



Continuing Care Collaborative

February 23, 2021

MEDITECH
E X P A N S E

Before We Begin

- ▶ **Please mute your microphone**
- ▶ **Turn your microphone on when speaking**
- ▶ **Submit your questions via Chat**
- ▶ **Session is being recorded for future reference**

Agenda

- Resources
- Project Share
- MDS
- LTC vs Acute Care
- Featured Enhancement
- Round Table Discussion
- Wrap Up!

Collaborative Resources

- ▶ [Continuing Care Collaborative Resource Page](#)
- ▶ [Newsletter](#)
- ▶ [COVID-19 Resources](#)
- ▶ [Have a suggestion? We'd love to hear it!](#)

Poll Question

Would you find it beneficial to subscribe to a “Continuing Care” Google group in order to communicate with each other?



Project Share



Name, Organization, Platform



Accomplishments



Current Projects





**PCS Regulatory:
MDS: COVID-19 and Swing Beds**

MDS Covid-19 and Swing Bed

- CMS Covid-19 Waivers

<https://www.cms.gov/about-cms/emergency-preparedness-response-operations/current-emergencies/coronavirus-waivers>

Item Subset Code	
Type of Record	<input checked="" type="radio"/> 1. Add new record <input type="radio"/> 2. Modify existing record <input type="radio"/> 3. Inactivate existing record
*Type of Provider	<input type="radio"/> 1. Nursing Home (SNF/NF) <input checked="" type="radio"/> 2. Swing Bed
A. Federal OBRA Reason for Assessment	<input type="radio"/> 01. Admission assessment (required by day 14) <input type="radio"/> 02. Quarterly review assessment <input type="radio"/> 03. Annual assessment <input type="radio"/> 04. Significant change in status assessment <input type="radio"/> 05. Significant correction to prior comprehensive assessment <input type="radio"/> 06. Significant correction to prior quarterly assessment <input checked="" type="radio"/> 99. None of the above
B. PPS Assessment (PPS Scheduled/ Unscheduled Assessments for a Medicare Part A Stay)	<input checked="" type="radio"/> 01. 5-day scheduled assessment <input type="radio"/> 08. IPA - Interim Payment Assessment <input type="radio"/> 99. None of the above
*E. Is this assessment the first assessment (OBRA, PPS, or Discharge) since the most recent admission?	<input checked="" type="radio"/> 0. No <input type="radio"/> 1. Yes
F. Entry/discharge reporting	<input type="radio"/> 01. Entry tracking record <input type="radio"/> 11. Discharge assessment - return anticipated <input checked="" type="radio"/> 99. None of the above <input type="radio"/> 10. Discharge assessment - return not anticipated <input type="radio"/> 12. Death in facility tracking record
H. SNF PPS Part A Discharge (End of Stay) Assessment	<input checked="" type="radio"/> 0. No <input type="radio"/> 1. Yes

Poll Question

In regards to Regulatory mass deliveries, would you find a “testing cheat sheet” helpful?





LTC vs Acute

Presented by: Jamie Urrutia and Lauren Wolpe

LTC vs Acute

Long Term Care in Expanse PCS

- Interventions as Continuing Care Treatments

The screenshot displays the 'Intervention Dictionary (DEV21.CMS)' interface. The main title bar shows 'Return To' and 'Close' buttons. Below the title bar, the breadcrumb path is '1750035 - LTC Activities Evaluation' and the 'Last Edit' timestamp is '12/02/2020 16:08'. The interface is divided into several sections:

- Navigation Tabs:** A row of tabs including 'Main', 'Detail', 'Documenting', 'Locations', 'Ordering', 'Acuity', and 'Billing'. Below these are sub-tabs for 'Responses', 'Regulatory', 'Edm Info', 'Edm Acuity', 'Edm Billing 1', 'Edm Billing 2', 'Surgery', and 'Sur Billing'.
- Facility Selection:** A table with columns for 'Facility' and 'Active'. The 'Long Term Care Hospital' and 'Skilled Nursing Facility' are listed, both with 'Yes' in the 'Active' column.
- Continuing Care Treatment:** A checkbox labeled 'Continuing Care Treatment' is checked and highlighted with a red box.
- Header Section:** A list of fields for configuration, including 'Protocol', 'Confidential', 'Frequency', 'Frequency Editable', 'Monitor Capture', 'Monitor Capture Default Interval', 'Monitor Values Editable', 'Monitor Allow Manual Doc', 'Automatically Complete', 'Require Esign', 'Suppress from Patient Care', 'Evidence Link', and 'Performance Measure'.
- Default Frequencies:** A section with a dropdown menu and a table for defining default frequencies.
- Right Sidebar:** A vertical menu with options for 'View', 'New', 'Edit', and 'Report'.

