	Processing Account: MG0000000875
Running	09/24/24 2:20 pm	09/24/24 2:39 pm	DEVMTX-BG05	Idle...

Processing Account: MG0000000875

Surveillance Backlog
Accounts Waiting 1



Accounts Waiting To Be Processed

Surveillance Monitor Data Workers				
Status	Start Date/Time	Last Upd Date/Time	Client	
Running	09/24/24 2:19 pm	09/24/24 2:39 pm	DEVMTX-BG05	

Surveillance Monitor Data Backlog
Accounts Waiting 0

Surveillance Cleanup	
Start Date/Time	End Date/Time
09/24/24 12:10 pm	09/24/24 12:11 pm

Skip Surveillance for Orders
Xgeva
Avandia
Avandia

Accounts Waiting
MG0000000875

Back

Profile and Rule Validation

SV.SEPSIS ADULT - Possible Sepsis

_Patient ▾
Alexander,Olivia s MG0000055617 Evaluation
Padell,Duke MG0000056139
Smith,Adele ML0000368684

Qualifying Rule

Component Type	Component	Component Group Number
✓ Rule	Sepsis Toolkit: Temp and Pulse	
✓ Operator	Or	
✓ Rule	Sepsis Toolkit: Temp and Resp/PaCO2	
✓ Operator	Or	
✗ Rule	Sepsis Toolkit: Temp and WBC/Bands	
✓ Operator	Or	
✓ Rule	Sepsis Toolkit: Pulse and Resp/PaCO2	
✓ Operator	Or	
✗ Rule	Sepsis Toolkit: Pulse and WBC/Bands	
✓ Operator	Or	
✗ Rule	Sepsis Toolkit: Resp/PaCO2 and WBC/Bands	
)		

_Patient ▾
Alexander,Olivia s MG0000055617 Evaluation
Met

Rule

Component Type	Component	Component Group Number
✓ Fact	Sepsis: Heart Rate > 90	
✓ Operator	And	
✓ Rule	Sepsis Toolkit: RR > 19 or PaCO2 < 32	

Criteria ▾

- ① Bedside PaCO2 [REG Account]
- ① EMR Item Data Item
- ① EMR Result
- ① Pulse Rate [Account Query]
- ① Respiratory Rate [Account Query]

93

Rules Engine Fact

Fact Sepsis: Heart Rate > 90

Item	MIS Cust Def Query
Query Record	Account Query
Query	Pulse Rate
Operator	Greater Than
Modifier	
Sub Modifier	

Look Back
Cumulative

Value 90

CM-21935

**Expense 2.1.61
Expense 2.2.49**

Fast Track: Enhance Rule Validation and Surveillance Profile Validation Screens to show Pass/Fail Icons for each Component Type

Surveillance Desktop History

James, Angus 08/24/22 10:29 am - MG0000085534 MR00665425
 82 M 01/15/1942 Special Indicators: None D46206818
 ADM IN ICU.IVSP ICU.G1-29

From
 Thru

Profile	Num of Instance
AG-Abx 48 HRS W-formatted data	2
AG-On Antibiotics for 48+ Hours	2
AG-On Antibiotics	3
CJS. High Complexity	1
CJS Low Complexity	1

Instance	Qualified Date/Time	Removal Date/Time	Time on profile
1	02/09/23 1:18 pm	02/11/23 3:16 pm	2D 1H 57M
2	03/03/23 1:35 pm	03/17/23 9:31 am	13D 18H 55M

Qualifying Location

Qualifying Criteria	
Medication Status	AC
Med Start Date Time	01/20/23 3:15 pm
Med Drug Classes	CEPHALOSPORINS

Action Date/Time	Action	Action User	Check Removed	Check Removed User

Removal Criteria
 Patient no longer meets the qualifying criteria.

