

MEDITECH

Surveillance Collaborative

February 12, 2026



Key Points

- Development: Resuscitation Status
- Mini Customer Showcase: Surveillance Wins Alder Hey EHCP Workflow for Outpatients
- News You Can Use: Surveillance FDA
- Survey Question: Data Repository
- Survey Question: Central Line Instance Type

MEDITECH



VISION

To advance digital health record technology so every patient and their providers can access their health information and participate in care.



MISSION

To enable global healthcare organizations to deliver safe, efficient, and impactful care to the communities they serve through our comprehensive software, services, and technology.



VALUES

- Corporate and personal integrity
- A future rooted in people, process, and technology
- Shared sustainability and fiscal responsibility
- A positive long-term impact on customers, staff, and the industry

Surveillance Collaboration

Our Mission

To incorporate Surveillance throughout healthcare organizations. To **enhance safety practices and access to information**. The Surveillance Collaborative Forum will serve as subject matter experts and provide guidance, recommendations, and conceptualization on Surveillance Best Practices through the use of MEDITECH software and provide feedback for the future design of the Surveillance application.



Our MEDITECH Members

- **Daniel Seltzer, Customer Experience, MaaS**
- **Gregory Ayers, HCA Surveillance**
- **Brett Muirhead, Customer Experience, MaaS**
- **Jonathan Hallman, Client Services**
- **Jonathon Junker, Client Services**
- **Ilana Gutierrez, Implementation**
- **Israel Perez, EMT Client Services**
- **Scott Gooch, Development**
- **Siobhan Callahan, Client Services**
- **Christopher Wagner, Customer Experience, MaaS**
- **Emily Pacheco-Valente, RN Strategy Division**
- **Larissa DeGregorio, Client Services**
- **Dr. Marsha Fearing, MD, MPH, MMSc., Physician Specialist**
- **Arthur Keown, Development**
- **Paul Kane, Development**
- **Jeremy Goldberg, Development**

Our Client Members



SIGNATURE
HEALTHCARE

The mark of personal care™



Golden
Valley
Memorial
HEALTHCARE



Valley
Health
System



Berkshire Health Systems



Holyoke Medical Center



Heywood Hospital
Member of the Heywood Healthcare Family



Alder Hey Children's
NHS Foundation Trust



Emanate
Health™



Frederick
Health



FRANCES MAHON
DEACONESS HOSPITAL



Lawrence
General
Hospital



Unity
HEALTH



THIBODAUX REGIONAL
HEALTH SYSTEM



Waypoint

CENTRE for MENTAL HEALTH CARE
CENTRE de SOINS de SANTÉ MENTALE



Oak Valley
Health



Royal Victoria
Regional Health Centre



NMC health®

Your Health. Our Focus.



broadlawns
MEDICAL CENTER

The background of the image is a dark, moody sky filled with heavy, dark blue and black clouds. The clouds are dense and textured, with some lighter patches where the sky is visible. The overall tone is somber and atmospheric.

Development

Resuscitation Status field in Surveillance

PROJECT IDENTIFIERS

 CM-26917

 IDEA-26432

RELEASES

 Expanse 2.2.67

 Expanse 2.1.79

The background of the slide is a dark blue, moody sky filled with soft, wispy clouds. The lighting is dim, with a slightly brighter area in the center where the text is located, creating a subtle vignette effect.

EHCP: Mini Customer Showcase



Mini Customer Showcase: **Alder Hey** EHCP
Workflow for Outpatients

Alder Hey EHCP Improved Workflow for Outpatients



➔ Improving Case **Volume & Velocity**

➔ **Eliminating Risk:** Human Error Reduction via Automated Surveillance

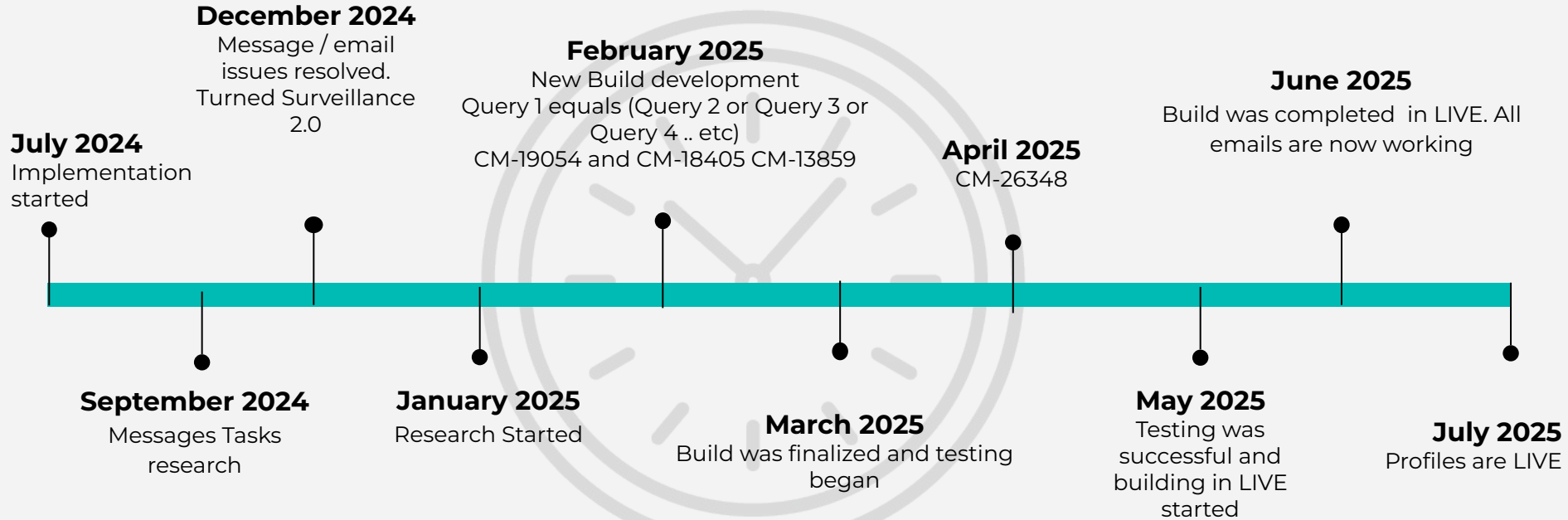
➔ **Accelerating** ADHD Support: Achieving Sub-3-Week **Response Times**

➔ Caseload **Dynamics** and Processing **Efficiency**

➔ Email **Reduction** & Workflow **Integration**

➔ From Manual to Automatic: **Improving** the Staff **Experience**

Implementation | Timeline



Development Resources/Time: 2 developers, 2 testers, 12 months



Return To



Close

SEND Administrative Worklist

5 Patients as of 06/11/25 13:40. 0 Restricted.

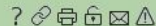


Visit number Patient Name	AH NHS Number	SEND RCR Exist...	Triage doc comp Go To	Specialties Cont...	Spec outstanding Go To	Overdue Go To	Chaser sent	Comm Paed
V00000020616 SEND,EMILY	AH0002534	✓						
V00000020584 SEND,JULIE	AH0002389	✓						
V00000020582 SEND,KATE	AH0002357	✓						
V00000020585 SEND,MARTIN	AH0002390		✓	✓		✓		
V00000020583 SEND,SARAH	AH0002388		✓	✓	✓			

- Home
- Msg/Task
- Watchlist
- Single Mode
- Manage Profiles
- History
- Reports
- Preferences

Reload

Filter



SEND Administrative Worklist

4 Patients as of 12/02/26 13:12. 0 Restricted.

Visit number Patient Name	AH NHS Number	SEND RCR Exists A...	Triage doc comp <small>(Go To)</small>	Specialties Contacted	Spec outstanding <small>(Go To)</small>	Overdue <small>(Go To)</small>	Chaser sent	Comm Paeds Re
V00000021362 SEND, KATE	AH0002357	✓						
V00000021366 SEND, MARTIN	AH0002390		✓	✓				
V00000021365 SEND, SARAH	AH0002388		✓	✓	✓			
V00000021364 SEND, STEPH	AH0002358		✓	✓		✓		

- Home
- Msg/Task
- Watchlist
- Single Mode
- Manage Profiles
- History
- Reports
- Preferences



Return To



Close

SEND Administrative Worklist

5 Patients as of 06/11/25 13:41. 0 Restricted.

Profile	Qualified ▲	Instance ▲
SEND RCR Exists ADMIN	28/10/25 14:59	1

Take Action for SEND RCR Exists ADMIN	
Complete the EHCP Referral Doc	

Qualifying Values	
Reg Status & Type	REG SEND

- Home
- Msg/Task
- Watchlist**
- Single Mode

- Manage Profiles
- History

- Reports

- Preferences



Return To

Physician Care Manager (DAGAHC TEST - TEST)



Close

Send, Kate
7 F 28/12/2017
REG SEND ALDERHEY

Resus Status Not Ordered No Hx Avail

V00000020582

AH0002357

None

A00002422

Allergy/Adv: NO KNOWN ALLERGIES

EHCP Referral			
EHCP Referral Details			
*Request recieved Date	06/11/25	▼	Comment:
*Breach Date	27/11/25	▼	Comment:
*Referral Status	<input type="text" value="TRIAGE"/> <input type="checkbox"/> ACTIVE <input type="checkbox"/> COMPLETE <input type="checkbox"/> REJECTED		
*Specialty	SEND	▼	Comment:
*Referral received from (requested by)	<input type="text" value="Mersecare Liverpool"/> <input type="checkbox"/>	<input type="text" value="Liverpool LA"/> <input type="checkbox"/>	<input type="text" value="Other"/> <input type="checkbox"/>
	Mersecare Sefton	Sefton LA	
	Knowsley	Lancashire	
Details			
*Type of request	<input type="text" value="First"/> <input type="checkbox"/> Annual <input type="checkbox"/> Tribunal <input type="checkbox"/> Reassessment <input type="checkbox"/> Other <input type="checkbox"/> Advice Queries		
Details			
*Documentation included with referral	<input type="text" value="Parental views"/> <input type="checkbox"/>	<input type="text" value="Previous EHC Plan"/> <input type="checkbox"/>	<input type="text" value="Other"/> <input type="checkbox"/>
	EHCP Application	Annual review Prep form	
Details			

Comment

Msg/Task
Patient Lists
Next Patient
Find Patient

Select Visits

Refresh EMR

Summary

Review Visit
Pat Msg/Task
Hx & Problems

New Results
Clinical Panels
Vital Signs
I & O

Medications
Laboratory
Microbiology
Blood Bank
Reports
Patient Care
Notes

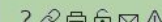
Orders
Amb Orders
Mar
TAR
Discharge Plan

Document

Sign
Clinical Data
Preferences

Add Section Code Visit Protocol

Cancel View/Save





Return To



Close

SEND Clinician Worklist

3 Patients as of 06/11/25 13:46. 0 Restricted.

Visit number	Patient Name	AH	Ready For Triage	First Request	Annual Request	Tribunal Request	Reassessment R...	Annual Rev Due	Final EHCP
V00000020582	SEND, KATE	AH0002357	✓	⌄					Go To
V00000020585	SEND, MARTIN	AH0002390	✓	⌄					
V00000020583	SEND, SARAH	AH0002388	✓	⌄					