LTC vs Acute

Long Term Care in Expanse PCS

- Interventions as Continuing Care Treatments
 - Default Responsible Party

The screenshot displays the 'Intervention Dictionary (DEV21.CMS)' interface. At the top, there is a header with a green 'E' logo, a 'Return To' button, and a 'Close' button. Below the header, the main content area is divided into several sections:

- Continuing Care Treatment:** A dropdown menu is set to 'Yes'.
- Header:** A list of fields with corresponding input boxes, including Protocol, Confidential, Frequency, Frequency Editable, Monitor Capture, Monitor Capture Default Interval, Monitor Values Editable, Monitor Allow Manual Doc, Automatically Complete, Require Esign, Suppress from Patient Care, Evidence Link, Performance Measure, and Key Measure.
- Default Frequencies:** A section with a scrollable list of frequency options.
- Ability to Document Care Provider Type:** A table with two columns: 'Care Provider Type' and 'Dft Resp'. The first row is 'Licensed Practical Nurse' with 'Yes' in the 'Dft Resp' column, which is highlighted with a red box.
- Text:** A large empty text area.
- Unable to Change Status to:** A section with checkboxes for 'Active' (checked), 'Discharge', and 'Suppress'.

At the bottom of the interface, there are buttons for 'History', 'Cancel', and 'Save', along with a help icon and a status bar.

LTC vs Acute

Long Term Care in Expanse PCS

- Interventions as Continuing Care Treatments
 - PCS Access/User Preferences

E PCS/EDM Access Dictionary (DEV21.CMS) Return To Close

ALL PCS - ALL Pcs Last Edit: 12/07/2020 10:49

Main	Status Board/Tracker	Chart	Print Plans	Call Lists	Worklist
Medications	Transfusions	Edm Only	Regulatory	Specialty Care	Preview SB/Tracker

Default Chart Page:
Default Edm Chart Page:
Access to Print PHS:
Access to Discharge History:
Discharge Transfer Component View:
Disable Add Note:

Popup for Suggested Problems:
Edit Care Plan Item Description:
Edit Care Plan Responsible Party:

Edit Plan Review Documentation:
Undo Plan Review Documentation:

Spreadsheet Display Text: Yes No
Spreadsheet Problem Sort: Rank Name
Add Items to Plan of Care: Contracted Expanded

Plan Of Care Mode:
 List
 Spreadsheet

View:
 Overview

View
New
Edit
Report

LTC vs Acute

Long Term Care in Expanse PCS

- Interventions as Continuing Care Treatments
 - Sorting on the Worklist and Change View/Preferences

The screenshot displays the Expanse PCS interface for a patient named Test, Chanelle. The interface includes a header with the patient's name and chart ID, a patient information section with demographics and vitals, and a filter section for care items. The 'Treatments' filter is checked and highlighted with a red box. Below the filters is a table of care items, with the first two rows highlighted in green and the first column highlighted with a red box.

E Return To **Test, Chanelle MR00001690 - PCS Open Chart (DEV21.US)**

Test, Chanelle Code Status Not Ordered Hx Avail
26 F 01/01/1994 She/Her/Hers 1.5m 140lb BSA:1.67m² BMI:28.3kg/m²
ADM LTCH 1W.MTLTC 1W20MTLTC-KB1 Allergy/Adv: No Known Drug Allergies

Include Interventions **Treatments** Outcomes Medications Regulatory

Look ahead 8 hours

	Care Item	Last Done	Status/Due	NOW
T	LTC Activities Evaluation			
T	Skin Care LTC			

LTC vs Acute

Long Term Care in Expanse PCS

- Interventions as Continuing Care Treatments
 - Formatted Data in Patient Report Formats

Formatted Data Dictionary (DEV21.CMS)