- Home
- Workload
- Watchlist
- Single Mode
- Manage Profiles
- History
- Reports
- Preferences



Flowsheets

Flowsheets

- › IDEA-9965: Action to Launch Clinical Panels
- › Using Flowsheets to look into potential diagnosis
- › Pull Relevant data to one place



Sepsis

Return To Home Chart Document Orders Discharge Sign Workload Menu More Help User Close

Daniel Seltzer Find Patient

Surveillance Profile Criteria

QUINN,MARGO 36 F Allergy/Adv: No Known Allergies

Close

Profile Qualified	Instance																									
Possible Sepsis 04/09/24 18:08	1	<div><p>Take Action for Possible Sepsis</p><ul style="list-style-type: none">ORD SET: Sepsis 3 Hour Bundle ORD SET: Sepsis 6 Hour Bundle PROB: Sepsis PROB: Severe Sepsis PROB: Septic Shock DOC: Sepsis Event Note <p>Associated Data</p><table border="1"><thead><tr><th>Order</th><th>Result</th><th>Date</th><th>Specimen</th></tr></thead><tbody><tr><td>Sepsis Screen</td><td>Severe Sepsis Risk</td><td>04/11/24 16:06</td><td></td></tr><tr><td>Action Taken by Nursing</td><td>Physician Notified</td><td>04/11/24 16:06</td><td></td></tr><tr><td>Name of Provider Notified</td><td>Dr. Smith</td><td>04/11/24 16:06</td><td></td></tr><tr><td>Is the patient pregnant?</td><td>N</td><td>04/11/24 16:06</td><td></td></tr><tr><td>Infection Criteria Present</td><td>Suspected New Infection</td><td>04/11/24 16:06</td><td></td></tr></tbody></table></div>	Order	Result	Date	Specimen	Sepsis Screen	Severe Sepsis Risk	04/11/24 16:06		Action Taken by Nursing	Physician Notified	04/11/24 16:06		Name of Provider Notified	Dr. Smith	04/11/24 16:06		Is the patient pregnant?	N	04/11/24 16:06		Infection Criteria Present	Suspected New Infection	04/11/24 16:06	
Order	Result	Date	Specimen																							
Sepsis Screen	Severe Sepsis Risk	04/11/24 16:06																								
Action Taken by Nursing	Physician Notified	04/11/24 16:06																								
Name of Provider Notified	Dr. Smith	04/11/24 16:06																								
Is the patient pregnant?	N	04/11/24 16:06																								
Infection Criteria Present	Suspected New Infection	04/11/24 16:06																								



Add To Profile Remove From Profile Edit Reevaluate Time

Widget data for 09/15/23 (ADM IN)

5ft 6in
 167lb
 BSA: 1.89m²
 BMI: 27.0kg/m²

I & O 24 Hour Summary

05/28/24 17:19 - 05/29/24 17:19

Total Intake	3160 mL
Total Output	917 mL
Balance	2243 mL
Urine Output	0.34 (mL/kg/hr)
Intake:	
Intake, IV Amount	2860
Intake, Oral Amount	300
Output:	
Output, Stool Amount	300
Output, Urine Amount	617
Other:	
Continuous Bladder Irrigation Fluid - Amount Drained	50
Number of Bowel Movements	1

Lab Results Last 24 Hrs Most Recent

Hematology		
WBC (4.8-10.8)	18.4 K/mm ³ H*	Today 11:05
Plt Count (125-400)	318 K/mm ³	Today 12:02
Coagulation		
PT (11.0-14.0)	22.0 Seconds H*	Today 12:02
INR (0.8-1.10)	3.23 H*	Today 12:02
Chemistry		
Lactate (0-2)	3.8 mmol/L H (+)	Today 14:05
Total Bilirubin (0.1-1.2)	1.7 mg/dL H	Today 12:02
Procalcitonin	4.6	Today 12:02

Acc# AC366 Full Code

Search Patient's Chart

Allergies
 No Known Allergies

Problems

Vital Signs

	Today 15:15
BP	118/76
Pulse	92 H
Resp	16
Temp	99.6 F
O2 Sat	98

Arrival Notification

Scanned Documents Most Recent

Navigation tabs: Diagnostics, Provider Notes, Nurse/Allied Health, Medications, History & Problems, Administrative, Other Clinical, Workload Items, Summary, Activity, **Flowsheets**, Health Mgmt

Flowsheets

Click here to select a panel

Search

- Specialty Care Desktop
- Sepsis
- ADHD (AMB)
- Abnormal Pap Smear
- Abnormal Uterine Bleeding
- Acute Coronary Syndrome
- Adalimumab therapy - 1 year
- Adult Female HealthMaintenance
- Adult Intensive Care (AICU)
- Adult Male Health Maintenance