Home

Msg/Task

Watchlist

Single Mode

Manage Profiles

History

Reports

Preferences

Reload

Filter

? No new notification

WKD (1117) Def (0) More

Edit Coverage

Showing your items

Search Workload

Group Newest

Surveillance Alerts 800 of 824

SEND,KATE	Patient ready for Triage	13:43
SEND,MARTIN	Patient ready for Triage	Oct 28
SEND,SARAH	Patient ready for Triage	Oct 28
SEND,SARAH	Patient ready for Triage	Oct 16
SEND,DEGS	Patient ready for Triage	Oct 16
SEND,MARTIN	Patient ready for Triage	Oct 7
SEND,KATE	Patient ready for Triage	Sep 24

Send, Kate
7 F 28/12/2017

Surveillance Events Open 13:43

Subject: Patient ready for Triage

From: System

To: Annesley, Kate
SEND Clinician, Z

Action Complete Save

Select Recipients

Rich text editor toolbar: Bold, Italic, Underline, Link

*** On 06/11/25 @ 13:43 Qualify for Profile (Auto) Wrote To Annesley, Kate (2) ***

Dear Team

V00000020582 this patient has been added to you worklist for triaging.

thanks

admin team



Return To

PCS Status Board (DAGAHC TEST - TEST)



Close

Send, Martin

7 M 12/12/2017
REG SEND ALDERHEY

Resus Status Not Ordered No Hx Avail

Allergy/Adv: NO KNOWN ALLERGIES

V00000020585

None

AH0002390

A00002455

EHCP Tracker

3 patients as of 06/11/25 13:56

Dept: **Nursing** Site: **Nursing**



ah Name	request	NHS number	SEND Clinical Coordinator	Deadline Date	Deadline Date Indicator	Speciality requested	Speciality responded	Final EHCP needs completing
V00000020582 AH0002357 SEND, KATE	st		Jennifer Grimes			Haematology Matrons Metabolic		
V00000020585 AH0002390 SEND, MARTIN	st		Claire Gnanalingham	21/10/25	Specialty Overdue	Endocrine Epilepsy Nurses Gastro	Endocrine	
V00000020583 AH0002388 SEND, SARAH	st		Jennifer Grimes	01/11/25	Admin Chase	Audiology ENT Nephrology		

Lists

Status Board

- On Call Staff
- Assignments
- Clinical Data
- Manage Orders
- Patient Reports

- Consent Forms
- Risk Management

Sign

- Open Chart
- Close Chart

Indirect

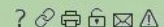
- Change Site/Dept
- Preferences

Refresh

Profile
Criteria

Close
All Charts

All





Return To



Close

SEND Administrative Worklist

5 Patients as of 06/11/25 13:57. 0 Restricted.

Visit number Patient Name	AH NHS Number	SEND RCR Exist...	Triage doc comp Go To	Specialties Cont...	Spec outstanding Go To	Overdue Go To	Chaser sent	Comm Paec
V00000020616 SEND,EMILY	AH0002534	✓						
V00000020584 SEND,JULIE	AH0002389	✓						
V00000020582 SEND,KATE	AH0002357		✓					
V00000020585 SEND,MARTIN	AH0002390		✓	✓		✓		
V00000020583 SEND,SARAH	AH0002388		✓	✓	✓			

Home

Msg/Task

Watchlist

Single Mode

Manage Profiles

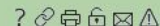
History

Reports

Preferences

Reload

Filter





Return To



Close

SEND Administrative Worklist

5 Patients as of 06/11/25 13:57. 0 Restricted.

Profile	Qualified ▲	Instance ▲
Triage document complete	06/11/25 13:54	1

Take Action for Triage document complete	
Complete the Admin Triage Doc	

Qualifying Values	
Service to Contact	Haematology Matrons Metabolic
Service to Contact	Haematology
Service to Contact	Matrons
Service to Contact	Metabolic

Associated Data	Result	Date	Group
EHCP Referral Triage Document		06/11/25 13:52	
Service to Contact	Haematology Matrons Metabolic	06/11/25 13:53	

Home

Msg/Task

Watchlist

Single Mode

Manage Profiles

History

Reports

Preferences

Add to Profile

Remove from Profile

Edit Reevaluate Time

Back





Return To

Physician Care Manager (DAGAHC TEST - TEST)



Close

Send, Kate
7 F 28/12/2017
REG SEND ALDERHEY

Resus Status Not Ordered No Hx Avail
Allergy/Adv: NO KNOWN ALLERGIES

V00000020582
None

AH0002357
A00002422

EHCP Admin Triage

EHCP Admin Triage

*Date	06/11/25	▼	Comment:
Who			▼
*3 Week Deadline (T+21)	27/11/25	▼	Comment:

Comm paedCommunity Paediatrics

Request to Comm Paeds for contribution?	Yes	<input type="checkbox"/> No <input type="checkbox"/>	Triage only
---	-----	---	-------------

Comment

Msg/Task
Patient Lists
Next Patient
Find Patient

Select Visits

Refresh EMR

Summary
Review Visit
Pat Msg/Task
Hx & Problems
New Results
Clinical Panels
Vital Signs
I & O
Medications
Laboratory
Microbiology
Blood Bank
Reports
Patient Care
Notes

Orders
Amb Orders
Mar
TAR
Discharge Plan

Document
Sign
Clinical Data
Preferences

Add Section Code Visit Protocol

Cancel View/Save





Return To



Close

SEND Administrative Worklist

5 Patients as of 06/11/25 14:00. 0 Restricted.

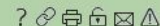


Visit number Patient Name ▼	AH NHS Number	SEND RCR Exist...	Triage doc comp Go To	Specialties Cont...	Spec outstanding Go To	Overdue Go To	Chaser sent	Comm Paer
V00000020616 SEND,EMILY	AH0002534	✓						
V00000020584 SEND,JULIE	AH0002389	✓						
V00000020582 SEND,KATE	AH0002357		✓	✓				
V00000020585 SEND,MARTIN	AH0002390		✓	✓		✓		
V00000020583 SEND,SARAH	AH0002388		✓	✓	✓			

- Home
- Msg/Task
- Watchlist
- Single Mode
- Manage Profiles
- History
- Reports
- Preferences

Reload

Filter





Return To

PCS Status Board (DAGAHC TEST - TEST)



Close

Send, Kate
7 F 28/12/2017
REG SEND ALDERHEY

Resus Status Not Ordered No Hx Avail

V00000020582

AH0002357

None

A00002422

Allergy/Adv: NO KNOWN ALLERGIES

EHCP Tracker

3 patients as of 06/11/25 14:01

Dept: **Nursing** Site: **Nursing**



ah Name	request	NHS number	SEND Clinical Coordinator	Deadline Date	Deadline Date Indicator	Speciality requested	Speciality responded	Final EHCP needs completing
V00000020585 AH0002390 SEND, MARTIN	st		Claire Gnanalingham	21/10/25	Specialty Overdue	Endocrine Epilepsy Nurses Gastro	Endocrine	
V00000020583 AH0002388 SEND, SARAH	st		Jennifer Grimes	01/11/25	Admin Chase	Audiology ENT Nephrology		
V00000020582 AH0002357 SEND, KATE	st		Jennifer Grimes	27/11/25		Haematology Matrons Metabolic		

Lists

Status Board

- On Call Staff
- Assignments
- Clinical Data
- Manage Orders
- Patient Reports

Consent Forms
Risk Management

Sign

Open Chart
Close Chart

Indirect

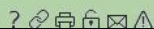
Change Site/Dept
Preferences

Refresh

Profile
Criteria

Close
All Charts

All



WKD (1120) Def (0) More

Edit Coverage

Showing your items

Search Workload

Group Newest

> Results 1

> Notes 317 of 325

▼ Surveillance Alerts 803 of 828

MCBOB,BOB	Traige document Complete	Nov 14	!
Qualify for Profile (Auto)			
SEND,KATE	Traige document Complete	Nov 6	!
Qualify for Profile (Auto)			
HAWK,ALBERT	Test transfusion	Nov 4	!
Qualify for Profile (Auto)			
SEND,MARTIN	Traige document Complete	Oct 28	!
Qualify for Profile (Auto)			
SEND,SARAH	Traige document Complete	Oct 28	!
Qualify for Profile (Auto)			

Send, Kate
7 F 28/12/2017

Surveillance Events Open Nov 6

Subject: Traige document Complete
From: System
To: Annesley, Kate

Action Complete Save

Select Recipients

+ !

A B i U >

*** On 06/11/25 @ 13:54 Qualify for Profile (Auto) Wrote To Annesley, Kate ***
Hi team

A traige document has now been completed for KATE SEND V00000020582

Could you please send all necessary emails to the appropriate teams

Thank you

EHCP clinican team



Return To



Close

SEND Administrative Worklist

5 Patients as of 06/11/25 13:40. 0 Restricted.

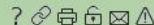


Visit number Patient Name	AH NHS Number	SEND RCR Exist...	Triage doc comp Go To	Specialties Cont...	Spec outstanding Go To	Overdue Go To	Chaser sent	Comm Paec
V00000020616 SEND,EMILY	AH0002534	✓						
V00000020584 SEND,JULIE	AH0002389	✓						
V00000020582 SEND,KATE	AH0002357	✓						
V00000020585 SEND,MARTIN	AH0002390		✓	✓		✓		
V00000020583 SEND,SARAH	AH0002388		✓	✓	✓			

- Home
- Msg/Task
- Watchlist
- Single Mode
- Manage Profiles
- History
- Reports
- Preferences

Reload

Filter





Return To



Close

SEND Administrative Worklist

5 Patients as of 06/11/25 13:41. 0 Restricted.

Profile	Qualified ▲	Instance ▲
SEND RCR Exists ADMIN	28/10/25 14:59	1

Take Action for SEND RCR Exists ADMIN	
Complete the EHCP Referral Doc	

Qualifying Values	
Reg Status & Type	REG SEND

- Home
- Msg/Task
- Watchlist**
- Single Mode

- Manage Profiles
- History

- Reports

- Preferences



Return To

Physician Care Manager (DAGAHC TEST - TEST)



Close

Send, Kate
7 F 28/12/2017
REG SEND ALDERHEY

Resus Status Not Ordered No Hx Avail

V00000020582
None

AH0002357
A00002422

Allergy/Adv: NO KNOWN ALLERGIES

EHCP Referral			
EHCP Referral Details			
*Request recieved Date	06/11/25	▼	Comment:
*Breach Date	27/11/25	▼	Comment:
*Referral Status	<input type="text" value="TRIAGE"/> <input type="checkbox"/> ACTIVE <input type="checkbox"/> COMPLETE <input type="checkbox"/> REJECTED		
*Specialty	SEND	▼	Comment:
*Referral received from (requested by)	<input type="text" value="Mersecare Liverpool"/> <input type="checkbox"/>	<input type="text" value="Liverpool LA"/> <input type="checkbox"/>	<input type="text" value="Other"/> <input type="checkbox"/>
	Mersecare Sefton	Sefton LA	
	Knowsley	Lancashire	
Details			
*Type of request	<input type="text" value="First"/> <input type="checkbox"/> Annual <input type="checkbox"/> Tribunal <input type="checkbox"/> Reassessment <input type="checkbox"/> Other <input type="checkbox"/> Advice Queries		
Details			
*Documentation included with referral	<input type="text" value="Parental views"/> <input type="checkbox"/>	<input type="text" value="Previous EHC Plan"/> <input type="checkbox"/>	<input type="text" value="Other"/> <input type="checkbox"/>
	EHCP Application	Annual review Prep form	
Details			