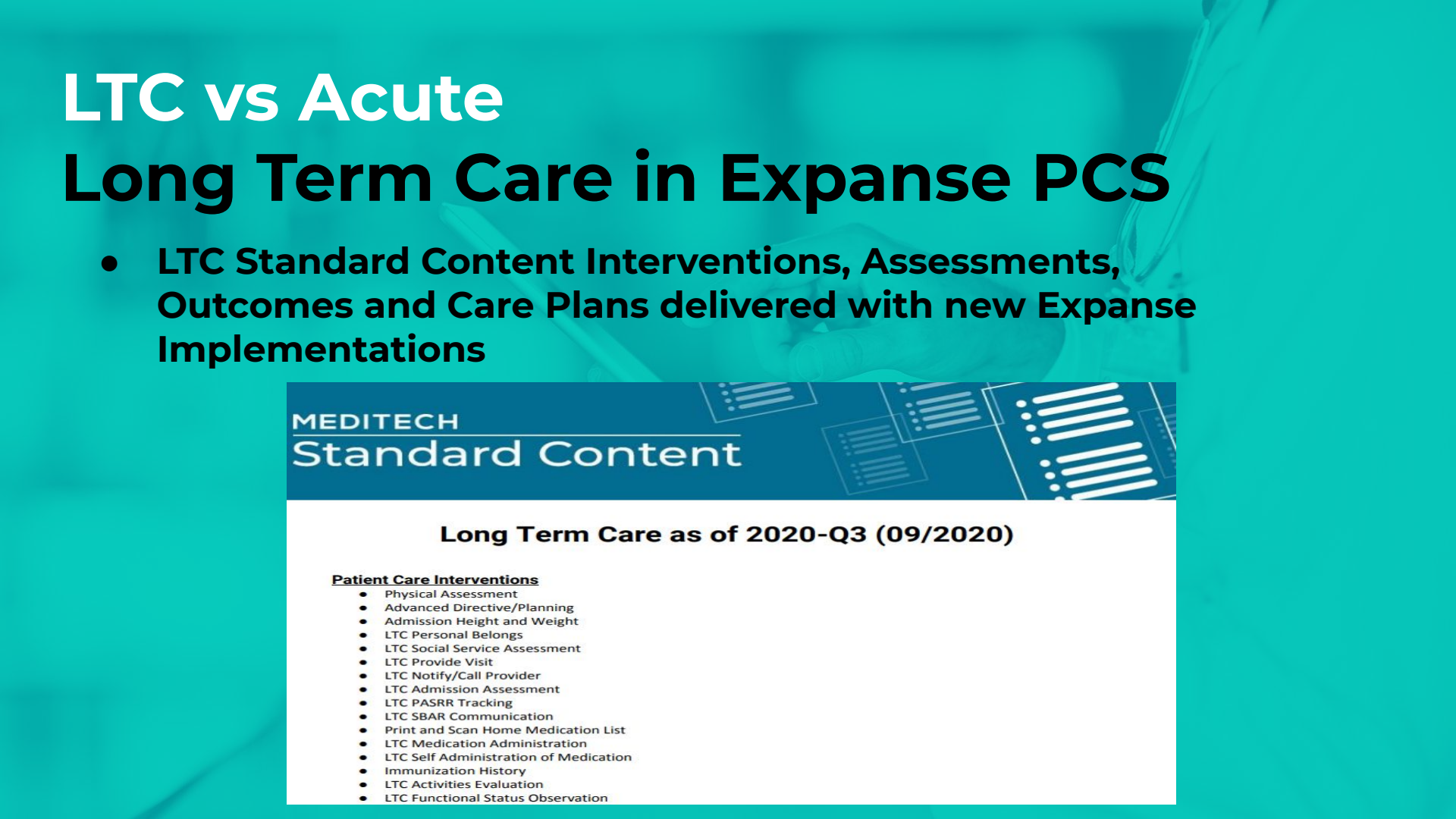
Main	Alerts	Allergies	Appts.	Amb Orders	Care Team	Current Diagnoses
History, Family	History, Medical	History, Social	History, Surgical	I & O	Impressions	Laboratory
Medications	Microbiology	Notes	Orders	Problems	Procedures	Referrals
Surgery	Vital Signs	Clinical Data	Plans	POC Review	POC Problems	Outcomes
Int/Asmt/Tmt	Ed Activity	Calls	Discharge	Queries	ONC TNM Staging	ONC Treatment
Pt Generated	Remote Monitoring	Registries	Immunizations			