Quinn, Margo
36, F
MRN# MR152

Acute
ADM IN, MED MED1 -F
5ft 6in 167lb
BSA: 1.89m²
BMI: 27.0kg/m²
Acc# AC366 Full Code

Search Patient's Chart

Allergies
No Known Allergies

Problems
Vital Signs

	Today 15:15
BP	118/76
Pulse	92 H
Resp	16
Temp	99.6 F
O2 Sat	98

Flowsheets

Fullscreen Panel: Sepsis Time Interval: 1 Hour ADM IN - AC366 Visits

05/29/24 10:00-10:59	05/29/24 11:00-11:59	05/29/24 12:00-12:59	05/29/24 13:00-13:59	05/29/24 14:00-14:59	05/29/24 15:00-15:59
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Sepsis Screening Tool

Sepsis Screen	Severe Sepsis Risk	Severe Sepsis Risk	Severe Sepsis Risk	Severe Sepsis Risk		
---------------	--------------------	--------------------	--------------------	--------------------	--	--

General

Temperature	101.8 F H	100.6 F H	100 F H	99.3 F	100.1 F H	99.6 F
Pulse Rate	110 H	102 H	102 H	95 H	93 H	92 H
Respiratory Rate	30 H	28 H	26 H	17 (+)	20	16
Edema Degree				1+		

Inflammatory

WBC (4.8-10.8 K/mm3)		18.4 H*				
Procalcitonin			4.6			

Hemodynamic

Blood Pressure

Left Arm

Blood Pressure [Left Arm]	110/86 H	106/80 H	100/76	90/60	104/70	118/76
Blood Pressure Mean [Left Arm]	94	88	84	70	81	90

Quinn, Margo
36, F
MRN# MR152

Acute
ADM IN, MED MED1 -F

5ft 6in
167lb
BSA: 1.89m²
BMI: 27.0kg/m²

Acc# AC366 Full Code

Search Patient's Chart

Icons for adding, viewing, and deleting items.

Allergies

No Known Allergies

Problems

Vital Signs

	Today 15:15
BP	118/76
Pulse	92 H
Resp	16
Temp	99.6 F
O2 Sat	98

Flowsheets

Fullscreen Panel: Sepsis Time Interval: 1 Hour ADM IN - AC366 Visits

05/29/24 10:00-10:59	05/29/24 11:00-11:59	05/29/24 12:00-12:59	05/29/24 13:00-13:59	05/29/24 14:00-14:59	05/29/24 15:00-15:59
-------------------------	-------------------------	-------------------------	-------------------------	-------------------------	-------------------------

Organ Dysfunction

INR (0.8-1.10)			3.23 H*			
Plt Count (125-400 K/mm3)			318			
Total Bilirubin (0.1-1.2 mg/dL)			1.7 H			

Intake and Output

Intake Total	100 ml	100 ml		2860 ml		
Output Total	65 ml	32 ml	20 ml			
Balance	35 ml	68 ml	-20 ml	2860 ml		
Urine Output (Average ml/kg/hr)	0.86 (ml/kg/hr)	0.42 (ml/kg/hr)	0.26 (ml/kg/hr)			

Intake

IV				2860 ml		
Ringer's Solution, Lactate d 1,000 ml In 1,000 ml @ Wide Open 999 mls/hr IV ONCE SCH Rx#: 00000021				2860 ml		

Quinn, Margo
 36, F
 MRN# MR152

Acute

ADM IN, MED MED1 -F

5ft 6in 167lb BSA: 1.89m² BMI: 27.0kg/m²

Acc# AC366 Full Code

Search Patient's Chart

+ 📈 📋 📁

Allergies

No Known Allergies

Problems

Vital Signs

	Today 15:15
BP	118/76
Pulse	92 H
Resp	16
Temp	99.6 F
O2 Sat	98

Flowsheets

Fullscreen
Panel: Sepsis
Time Interval: 1 Hour
ADM IN - AC366
Visits

05/29/24 10:00-10:59	05/29/24 11:00-11:59	05/29/24 12:00-12:59	05/29/24 13:00-13:59	05/29/24 14:00-14:59	05/29/24 15:00-15:59
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Tissue Perfusion