Comment

Msg/Task
Patient Lists
Next Patient
Find Patient

Select Visits

Refresh EMR

Summary

Review Visit
Pat Msg/Task
Hx & Problems

New Results
Clinical Panels
Vital Signs
I & O

Medications
Laboratory
Microbiology
Blood Bank
Reports
Patient Care
Notes

Orders
Amb Orders
Mar
TAR
Discharge Plan

Document

Sign
Clinical Data
Preferences

Add Section Code Visit Protocol

Cancel View/Save





Return To



Close

SEND Clinician Worklist

3 Patients as of 06/11/25 13:46. 0 Restricted.

Visit number	Patient Name	AH	Ready For Triage	First Request	Annual Request	Tribunal Request	Reassessment R...	Annual Rev Due	Final EHCP
V00000020582	SEND, KATE	AH0002357	✓	⌄					Go To
V00000020585	SEND, MARTIN	AH0002390	✓	⌄					
V00000020583	SEND, SARAH	AH0002388	✓	⌄					

Home

Msg/Task

Watchlist

Single Mode

Manage Profiles

History

Reports

Preferences

Reload

Filter

? No new notification

WKD (1117) Def (0) More

Edit Coverage

Showing your items

Search Workload

Group Newest

Surveillance Alerts 800 of 824

SEND,KATE	Patient ready for Triage	13:43
SEND,MARTIN	Patient ready for Triage	Oct 28
SEND,SARAH	Patient ready for Triage	Oct 28
SEND,SARAH	Patient ready for Triage	Oct 16
SEND,DEGS	Patient ready for Triage	Oct 16
SEND,MARTIN	Patient ready for Triage	Oct 7
SEND,KATE	Patient ready for Triage	Sep 24

Send, Kate
7 F 28/12/2017

Surveillance Events Open 13:43

Subject Patient ready for Triage

From System

To Annesley, Kate
SEND Clinician, Z

Action Complete Save

Select Recipients

+

Rich text editor toolbar: Bold, Italic, Underline, Link

Empty message body area

*** On 06/11/25 @ 13:43 Qualify for Profile (Auto) Wrote To Annesley, Kate (2) ***

Dear Team

V00000020582 this patient has been added to you worklist for triaging.

thanks

admin team



Return To

PCS Status Board (DAGAHC TEST - TEST)



Close

Send, Martin

7 M 12/12/2017
REG SEND ALDERHEY

Resus Status Not Ordered No Hx Avail

Allergy/Adv: NO KNOWN ALLERGIES

V00000020585

None

AH0002390

A00002455

EHCP Tracker

3 patients as of 06/11/25 13:56

Dept: **Nursing** Site: **Nursing**



ah Name	quest	NHS number	SEND Clinical Coordinator	Deadline Date	Deadline Date Indicator	Speciality requested	Speciality responded	Final EHCP needs completing
V00000020582 AH0002357 SEND, KATE	st		Jennifer Grimes			Haematology Matrons Metabolic		
V00000020585 AH0002390 SEND, MARTIN	st		Claire Gnanalingham	21/10/25	Specialty Overdue	Endocrine Epilepsy Nurses Gastro	Endocrine	
V00000020583 AH0002388 SEND, SARAH	st		Jennifer Grimes	01/11/25	Admin Chase	Audiology ENT Nephrology		

Lists

Status Board

- On Call Staff
- Assignments
- Clinical Data
- Manage Orders
- Patient Reports

- Consent Forms
- Risk Management

Sign

- Open Chart
- Close Chart

Indirect

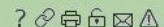
- Change Site/Dept
- Preferences

Refresh

Profile
Criteria

Close
All Charts

All





Return To



Close

SEND Administrative Worklist

5 Patients as of 06/11/25 13:57. 0 Restricted.

Visit number Patient Name	AH NHS Number	SEND RCR Exist...	Triage doc comp Go To	Specialties Cont...	Spec outstanding Go To	Overdue Go To	Chaser sent	Comm Paec
V00000020616 SEND,EMILY	AH0002534	✓						
V00000020584 SEND,JULIE	AH0002389	✓						
V00000020582 SEND,KATE	AH0002357		✓					
V00000020585 SEND,MARTIN	AH0002390		✓	✓		✓		
V00000020583 SEND,SARAH	AH0002388		✓	✓	✓			

Home

Msg/Task

Watchlist

Single Mode

Manage Profiles

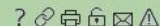
History

Reports

Preferences

Reload

Filter





Return To



Close

SEND Administrative Worklist

5 Patients as of 06/11/25 13:57. 0 Restricted.

Profile	Qualified ▲	Instance ▲
Triage document complete	06/11/25 13:54	1 ▼

Take Action for Triage document complete	
Complete the Admin Triage Doc	▼

Qualifying Values	
Service to Contact	Haematology Matrons Metabolic
Service to Contact	Haematology
Service to Contact	Matrons
Service to Contact	Metabolic

Associated Data	Result	Date	Group
EHCP Referral Triage Document		06/11/25 13:52	
Service to Contact	Haematology Matrons Metabolic	06/11/25 13:53	

Home

Msg/Task

Watchlist

Single Mode

Manage Profiles

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Add to Profile

Remove from Profile

Edit Reevaluate Time

Back





Return To

Physician Care Manager (DAGAHC TEST - TEST)



Close

Send, Kate
7 F 28/12/2017
REG SEND ALDERHEY

Resus Status Not Ordered No Hx Avail

V00000020582

AH0002357

None

A00002422

Allergy/Adv: NO KNOWN ALLERGIES

EHCP Admin Triage

EHCP Admin Triage

*Date	06/11/25	▼	Comment:
Who			▼
*3 Week Deadline (T+21)	27/11/25	▼	Comment:

Comm paedCommunity Paediatrics

Request to Comm Paeds for contribution?	Yes	<input type="checkbox"/> No	<input type="checkbox"/> Triage only
---	-----	-----------------------------	--------------------------------------

Comment

Msg/Task
Patient Lists
Next Patient
Find Patient

Select Visits
Refresh EMR

Summary
Review Visit
Pat Msg/Task
Hx & Problems
New Results
Clinical Panels
Vital Signs
I & O
Medications
Laboratory
Microbiology
Blood Bank
Reports
Patient Care
Notes

Orders
Amb Orders
Mar
TAR
Discharge Plan

Document
Sign
Clinical Data
Preferences

Add Section Code Visit Protocol

Cancel View/Save





Return To



Close

SEND Administrative Worklist

5 Patients as of 06/11/25 14:00. 0 Restricted.

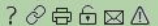


Visit number Patient Name ▼	AH NHS Number	SEND RCR Exist...	Triage doc comp Go To	Specialties Cont...	Spec outstanding Go To	Overdue Go To	Chaser sent	Comm Paec
V00000020616 SEND,EMILY	AH0002534	✓						
V00000020584 SEND,JULIE	AH0002389	✓						
V00000020582 SEND,KATE	AH0002357		✓	✓				
V00000020585 SEND,MARTIN	AH0002390		✓	✓		✓		
V00000020583 SEND,SARAH	AH0002388		✓	✓	✓			

- Home
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- Watchlist
- Single Mode
- Manage Profiles
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- Reports
- Preferences

Reload

Filter





Return To

PCS Status Board (DAGAHC TEST - TEST)



Close

Send, Kate
7 F 28/12/2017
REG SEND ALDERHEY

Resus Status Not Ordered No Hx Avail

V00000020582

AH0002357

None

A00002422

Allergy/Adv: NO KNOWN ALLERGIES

EHCP Tracker

3 patients as of 06/11/25 14:01

Dept: **Nursing** Site: **Nursing**



Name	Request	NHS number	SEND Clinical Coordinator	Deadline Date	Deadline Date Indicator	Speciality requested	Speciality responded	Final EHCP needs completing
V00000020585 AH0002390 SEND, MARTIN			Claire Gnanalingham	21/10/25	Specialty Overdue	Endocrine Epilepsy Nurses Gastro	Endocrine	
V00000020583 AH0002388 SEND, SARAH			Jennifer Grimes	01/11/25	Admin Chase	Audiology ENT Nephrology		
V00000020582 AH0002357 SEND, KATE			Jennifer Grimes	27/11/25		Haematology Matrons Metabolic		

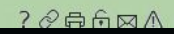
- Lists
- Status Board
- On Call Staff Assignments
- Clinical Data
- Manage Orders
- Patient Reports
- Consent Forms
- Risk Management
- Sign
- Open Chart
- Close Chart
- Indirect
- Change Site/Dept Preferences

Refresh

Profile Criteria

Close All Charts

All



WKD (1120) Def (0) More

Edit Coverage

Showing your items

Search Workload

Group Newest

> Results 1

> Notes 317 of 325

▼ Surveillance Alerts 803 of 828

MCBOB,BOB	Traige document Complete	Nov 14	!
Qualify for Profile (Auto)			
SEND,KATE	Traige document Complete	Nov 6	!
Qualify for Profile (Auto)			
HAWK,ALBERT	Test transfusion	Nov 4	!
Qualify for Profile (Auto)			
SEND,MARTIN	Traige document Complete	Oct 28	!
Qualify for Profile (Auto)			
SEND,SARAH	Traige document Complete	Oct 28	!
Qualify for Profile (Auto)			

Send, Kate
7 F 28/12/2017

Surveillance Events Open Nov 6

Subject: Traige document Complete
From: System
To: Annesley, Kate

Action Complete Save

Select Recipients

+ !

A B i U >

*** On 06/11/25 @ 13:54 Qualify for Profile (Auto) Wrote To Annesley, Kate ***
Hi team

A traige document has now been completed for KATE SEND V00000020582

Could you please send all necessary emails to the appropriate teams

Thank you

EHCP clinican team

EHCP Clinician Contribution SAVE SIGN

Author: Kate Annesley

EHCP Clinician Contribution Settings

← EHCP Clinician Contribution ...

▼ 2nd Patient Outcome ...

* Clinician

Kate Annesley

* Specialty 2

ADHD	Allergy	ASD
Audiology	CAMHS (Liverpool)	CAMHS (Sefton)
Cardiology	Community Paediatrics	Community Respiratory Physio
Continance (Acute)	Continance (Sefton)	Dietetics (Actute)
Dietetics (Community)	Eating Disorder Service	Endocrine
ENT	Epilepsy Nurses	Gastro
Gender Service	General Paeds	Gynaecology
Haematology	Matrons	Metabolic
Nephrology	Neurology	Oncology
Ophthalmology	Orthopaedics	OT (Acute)
OT 0-5 Liverpool (Community)	OT Sefton (Community)	Palliative care
Physio (Acute)	Physio (Community Liverpool)	Physio (Community Sefton)

Send, Kate
 7, F · 28/12/2017
 MRN# AH0002357

REG SEND, ALDERHEY

Acc# V00000020582 Resus Status Not Ordered
 No Hx Avail

Search Chart ×

▼ **Allergies**

NO KNOWN ALLERGIES

▼ **Visit-Level Care Team**

Z SEND Clinician Attending Consultant

▼ **Special Indicators**

EHCP Plan

▼ **Contacts**

No Contacts on File

EHCP Clinician Contribution SAVE SIGN

Author: Kate Annesley

EHCP Clinician Contribution Settings

← EHCP Clinician Contribution ...