Lactate (0-2 mmol/L)		6.3 H*		3.8 H	
-------------------------	--	--------	--	-------	--

Infection Source

Micro Blood Specimen					
----------------------	--	--	--	--	--

Diagnostic Imaging

Chest X-Ray					
-------------	--	--	--	--	--

Medications Administered

Enoxaparin Sodium				40 MG	
LACTATED RINGERS 1,000 ml In 1,000 ml @ Wide Open 999 mls/hr IV ONCE SCH			999 MLS/HR		

Respiratory

Oxygen Delivery Method	Nasal Cannula	Nasal Cannula	Nasal Cannula	Nasal Cannula	Room Air	Room Air
Oxygen Flow Rate	2	2	2	2		
O2 Sat by Pulse Oximetry	92 L	94 L	96	97	96	98

Quinn, Margo
 36, F
 MRN# MR152

PCS
 ADM IN, MED MED1 -F
 5ft 6in 167lb
 BSA: 1.89m²
 BMI: 27.0kg/m²

Acc# AC366
 Full Code

Search Patient's Chart

Allergies
 No Known Allergies

Problems

Vital Signs

	Today 15:15
BP	118/76
Pulse	92 H
Resp	16
Temp	99.6 F
O2 Sat	98

Heart Failure

Return To Home Chart Document Orders Discharge Triage Sign Workload Menu More Help MM User Close

Flowsheets

Smith, Elena 85 F 08/02/1938 Allergy/Adv: Not Recorded

Close

Viewing: Selected Visits

	09/04/23 00:00-23:59	09/11/23 00:00-23:59	09/19/23 00:00-23:59	09/21/23 00:00-23:59
CHF				
EF %				<20% (+)
B-Natriuretic Peptide	950			
Troponin I	0.6			
INR (0.8-1.10)	1.01			
Vital Signs				
Pulse Rate			98 H	98 H
Blood Pressure			146/84 H	132/85 H
Blood Pressure Mean			104	100
Respiratory Rate			26 H	25 H
Pulse Oximetry			98	100
Temperature			99.1 F	98.3 F
Intake & Output				
Other:				
Weight				135 lb 0.001 oz
Labs				
Hematology				
WBC (4.8-10.8 K/...)	6.5			
Hgb (12.0-16.0 g/...)	14.3			
Hct (36-40 %)	42 H			
MCHC	34.0			

Topic: LAPS and COPS Build



Have any other site's had any success with the LAPS Level range and the COPS and LAPS combined level. What are you doing when there is incomplete data?



NMC *health*[®]

Your Health. Our Focus.

Frank Breugem
RN, Clinical Analyst
NMC Health

Topic: Telemetry Profiles



Does anyone have an active telemetry profile, and if so how does it function?



Sharon Avey

RN, MN, Regional Applications Analyst
Royal Victoria Regional Health Centre

Topic: Restraint Profiles

“ Are other sites utilizing surveillance to ensure that nursing documentation gets completed per legal requirements? Or centered solely on just the orders? Do you utilize a stoplight setup?

”



Christopher Mitchell
Senior Clinical Systems Analyst
Signature Healthcare

Topic: Key Issues



As a clinical analyst, new to Surveillance, what are the key issues to keep in mind?



Katrina Mawhiney
Clinical Systems Analyst
Citizens Memorial Hospital

A close-up photograph of a doctor in a white lab coat and blue tie, holding a smartphone in their hands. The doctor's face is not visible. The background is blurred, suggesting a hospital or clinic setting. A white rectangular box with a thin black border is overlaid on the image, containing the text.

Whatsapp Surveillance Collaborative Group

Thank You!



Resources

Customer Showcase Recordings and Resources:

<https://customer.meditech.com/en/d/prwqm/pages/qmebfesurvshowcase.htm>

Surveillance Collaborative Page:

[https://home.meditech.com/en/d/customercollaboration/pages/surveillanc
ecollaborative.htm](https://home.meditech.com/en/d/customercollaboration/pages/surveillanc
ecollaborative.htm)

Surveillance Troubleshooting:

[https://customer.meditech.com/en/d/prwqm/otherfiles/qrmeiassurveillance
troubleshootingguidelines.pdf](https://customer.meditech.com/en/d/prwqm/otherfiles/qrmeiassurveillance
troubleshootingguidelines.pdf)