▼ 2nd Patient Outcome ...

Urology **Unknown - Discharge** Other

Does this young person have a personal health budget:

Yes No

Does this young person receive continuing health care/ continuing care:

Yes No

How has the health advice been gathered? Has this advice been co-produced?

Yes this information has been gathered and provided

Further aspirations of the child or young person (additional to the assessment application paperwork information above)?

Focusing Classrooms

General overview of health needs and involvement (if appropriate)

SEN Health Needs, including impact on education and learning

music therapy

Outcome

Provision, Resources and monitoring. By whom and how often?

Send, Kate
 7, F · 28/12/2017
 MRN# AH0002357

REG SEND, ALDERHEY

Acc# V00000020582
 Resus Status Not Ordered
 No Hx Avail

Search Chart
+ 📈 📱

▼ **Allergies**
 NO KNOWN ALLERGIES

▼ **Visit-Level Care Team**
 Z SEND Clinician Attending Consultant

▼ **Special Indicators**
 EHCP Plan

▼ **Contacts**
 No Contacts on File



Return To

PCS Status Board (DAGAHC TEST - TEST)



Close

Send, Kate
7 F 28/12/2017
REG SEND ALDERHEY

Resus Status Not Ordered No Hx Avail

V00000020582

AH0002357

None

A00002422

Allergy/Adv: NO KNOWN ALLERGIES

EHCP Tracker
4 patients as of 20/11/25 13:39
Dept: **Nursing** Site: **Nursing**



ah Name	Request	NHS number	SEND Clinical Coordinator	Contributions Deadline Date	Breach Date	Deadline Date Indicator	Speciality requested	Speciality responded	Final EHCP r
V00000020582 AH0002357 SEND, KATE	First		Jennifer Grimes	27/11/25	27/11/25	Admin Chase	Haematology Matrons Metabolic	Haematology	
V00000020583 AH0002388 SEND, SARAH	First		Jennifer Grimes	05/12/25	18/11/25		Audiology ENT Nephrology		
V00000020721 AH0003005 MCBOB, BOB	First		Jennifer Grimes	05/12/25	30/12/25		ADHD CAMHS (Liverpool)		

Lists
Status Board

On Call Staff
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Consent Forms
Risk Management

Sign

Open Chart
Close Chart

Indirect

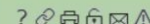
Change Site/Dept
Preferences

Refresh

Profile
Criteria

Close
All Charts

All



EHCP Clinician Contribution

SAVE SIGN

Author: Kate Annasley

EHCP Clinician Contribution

← EHCP Clinician Contribution

▼ 3rd Patient Outcome

*Clinician

Stephanie Neals

*Specialty 3

ADHD	=	Allergy	=	ASD	=
Audiology	=	CAMHS (Liverpool)	=	CAMHS (Sefton)	=
Cardiology	=	Community Paediatrics	=	Community Respiratory Physio	=
Continence (Acute)	=	Continence (Sefton)	=	Dietetics (Acute)	=
Dietetics (Community)	=	Eating Disorder Service	=	Endocrine	=
ENT	=	Epilepsy Nurses	=	Gastro	=
Gender Service	=	General Paeds	=	Gynaecology	=
Haematology	=	Matrons	=	Metabolic	=
Nephrology	=	Neurology	=	Oncology	=
Ophthalmology	=	Orthopaedics	=	OT (Acute)	=
OT 0-5 Liverpool (Community)	=	OT Sefton (Community)	=	Palliative care	=
Physio (Acute)	=	Physio (Community Liverpool)	=	Physio (Community Sefton)	=
Psychology	=	Rheumatology	=	Respiratory	=
Speech and language (Acute)	=	Community (Liverpool)SALT	=	Community (Sefton) SALT	=
Specialist Speech & language Therapy Network for Deaf People	=	Spinal	=	Surgery	=
Urology	=	**Unknown - Discharge**	=	Other	=

Send, Kate
 7, F - 28/12/2017
 MRN# AH0002357

REG SEND, ALDERHEY

Acc# V0000020582 Resus Status Not Ordered
 No Hx Avail

Search Chart

Allergies

NO KNOWN ALLERGIES

• Visit Level Care Team

Z SEND Clinician Attending Consultant

Special Indicators

EHCP Plan

Contacts

No Contacts on File

Problems

No Data to Display

Home Meds

No Data to Display

EHCP Clinician Contribution

SAVE SIGN

Author: Kate Ammesley

EHCP Clinician Contribution

← **EHCP Clinician Contribution**

▼ **3rd Patient Outcome**

Does this young person have a personal health budget:

Yes No

Does this young person receive continuing health care/ continuing care:

Yes No

How has the health advice been gathered? Has this advice been co-produced?

testing how the health advice has been gathered

Further aspirations of the child or young person (additional to the assessment application paperwork information above)?

There are not further aspirations for the child

General overview of health needs and involvement (if appropriate)

This is the general overvue

SEN Health Needs, including impact on education and learning

Testing testing

Outcome

Provision, Resources and monitoring. By whom and how often?

Non SEN Health Needs, including impact on education and learning

Outcome

Provision, Resources and monitoring. By whom and how often?

Please indicate if this provision is outside of the commissioned offer for your service. If so please indicate how this has been escalated.

Send, Kate
 7, F - 28/12/2017
 MRN# AH0002357

REG SEND, ALDERHEY

Acc# V00000020582
 Resus Status Not Ordered
 No Hx Avail

Search Chart

⊕ ⚡ 📄

▼ **Allergies**

NO KNOWN ALLERGIES

▼ **• Visit-Level Care Team**

Z SEND Clinician Attending Consultant

▼ **Special Indicators**

EHCP Plan

▼ **Contacts**

No Contacts on File

▼ **Problems**

No Data to Display

▼ **Home Meds**

No Data to Display



Return to
McBob, Bob
1y 7m M 04/04/2024
REG SEND ALDERHEY

Resus Status Not Ordered No Hx Avail

V00000020721
None

AH0003005
A00003105

Allergy/Adv: Not Recorded

EHCP Tracker
4 patients as of 20/11/25 13:45
Dept: **Nursing** Site: **Nursing**

Icon	v ah Name	Contributions Deadline Date	Breach Date	test breach date	Deadline Date Indicator	Speciality requested	Speciality responded	Final EHCP needs completing	Final EHCP completed by	final test
	V00000020585 AH0002390 SEND, MARTIN	21/10/25		31/10/25	Speciality Overdue	Endocrine Epilepsy Nurses Gastro	Endocrine Gastro			
	V00000020582 AH0002357 SEND, KATE	27/11/25		27/11/25	Admin Chase	Haematology Matrons Metabolic	Haematology Matrons			
	V00000020583 AH0002388 SEND, SARAH	05/12/25	18/11/25	18/11/25		Audiology ENT Nephrology				
	V00000020721 AH0003005 MCROB, BOB	05/12/25	30/12/25	30/12/25		ADHD CAMHS (Liverpool)				

Lists

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Sign

Open Chart
Close Chart

Indirect

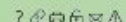
Change Site/Dept
Preferences

Refresh

Profile
Criteria

Close
All Charts

All



EHCP Clinician Contribution - SAVE SIGN

Author: Kate Annarley

EHCP Clinician Contribution ⚙️

← EHCP Clinician Contribution ...

▼ 4th Patient Outcome ...

* Clinician

Derek Egan

* Specialty 4

ADHD	=	Allergy	=	ASD	=
Audiology	=	CAMHS (Liverpool)	=	CAMHS (Sefton)	=
Cardiology	=	Community Paediatrics	=	Community Respiratory Physio	=
Continence (Acute)	=	Continence (Sefton)	=	Dietetics (Acute)	=
Dietetics (Community)	=	Eating Disorder Service	=	Endocrine	=
ENT	=	Epilepsy Nurses	=	Gastro	=
Gender Service	=	General Paeds	=	Gynaecology	=
Haematology	=	Matrons	=	Metabolic	=
Nephrology	=	Neurology	=	Oncology	=
Ophthalmology	=	Orthopaedics	=	OT (Acute)	=
OT 0-5 Liverpool (Community)	=	OT Sefton (Community)	=	Palliative care	=
Physio (Acute)	=	Physio (Community Liverpool)	=	Physio (Community Sefton)	=
Psychology	=	Rheumatology	=	Respiratory	=
Speech and language (Acute)	=	Community (Liverpool)SALT	=	Community (Sefton) SALT	=
Specialist Speech & language Therapy Network for Deaf People	=	Spinal	=	Surgery	=
Urology	=	**Unknown - Discharge**	=	Other	=

Send, Kate
7, F · 28/12/2017
MRN # AH0002357

REG SEND, ALDERKEY

Acc # V00000020582 Reus Status Not Ordered No Hx Avail

Search Chart

▼ Allergies

NO KNOWN ALLERGIES

▼ Visit-Level Care Team

Z SEND Clinician Attending Consultant

▼ Special Indicators

EHCP Plan

▼ Contacts

No Contacts on File

▼ Problems

No Data to Display

▼ Home Meds

No Data to Display

EHCP Clinician Contribution

SAVE SIGN

Author: Kate Amesley

EHCP Clinician Contribution

← EHCP Clinician Contribution

▼ 4th Patient Outcome

Does this young person have a personal health budget.

Yes No

Does this young person receive continuing health care/ continuing care:

Yes No

How has the health advice been gathered? Has this advice been co-produced?

testing the final outcome for health advice

Further aspirations of the child or young person (additional to the assessment application paperwork information above)?

there are some aspirations of the child

General overview of health needs and involvement (if appropriate)

general overview testing on the final EHCP

SEN Health Needs, including impact on education and learning

Outcome

Provision, Resources and monitoring. By whom and how often?

Non SEN Health Needs, including impact on education and learning

Outcome

Provision, Resources and monitoring. By whom and how often?

Please indicate if this provision is outside of the commissioned offer for your service. If so please indicate how this has been escalated.

▶ 3th Patient Outcome

Send, Kate
 7, F - 28/12/2017
 MRN# AH0002357

REG SEND, ALDERHEY

Acc# V00000020582
 Resus Status Not Ordered
 No Hx Avail

Search Chart

+ 📈 📄

▼ Allergies

NO KNOWN ALLERGIES

▼ Visit-Level Care Team

Z SEND Clinician Attending Consultant

▼ Special Indicators

EHCP Plan

▼ Contacts

No Contacts on File

▼ Problems

No Data to Display

▼ Home Meds

No Data to Display

SEND Clinician Worklist
5 Patients as of 20/11/25 13:49. 0 Restricted.

Visit number	Patient Name	AH	First Request	Annual Request	Tribunal Request	Reassessment Requ...	Annual Rev Due	Final EHCP to be co... <small>(Go To)</small>	Final EHCP complete <small>(Go To)</small>
V00000020721	MCBOB,BOB	AH0003	✓						
V00000020724	SEND,JOE	AH0002	✓						
V00000020582	SEND,KATE	AH0002	✓					✓	
V00000020585	SEND,MARTIN	AH0002	✓						
V00000020583	SEND,SARAH	AH0002	✓						



- Home
- Msg/Task
- Watchlist
- Single Mode
- Manage Profiles
- History
- Reports
- Preferences



Return to



Close

Mcbob, Bob

Resus Status Not Ordered No Hx Avail

V00000020721

AH0003005

1y 7m M 04/04/2024

None

A00003105

REG SEND ALDERHEY

Allergy/Adv: Not Recorded

EHCP Tracker

4 patients as of 20/11/25 13:49

Dept: **Nursing** Site: **Nursing**

	va Name	Coordinator	Contributions Deadline Date	Breach Date	test breach date	Deadline Date Indicator	Speciality requested	Speciality responded	Final EHCP needs completing	Final EHCP completed by
	V00000020585 AH0002390 SEND, MARTIN	harr	21/10/25		31/10/25	Speciality Overdue	Endocrine Epilepsy Nurses Gastro	Endocrine Gastro		
	V00000020582 AH0002357 SEND, KATE		27/11/25		27/11/25		Haematology Matrons Metabolic	Haematology Matrons Metabolic	Final EHCP ready for cons	
	V00000020583 AH0002388 SEND, SARAH		05/12/25	18/11/25	18/11/25		Audiology ENT Nephrology			
	V00000020721 AH0003005 MCBOB, BOB		05/12/25	30/12/25	30/12/25		ADHD CAMHS (Liverpool)			

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Open Chart

Close Chart

Indirect

Change Site/Dept
Preferences

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Profile
CriteriaClose
All Charts

All

2/4/25 13:49

EHCP Clinician Contribution SAVE SIGN

Author: Kate Annesley

EHCP Clinician Contribution

← EHCP Clinician Contribution

▼ 2nd Patient Outcome

* Clinician

Kate Annesley

* Specialty 2

ADHD	Allergy	ASD
Audiology	CAMHS (Liverpool)	CAMHS (Sefton)
Cardiology	Community Paediatrics	Community Respiratory Physio
Continance (Acute)	Continance (Sefton)	Dietetics (Actute)
Dietetics (Community)	Eating Disorder Service	Endocrine
ENT	Epilepsy Nurses	Gastro
Gender Service	General Paeds	Gynaecology
Haematology	Matrons	Metabolic
Nephrology	Neurology	Oncology
Ophthalmology	Orthopaedics	OT (Acute)
OT 0-5 Liverpool (Community)	OT Sefton (Community)	Palliative care
Physio (Acute)	Physio (Community Liverpool)	Physio (Community Sefton)

Send, Kate
 7, F · 28/12/2017
 MRN# AH0002357

REG SEND, ALDERHEY

Acc# V00000020582
 Resus Status Not Ordered
 No Hx Avail

Search Chart

▼ **Allergies**

NO KNOWN ALLERGIES

▼ **Visit-Level Care Team**

Z SEND Clinician Attending Consultant

▼ **Special Indicators**

EHCP Plan

▼ **Contacts**

No Contacts on File

EHCP Clinician Contribution SAVE SIGN

Author: Kate Annesley

EHCP Clinician Contribution Settings

← EHCP Clinician Contribution ...

▼ 2nd Patient Outcome ...

Urology **Unknown - Discharge** Other

Does this young person have a personal health budget:

Yes No

Does this young person receive continuing health care/ continuing care:

Yes No

How has the health advice been gathered? Has this advice been co-produced?

Yes this information has been gathered and provided

Further aspirations of the child or young person (additional to the assessment application paperwork information above)?

Focusing Classrooms

General overview of health needs and involvement (if appropriate)

SEN Health Needs, including impact on education and learning

music therapy

Outcome

Provision, Resources and monitoring. By whom and how often?

Send, Kate

7, F · 28/12/2017
MRN# AH0002357

REG SEND, ALDERHEY

Acc#
V00000020582

Resus Status Not
Ordered

No Hx Avail

Search Chart ✕

▼ **Allergies**

NO KNOWN ALLERGIES

▼ **• Visit-Level Care Team**

Z SEND Clinician *Attending Consultant*

▼ **Special Indicators**

EHCP Plan

▼ **Contacts**

No Contacts on File



Return To

PCS Status Board (DAGAHC TEST - TEST)



Close

Send, Kate
7 F 28/12/2017
REG SEND ALDERHEY

Resus Status Not Ordered No Hx Avail

V00000020582

AH0002357

None

A00002422

Allergy/Adv: NO KNOWN ALLERGIES

EHCP Tracker
4 patients as of 20/11/25 13:39
Dept: **Nursing** Site: **Nursing**



ah Name	Request	NHS number	SEND Clinical Coordinator	Contributions Deadline Date	Breach Date	Deadline Date Indicator	Speciality requested	Speciality responded	Final EHCP r
V00000020582 AH0002357 SEND, KATE	First		Jennifer Grimes	27/11/25	27/11/25	Admin Chase	Haematology Matrons Metabolic	Haematology	
V00000020583 AH0002388 SEND, SARAH	First		Jennifer Grimes	05/12/25	18/11/25		Audiology ENT Nephrology		
V00000020721 AH0003005 MCBOB, BOB	First		Jennifer Grimes	05/12/25	30/12/25		ADHD CAMHS (Liverpool)		

Lists
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Sign

Open Chart
Close Chart

Indirect

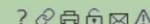
Change Site/Dept
Preferences

Refresh

Profile
Criteria

Close
All Charts

All



EHCP Clinician Contribution

SAVE SIGN

Author: Kate Annasley

EHCP Clinician Contribution

← EHCP Clinician Contribution

▼ 3rd Patient Outcome

*Clinician

Stephanie Neals

*Specialty 3

ADHD	Allergy	ASD
Audiology	CAMHS (Liverpool)	CAMHS (Sefton)
Cardiology	Community Paediatrics	Community Respiratory Physio
Continence (Acute)	Continence (Sefton)	Dietetics (Acute)
Dietetics (Community)	Eating Disorder Service	Endocrine
ENT	Epilepsy Nurses	Gastro
Gender Service	General Paeds	Gynaecology
Haematology	Matrons	Metabolic
Nephrology	Neurology	Oncology
Ophthalmology	Orthopaedics	OT (Acute)
OT 0-5 Liverpool (Community)	OT Sefton (Community)	Palliative care
Physio (Acute)	Physio (Community Liverpool)	Physio (Community Sefton)
Psychology	Rheumatology	Respiratory
Speech and language (Acute)	Community (Liverpool)SALT	Community (Sefton) SALT
Specialist Speech & language Therapy Network for Deaf People	Spinal	Surgery
Urology	**Unknown - Discharge**	Other

Send, Kate
7, F - 28/12/2017
MRN# AH0002357

REG SEND, ALDERHEY

Acc# V00000020582 Resus Status Not Ordered
No Hx Avail

Search Chart

Allergies

NO KNOWN ALLERGIES

• Visit Level Care Team

Z SEND Clinician Attending Consultant

Special Indicators

EHCP Plan

Contacts

No Contacts on File

Problems

No Data to Display

Home Meds

No Data to Display

EHCP Clinician Contribution

SAVE SIGN

Author: Kate Ammesley

EHCP Clinician Contribution

← **EHCP Clinician Contribution**

▼ **3rd Patient Outcome**

Does this young person have a personal health budget:

Yes No

Does this young person receive continuing health care/ continuing care:

Yes No

How has the health advice been gathered? Has this advice been co-produced?

testing how the health advice has been gathered

Further aspirations of the child or young person (additional to the assessment application paperwork information above)?

There are not further aspirations for the child

General overview of health needs and involvement (if appropriate)

This is the general overvue

SEN Health Needs, including impact on education and learning

Testing testing

Outcome

Provision, Resources and monitoring. By whom and how often?

Non SEN Health Needs, including impact on education and learning

Outcome

Provision, Resources and monitoring. By whom and how often?

Please indicate if this provision is outside of the commissioned offer for your service. If so please indicate how this has been escalated.

Send, Kate
 7, F - 28/12/2017
 MRN# AH0002357

REG SEND, ALDERHEY

Acc# V00000020582 Resus Status Not Ordered
 No Hx Avail

Search Chart

▼ **Allergies**

NO KNOWN ALLERGIES

▼ **Visit-Level Care Team**

Z SEND Clinician Attending Consultant

▼ **Special Indicators**

EHCP Plan

▼ **Contacts**

No Contacts on File

▼ **Problems**

No Data to Display

▼ **Home Meds**

No Data to Display



Return to
McBob, Bob
1y 7m M 04/04/2024
REG SEND ALDERHEY

Resus Status Not Ordered No Hx Avail
Allergy/Adv: Not Recorded

V00000020721
None

AH0003005
A00003105

EHCP Tracker
4 patients as of 20/11/25 13:45
Dept: **Nursing** Site: **Nursing**

Icon	v ah Name	Contributions Deadline Date	Breach Date	test breach date	Deadline Date Indicator	Speciality requested	Speciality responded	Final EHCP needs completing	Final EHCP completed by	final test
	V00000020585 AH0002390 SEND, MARTIN	21/10/25		31/10/25	Speciality Overdue	Endocrine Epilepsy Nurses Gastro	Endocrine Gastro			
	V00000020582 AH0002357 SEND, KATE	27/11/25		27/11/25	Admin Chase	Haematology Matrons Metabolic	Haematology Matrons			
	V00000020583 AH0002388 SEND, SARAH	05/12/25	18/11/25	18/11/25		Audiology ENT Nephrology				
	V00000020721 AH0003005 MCROB, BOB	05/12/25	30/12/25	30/12/25		ADHD CAMHS (Liverpool)				

Lists

Status Board

On Call Staff
Assignments
Clinical Data
Manage Orders
Patient Reports

Consent Forms
Risk Management

Sign

Open Chart
Close Chart

Indirect

Change Site/Dept
Preferences

Refresh

Profile
Criteria

Close
All Charts

All



EHCP Clinician Contribution - [Icon]

SAVE SIGN

Author: Kate Annarley

EHCP Clinician Contribution [Settings Icon]

← EHCP Clinician Contribution ...

▼ 4th Patient Outcome ...

* Clinician

Derek Egan ▼

* Specialty 4

ADHD	=	Allergy	=	ASD	=
Audiology	=	CAMHS (Liverpool)	=	CAMHS (Sefton)	=
Cardiology	=	Community Paediatrics	=	Community Respiratory Physio	=
Continence (Acute)	=	Continence (Sefton)	=	Dietetics (Acute)	=
Dietetics (Community)	=	Eating Disorder Service	=	Endocrine	=
ENT	=	Epilepsy Nurses	=	Gastro	=
Gender Service	=	General Paeds	=	Gynaecology	=
Haematology	=	Matrons	=	Metabolic	=
Nephrology	=	Neurology	=	Oncology	=
Ophthalmology	=	Orthopaedics	=	OT (Acute)	=
OT 0-5 Liverpool (Community)	=	OT Sefton (Community)	=	Palliative care	=
Physio (Acute)	=	Physio (Community Liverpool)	=	Physio (Community Sefton)	=
Psychology	=	Rheumatology	=	Respiratory	=
Speech and language (Acute)	=	Community (Liverpool)SALT	=	Community (Sefton) SALT	=
Specialist Speech & language Therapy Network for Deaf People	=	Spinal	=	Surgery	=
Urology	=	**Unknown - Discharge**	=	Other	=

Send, Kate
7, F · 28/12/2017
MRN # AH0002357

REG SEND, ALDERKEY

Acc # V0000020582 Reus Status Not Ordered No Hx Avail

Search Chart

Allergies

NO KNOWN ALLERGIES

• Visit-Level Care: Team

Z SEND Clinician Attending Consultant

Special Indicators

EHCP Plan

Contacts

No Contacts on File

Problems

No Data to Display

Home Meds

No Data to Display

EHCP Clinician Contribution - [Print]

SAVE SIGN

Author: Kate Amesley

EHCP Clinician Contribution [Settings]

← EHCP Clinician Contribution ...

▼ 4th Patient Outcome ...

Does this young person have a personal health budget.

Yes No

Does this young person receive continuing health care/ continuing care:

Yes No

How has the health advice been gathered? Has this advice been co-produced?

testing the final outcome for health advice

Further aspirations of the child or young person (additional to the assessment application paperwork information above)?

there are some aspirations of the child

General overview of health needs and involvement (if appropriate)

general overview testing on the final EHCP

SEN Health Needs, including impact on education and learning

Outcome

Provision, Resources and monitoring. By whom and how often?

Non SEN Health Needs, including impact on education and learning

Outcome

Provision, Resources and monitoring. By whom and how often?

Please indicate if this provision is outside of the commissioned offer for your service. If so please indicate how this has been escalated.

▶ 3th Patient Outcome ...

Send, Kate
 7, F - 28/12/2017
 MRN# AH0002357

REG SEND, ALDERHEY

Acc# V00000020582	Resus Status Not Ordered No Hx Avail
----------------------	--

Search Chart

+ Line Table

▼ Allergies

NO KNOWN ALLERGIES

▼ Visit-Level Care Team

Z SEND Clinician Attending Consultant

▼ Special Indicators

EHCP Plan

▼ Contacts

No Contacts on File

▼ Problems

No Data to Display

▼ Home Meds

No Data to Display

SEND Clinician Worklist

5 Patients as of 20/11/25 13:49. 0 Restricted.

Visit number	Patient Name	AH	First Request	Annual Request	Tribunal Request	Reassessment Requ...	Annual Rev Due	Final EHCP to be co... <small>(Go To)</small>	Final EHCP complete <small>(Go To)</small>
V00000020721	MCBOB,BOB	AH0003	✓						
V00000020724	SEND,JOE	AH0002	✓						
V00000020582	SEND,KATE	AH0002	✓					✓	
V00000020585	SEND,MARTIN	AH0002	✓						
V00000020583	SEND,SARAH	AH0002	✓						



- Home
- Msg/Task
- Watchlist
- Single Mode
- Manage Profiles
- History
- Reports
- Preferences



Return to



Close

Mcbob, Bob
1y 7m M 04/04/2024
REG SEND ALDERHEY

Resus Status Not Ordered No Hx Avail
Allergy/Adv: Not Recorded

V00000020721
None

AH0003005
A00003105

EHCP Tracker
4 patients as of 20/11/25 13:49
Dept: **Nursing** Site: **Nursing**

Icon	vh Name	Coordinator	Contributions Deadline Date	Breach Date	test breach date	Deadline Date Indicator	Speciality requested	Speciality responded	Final EHCP needs completing	Final EHCP completed by
	V00000020585 AH0002390 SEND, MARTIN	harr	21/10/25		31/10/25	Speciality Overdue	Endocrine Epilepsy Nurses Gastro	Endocrine Gastro		
	V00000020582 AH0002357 SEND, KATE		27/11/25		27/11/25		Haematology Matrons Metabolic	Haematology Matrons Metabolic	Final EHCP ready for cons	
	V00000020583 AH0002388 SEND, SARAH		05/12/25	18/11/25	18/11/25		Audiology ENT Nephrology			
	V00000020721 AH0003005 MCBOB, BOB		05/12/25	30/12/25	30/12/25		ADHD CAMHS (Liverpool)			

- Lists
- Status Board
- On Call Staff
- Assignments
- Clinical Data
- Manage Orders
- Patient Reports
- Consent Forms
- Risk Management
- Sign
- Open Chart
- Close Chart
- Indirect
- Change Site/Dept
- Preferences

Refresh

Profile
Criteria

Close
All Charts

All

Author: Kate Annesley

Send, Kate
 7, F · 28/12/2017
 MRN# AH0002357

Requesting Authority: <MerseyCare Liverpool>

Clinician: , Kate Annesley Haematology, Stephanie Neallis Matrons, Derek Egan Metabolic,



How has the health advice been gathered? Has this advice been co-produced?

//Yes this information has been gathered and provided
//testing how the health advice has been gathered
//testing the final outcome for health advice
//
//
//
//
//

Aspirations of the child or young person

//Focusing Classrooms
//There are not further aspirations for the child
//there are some aspirations of the child
//
//
//
//
//

General overview of health needs and involvement (if appropriate)

//

REG SEND, ALDERHEY

Acc# V00000020582	Resus Status Not Ordered No Hx Avail
----------------------	--

Search Chart

Allergies

NO KNOWN ALLERGIES

Visit-Level Care Team

Z SEND Clinician Attending Consultant

Special Indicators

EHCP Plan

Contacts

No Contacts on File

Problems

No Data to Display

Home Meds

No Data to Display

McBob, Bob
 1y 7m M 04/04/2024
 REG SEND ALDERHEY

Resus Status Not Ordered No Hx Avail
 Allergy/Adv: Not Recorded

V00000020721
 None

AH0003005
 A00003105

EHCP Tracker
 4 patients as of 20/11/25 13:56
 Dept: **Nursing** Site: **Nursing**

Icon	v ah Name	Coordinator	Contributions Deadline Date	Breach Date	test breach date	Deadline Date Indicator	Speciality requested	Speciality responded	Final EHCP needs completing	Final EHCP completed by
	V00000020585 AH0002390 SEND,MARTIN	ham	21/10/25		31/10/25	Speciality Overdue	Endocrine Epilepsy Nurses Gastro	Endocrine Gastro		
	V00000020582 AH0002357 SEND,KATE		27/11/25		27/11/25		Haematology Matrons Metabolic	Haematology Matrons Metabolic		Jennifer Grimes
	V00000020583 AH0002388 SEND,SARAH		05/12/25	18/11/25	18/11/25		Audiology ENT Nephrology			
	V00000020721 AH0003005 MCR0B,BOB		05/12/25	30/12/25	30/12/25		ADHD CAMHS (Liverpool)			

- Lists
- Status Board
- On Call Staff
- Assignments
- Clinical Data
- Manage Orders
- Patient Reports
- Consent Forms
- Risk Management
- Sign
- Open Chart
- Close Chart
- Indirect
- Change Site/Dept
- Preferences

SEND Clinician Worklist

5 Patients as of 20/11/25 13:59. 0 Restricted.

Visit number Patient Name	AH	First Request	Annual Request	Tribunal Request	Reassessment Requ...	Annual Rev Due	Final EHCP to be co... <small>(Go To)</small>	Final EHCP complete <small>(Go To)</small>
V00000020721 MCBOB,BOB	AH0003	✓						
V00000020724 SEND,JOE	AH0002	✓						
V00000020582 SEND,KATE	AH0002	✓						✓
V00000020585 SEND,MARTIN	AH0002	✓						
V00000020583 SEND,SARAH	AH0002	✓						

Home

Msg/Task

Watchlist

Single Mode

Manage Profiles

History

Reports

Preferences

The background of the image is a dark blue, cloudy sky. The clouds are scattered and vary in density, with some appearing as soft, wispy shapes and others as more defined, darker patches. The overall color palette is a range of blues, from deep navy to a slightly lighter, muted blue in the center where the clouds are less dense.

EHCP: Surveillance Build



PT.RCR SEND2 - SEND RCR Exists ADMIN

Last Edit: 31/10/24 08:32

Main

Detail

Profile	SEND RCR Exists ADMIN
Mnemonic	PT.RCR SEND2
* Active	Yes
* Name	SEND RCR Exists ADMIN

* Available For Engine	Yes
* Qualifying Rule	RCR SEND Exists Admin
Removal Rule	Remove Admin when ref doc complete or DIS SEND

Facility
Alder Hey Children's

View

New

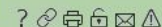
Edit

Report

History

Cancel

Save





Return To



Close

PT.RCR - RCR SEND ADMIN

Last Edit: 09/07/24 14:25

Main

Fact

Embedded In

* Item	<input type="text" value="REG Reg Status & Type"/>
* Operator	<input type="text" value="Equals"/>
Modifier	<input type="text"/>
Sub Modifier	<input type="text"/>

Value	<input type="text" value="REG SEND"/>
-------	---------------------------------------

View

New

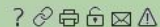
Edit

Report

History

Cancel

Save





Return To



Close

ADMIN.EHCPTRIAGE - Traige document complete

Last Edit: 21/01/25 10:48

Main

Detail

Profile	Traige document complete
Mnemonic	ADMIN.EHCPTRIAGE
* Active	Yes
* Name	Traige document complete

* Available For Engine	Yes
* Qualifying Rule	Admin triage flag
Removal Rule	Remove when DIS SEND

Facility
Alder Hey Children's

View

New

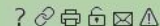
Edit

Report

History

Cancel

Save





Return To



Close

ADMIN.EHCPTRIAGE - Admin traige document ready

Last Edit: 24/09/24 17:06

Main

Fact

Embedded In

* Item	MIS Cust Def Query
* Query Record	Account Query
* Query	Service to Contact
* Operator	Exists
Modifier	
Sub Modifier	

View

New

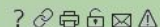
Edit

Report

History

Cancel

Save





Return To



Close

EHCP.ATR.CONT - Specialties Contacted

Last Edit: 09/01/25 08:17

Main

Detail

Profile	Specialties Contacted
Mnemonic	EHCP.ATR.CONT
* Active	Yes
* Name	Specialties Contacted

* Available For Engine	Yes
* Qualifying Rule	EHCP Admin Triage Date Exists
Removal Rule	Remove when DIS SEND

Facility
Alder Hey Children's

View

New

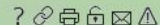
Edit

Report

History

Cancel

Save





EHCP FINAL - Final EHCP to be complete

Last Edit: 30/06/25 14:53

Main

Detail

Profile	Final EHCP to be complete
Mnemonic	EHCP FINAL
* Active	Yes
* Name	Final EHCP to be complete

* Available For Engine	Yes
* Qualifying Rule	Q: EHCP Final EHCP to be complete - All specs recd
Removal Rule	EHCP Complete (Final doc completed)

Facility
Alder Hey Children's

View

New

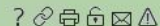
Edit

Report

History

Cancel

Save





Return To



Close

SEND.ADHD - ADHD

Last Edit: 11/07/25 08:50

Main Rule Embedded In

Component Type	* Component	Group
Fact	Service to Contact not ADHD	
Operator	Or	
Open Bracket	(
Fact	Service to Contact ADHD	
Operator	And	
Open Bracket	(
Fact	Specialty 1 ADHD	
Operator	Or	
Fact	Specialty 2 ADHD	
Operator	Or	
Fact	Specialty 3 ADHD	
Operator	Or	

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Rule
[f] Service to Contact not ADHD <Or> ([f] Service to Contact ADHD <And> ([f] Specialty 1 ADHD <Or> [f] Specialty 2 ADHD <Or> [f] Specialty 3 ADHD <Or> [f] Specialty 4 ADHD <Or> [f] Specialty 5 ADHD <Or> [f] Specialty 6 ADHD <Or> [f] Specialty 7 ADHD <Or> [f] Specialty 8 ADHD <Or> [f] Specialty 9 ADHD <Or> [f] Specialty 10 ADHD <Or> [f] Specialty 11 ADHD <Or> [f] Specialty 12 ADHD))
Component Description
Specialty 3 EHCR.CONT.9F ADHD

View

New

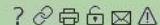
Edit

Report

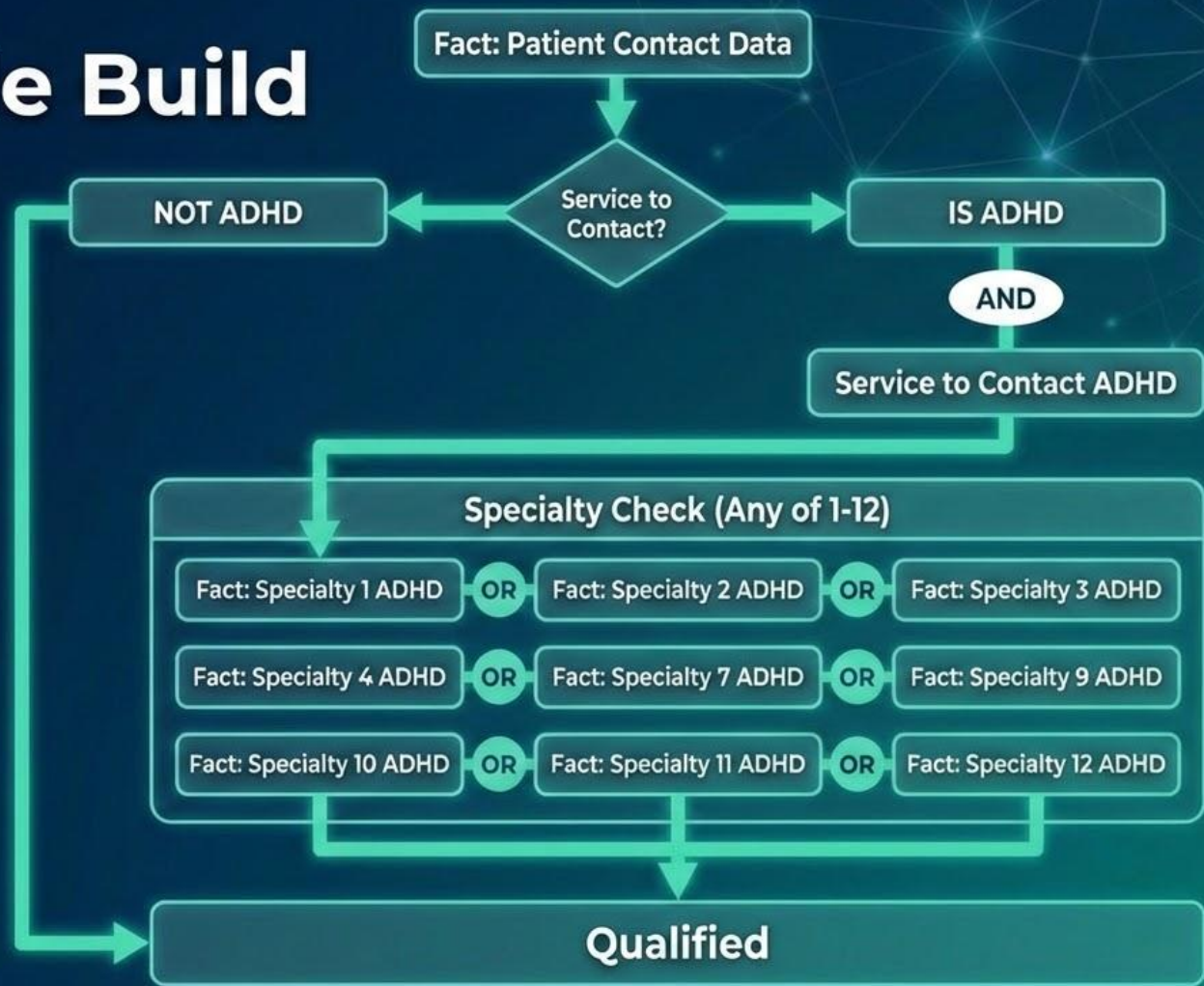
History

Cancel

Save



ADHD Rule Build





Return To



Close

SEND.EHCP - Q: EHCP Final EHCP to be complete - All specs recd

Last Edit: 11/07/25 12:13

Main Rule Embedded In

Component Type	* Component	Group
Open Bracket	(
Fact	Service to Contact ADHD	
Operator	Or	
Fact	Service to Contact ASD	
Operator	Or	
Fact	Service to Contact ENDO	
Operator	Or	
Fact	Service to Contact ENT	
Operator	Or	
Fact	Service to Contact Community Respiratory Physio	
Operator	Or	
Fact	Service to Contact Allergy	

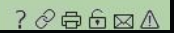
Rule

([f] Service to Contact ADHD <Or> [f] Service to Contact ASD <Or> [f] Service to Contact ENDO <Or> [f] Service to Contact ENT <Or> [f] Service to Contact Community Respiratory Physio <Or> [f] Service to Contact Allergy <Or> [f] Service to Contact Audiology <Or> [f] Service to Contact CAMHS (Liverpool) <Or> [f] Service to Contact CAMHS (Sefton) <Or> [f] Service to Contact Cardiology <Or> [f] Service to Contact Dietetics (Community) <Or> [f] Service to Contact Epilepsy Nurses <Or> [f] Service to Contact General Paeds <Or> [f] Service to Contact Ophthalmology <Or> [f] Service to Contact OT Sefton (Community) <Or> [f] Service to Contact Physio (Acute) <Or> [f] Service to Contact Physio (Community Liverpool) <Or> [f] Service to Contact Physio (Community Sefton) <Or> [f] Service to Contact Respiratory <Or> [f] Service to Contact Chronic Fatigue <Or> [f] Service to Contact Continence (Acute) <Or> [f] Service to Contact Continence (Sefton) <Or> [f] Service to Contact Dietetics (Acute) <Or> [f] Service to Contact Gender Service <Or> [f] Service to Contact Gynaecology <Or> [f] Service to Contact Haematology <Or> [f] Service to Contact Matrons <Or> [f] Service to Contact Metabolic <Or> [f] Service to Contact Nephrology <Or> [f] Service to Contact Neurology <Or> [f] Service to Contact OBD <Or> [f] Service to Contact Oncology <Or> [f] Service to Contact Orthopaedics <Or> [f] Service to Contact Psychology <Or> [f] Service to Contact OT (Acute) <Or> [f] Service to Contact OT 0-5 Liverpool

View
New
Edit
Report

History

Cancel Save



Main Rule Embedded In

Component Type	Component	Group
Operator	Or	
Fact	Service to Contact Speech and language (Acute)	
Close Bracket)	
Operator	And	
Open Bracket	(
Rule	ADHD	
Operator	And	
Rule	ASD	
Operator	And	
Rule	ENDO	
Operator	And	
Rule	ENT	

Rule

```
( [f] Service to Contact ADHD <Or> [f] Service to Contact ASD <Or> [f] Service to Contact ENDO <Or> [f] Service to Contact ENT <Or> [f] Service to Contact Community Respiratory Physio <Or> [f] Service to Contact Allergy <Or> [f] Service to Contact Audiology <Or> [f] Service to Contact CAMHS (Liverpool) <Or> [f] Service to Contact CAMHS (Sefton) <Or> [f] Service to Contact Cardiology <Or> [f] Service to Contact Dietetics (Community) <Or> [f] Service to Contact Epilepsy Nurses <Or> [f] Service to Contact General Paeds <Or> [f] Service to Contact Ophthalmology <Or> [f] Service to Contact OT Sefton (Community) <Or> [f] Service to Contact Physio (Acute) <Or> [f] Service to Contact Physio (Community Liverpool) <Or> [f] Service to Contact Physio (Community Sefton) <Or> [f] Service to Contact Respiratory <Or> [f] Service to Contact Chronic Fatigue <Or> [f] Service to Contact Continence (Acute) <Or> [f] Service to Contact Continence (Sefton) <Or> [f] Service to Contact Dietetics (Acute) <Or> [f] Service to Contact Gender Service <Or> [f] Service to Contact Gynaecology <Or> [f] Service to Contact Haematology <Or> [f] Service to Contact Matrons <Or> [f] Service to Contact Metabolic <Or> [f] Service to Contact Nephrology <Or> [f] Service to Contact Neurology <Or> [f] Service to Contact OBD <Or> [f] Service to Contact Oncology <Or> [f] Service to Contact Orthopaedics <Or> [f] Service to Contact Psychology <Or> [f] Service to Contact OT (Acute) <Or> [f] Service to Contact OT 0-5 Liverpool
```

View

New

Edit

Report

History

Cancel Save



Return To



Close

SEND.EHCP - Q: EHCP Final EHCP to be complete - All specs recd

Last Edit: 11/07/25 12:13

Main Rule Embedded In

Component Type	Component	Group
Rule	Community Speech & Language (Liverpool)	
Operator	And	
Rule	Community Speech & Language (Sefton)	
Operator	And	
Rule	Specialist Speech & language Therapy Network for D	
Operator	And	
Rule	Speech and language (Acute)	
Close Bracket)	
Operator	Or	
Fact	SEND Manual all contributions received	
Operator	Or	
Fact	Removal when DIS SEND	

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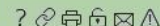
Rule

```
( [f] Service to Contact ADHD <Or> [f] Service to Contact ASD <Or> [f] Service to Contact ENDO <Or>
[f] Service to Contact ENT <Or> [f] Service to Contact Community Respiratory Physio <Or> [f] Service to
Contact Allergy <Or> [f] Service to Contact Audiology <Or> [f] Service to Contact CAMHS (Liverpool)
<Or> [f] Service to Contact CAMHS (Sefton) <Or> [f] Service to Contact Cardiology <Or> [f] Service to
Contact Dietetics (Community) <Or> [f] Service to Contact Epilepsy Nurses <Or> [f] Service to Contact
General Paeds <Or> [f] Service to Contact Ophthalmology <Or> [f] Service to Contact OT Sefton
(Community) <Or> [f] Service to Contact Physio (Acute) <Or> [f] Service to Contact Physio (Community
Liverpool) <Or> [f] Service to Contact Physio (Community Sefton) <Or> [f] Service to Contact
Respiratory <Or> [f] Service to Contact Chronic Fatigue <Or> [f] Service to Contact Continence (Acute)
<Or> [f] Service to Contact Continence (Sefton) <Or> [f] Service to Contact Dietetics (Acute) <Or> [f]
Service to Contact Gender Service <Or> [f] Service to Contact Gynaecology <Or> [f] Service to Contact
Haematology <Or> [f] Service to Contact Matrons <Or> [f] Service to Contact Metabolic <Or> [f] Service
to Contact Nephrology <Or> [f] Service to Contact Neurology <Or> [f] Service to Contact OBD <Or> [f]
Service to Contact Oncology <Or> [f] Service to Contact Orthopaedics <Or> [f] Service to Contact
Psychology <Or> [f] Service to Contact OT (Acute) <Or> [f] Service to Contact OT 0-5 Liverpool
```

History

Cancel

Save



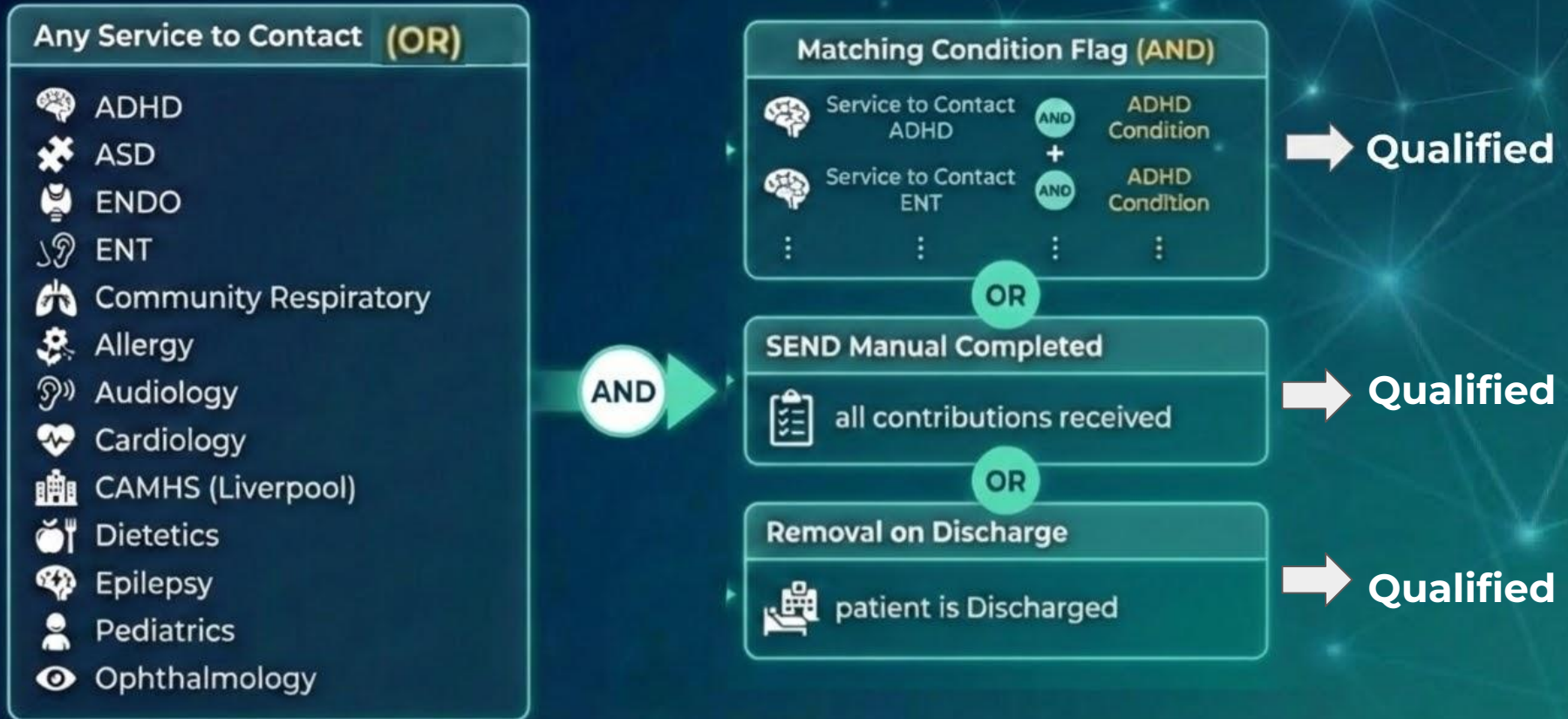
View

New

Edit

Report

Qualifying Rule



A dark blue, cloudy sky background with soft, wispy clouds. The text is centered in the middle of the frame.

News You Can Use

NEWS YOU CAN USE

SURVEILLANCE SEPSIS FDA

This will not affect current Sepsis Builds



A dark blue, cloudy sky background with soft, wispy clouds. The text is centered in the middle of the frame.

Survey Questions

Topic: Surveillance in Data Repository



Is anyone else using the Data Repository with surveillance? We asked previously and someone was starting to but wanted to check again.



Kayla Johnson
MSN, RN, NI-BC
HCA

Data Repository **MEDITECH Surveillance**

Surveillance Fields in Data Repository



Patient Account Data:

- Table Prefix: **QmAcct**
 - Contains the Qualify and Removal timestamps
 - Contains Qualifying Values
 - Contains Actions taken

Dictionary Data:

- Table Prefix: **QmSurvProfile**
 - Contains Profile build
- Table Prefix: **MisReRule**
 - Contains Qualifying and Removal Rule Build

Data Repository **MEDITECH** Surveillance

Surveillance Fields in Data Repository



E Return To **Data Repository Reporting (SPP TEST - TEST)** More Help User Close

Field Inquiry

Application: QM
Object: QmAcct
Field: Profile

Direct Reference

Tables	Columns
QmAcct_ActionCheckmark	Profile_QmSurvProfileID
QmAcct_Profiles	Profile_QmSurvProfileID
QmAcct_ProfileValues	Profile_QmSurvProfileID
QmAcct_Actions	Profile_QmSurvProfileID
QmAcct_ProfileRemValues	Profile_QmSurvProfileID

Foreign Reference

Tables

List Tables
View Table
Field Inquiry
File Groups

Data Repository **MEDITECH** Surveillance

Surveillance Fields in Data Repository



```
SELECT COUNT(A.VisitID) AS 'Action Count',
D.Name AS 'Action Name'
FROM [livefdb].[dbo].[QmAcct_Actions] AS A
INNER JOIN QmSurvAction_Main AS D ON D.QmSurvActionID = A.Action_QmSurvActionID
GROUP BY D.Name
ORDER BY [Action Count] DESC
```

100 %

Results Messages

	Action Count	Action Name
1	49	Remove Catheter Per Protocol
2	28	Call Critical Values to Provid
3	14	Problem: Infection Risk, CAUTI
4	9	Manage Catheter Orders
5	7	Manage Telemetry Orders
6	3	Order- DC Telemetry
7	2	Order Set: wED Sepsis
8	2	Order Set: zED RN Susp Sepsis
9	1	Neurological Assessment
10	1	Document MDRO Precautions

Topic: Surveillance for Central Lines

“ Central Line Surveillance vs. other IV sites. CL Instances vs. Peripheral. Active sites vs DCd sites. How to properly build a Surveillance Profile that can differentiate between different Instance Types. I have never been able to get it to do this. (I have one that looks at IV sites, but it doesn't seem to be able to limit itself to staying on that specific instance)

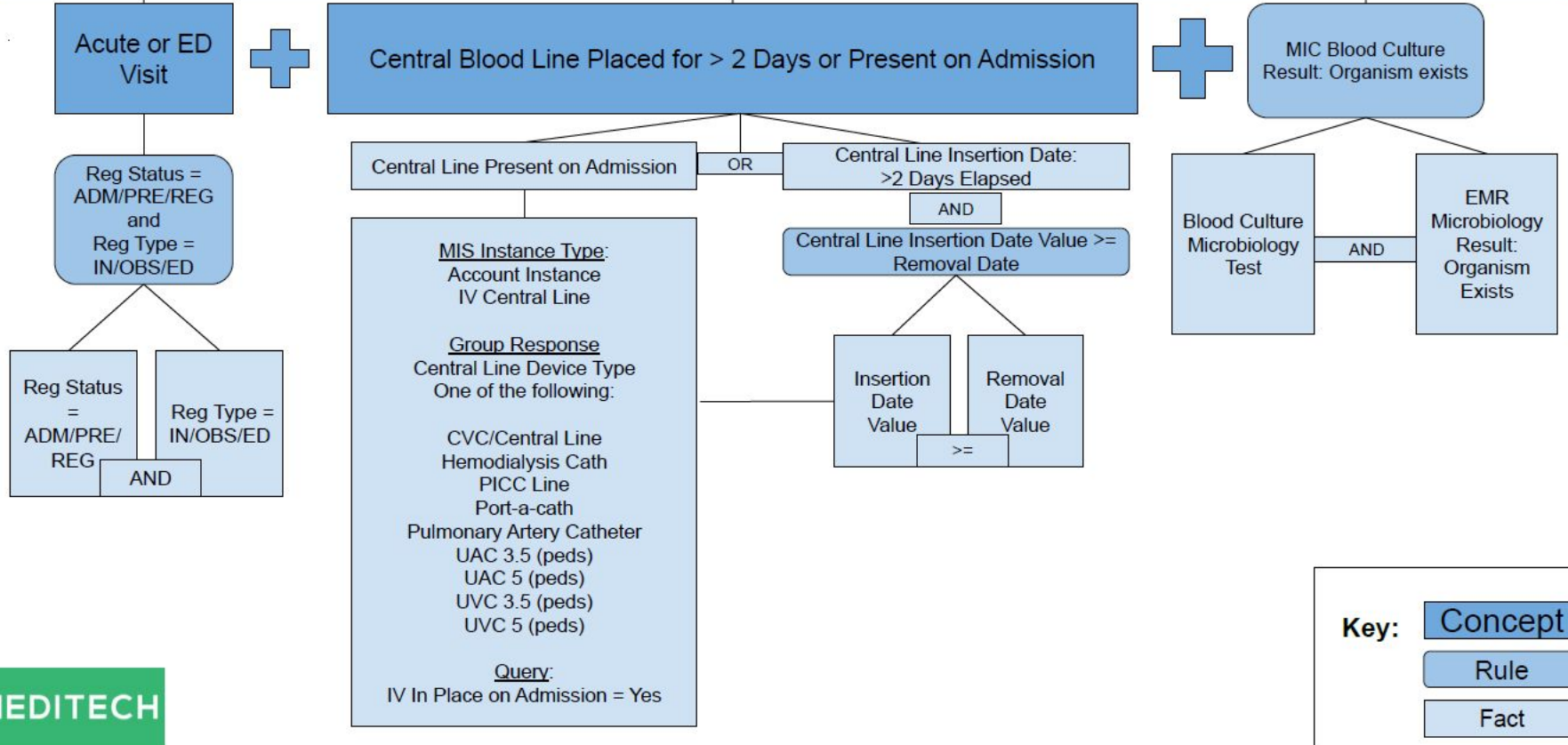
”



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Central Blood IV >2 Days w/Positive Blood Culture Qualifying Rule

Mnemonic: SV.CLINL 2D W/MIC



Key:

- Concept
- Rule
- Fact

The background of the image is a dark, moody sky filled with heavy, dark blue and black clouds. The lighting is low, creating a somber and mysterious atmosphere. The clouds are dense and textured, with some lighter patches where the sky is visible through the gaps.

Surveillance Circle Communities

Thank You!



Resources

Customer Showcase Recordings and Resources:

<https://customer.meditech.com/en/d/prwqm/pages/qmebfesurvshowcase.htm>

Surveillance Collaborative Page:

[https://home.meditech.com/en/d/customercollaboration/pages/surveillanc
ecollaborative.htm](https://home.meditech.com/en/d/customercollaboration/pages/surveillanc
ecollaborative.htm)

Sepsis FDA Announcement:

[https://customer.meditech.com/en/d/ehrexcellence/pages/sepsismanage
menttoolkit2025fdarevisions.htm](https://customer.meditech.com/en/d/ehrexcellence/pages/sepsismanagementtoolkit2025fdarevisions.htm)