Instance Page	Include Interventions
Interventions 1	<input type="radio"/> All
	<input type="radio"/> Selected Interventions
	<input type="radio"/> by Care Provider Type
	<input checked="" type="radio"/> Treatments (CC)

LTC vs Acute

Long Term Care in Expanse PCS

- LTC Standard Content Interventions, Assessments, Outcomes and Care Plans delivered with new Expanse Implementations



MEDITECH
Standard Content

Long Term Care as of 2020-Q3 (09/2020)

Patient Care Interventions

- Physical Assessment
- Advanced Directive/Planning
- Admission Height and Weight
- LTC Personal Belongs
- LTC Social Service Assessment
- LTC Provide Visit
- LTC Notify/Call Provider
- LTC Admission Assessment
- LTC PASRR Tracking
- LTC SBAR Communication
- Print and Scan Home Medication List
- LTC Medication Administration
- LTC Self Administration of Medication
- Immunization History
- LTC Activities Evaluation
- LTC Functional Status Observation

LTC vs Acute

Long Term Care in Client/Server Billing/Accounts Receivable

Insurance Contracts For Proration

- **4 Rate Type Options:**
 - **FFS - Fee For Service**
 - **LOC - Level Of Care**
 - **FLAT - Per Diem**
 - **RULE - Reimbursement Management Rule**

MCRA - MEDICARE PART A Last Edit: 10/15/20 07:20

Effective Date: 10/01/19

Insurance	MCRA
Name	MEDICARE PART A
Effective Date	10/01/19

Complete

*Account Type Group	*Rate Type
I LTC	FFS
I SNF	LOC
OUT	RULE
PSYCH	FLAT

Restrict To Account Types

I LTC

Benefit Day Type	Days
1 FULL	100
2	
3	

Cancel Save ? [Icons]

LTC vs Acute

Long Term Care in Expanse Revenue Cycle

In Expanse...

- **Proration is streamlined for Long Term Care accounts**
- **Functionality from C/S Insurance Contracts built into Reimbursement Rules**
- **Ability to define unique proration by account type and insurance**

LTC vs Acute

Long Term Care in Expanse Revenue Cycle

Split Billing Functionality for Part B

- Ability to prorate charges directly to Part B insurance
- Option to cut separate bills for Part B charges

Reimbursement Rules Dictionary - (DEV21.CMS) - Correia,Danielle [EST] Last Edit: 09/30/2019 15:14

MCRB - Medicare B

Main Criteria Write-Offs Inpatient Maternity Outpatient Surgery
ED and Obs Non-Primary Medicare/PPS Late Charges Param Override Flags

Reimbursement Rule: MCRB

Mnemonic: MCRB
* Active: Yes
* Name: Medicare B
Test Rule: Yes No

Facility * Active

Behavioral Health	Yes
Critical Access Hospital	Yes
Long Term Care Hospital	Yes
Rehabilitation Facility	Yes
Skilled Nursing Facility	Yes

Include Pages

Maternity	<input type="radio"/> Yes <input checked="" type="radio"/> No
Surgery	<input type="radio"/> Yes <input checked="" type="radio"/> No
ED and Obs	<input type="radio"/> Yes <input checked="" type="radio"/> No
Medicare/PPS	<input checked="" type="radio"/> Yes <input type="radio"/> No
Parameter Override	<input type="radio"/> Yes <input checked="" type="radio"/> No
Flags	<input type="radio"/> Yes <input checked="" type="radio"/> No

Scan Document View Document History Cancel Save

View New Edit Report

LTC vs Acute

Long Term Care in Expense Revenue Cycle

Split Billing Functionality for Part B

- The Patient Types and/or Account Types are able to have the Medicare Part B Method defined.

Reimbursement Rules Dictionary - (DEV21.CMS) - Correia,Danielle [EST]

MCRB - Medicare B Last Edit: 09/30/2019 15:14

Main Criteria Write-Offs Inpatient Maternity Outpatient Surgery
ED and Obs Non-Primary Medicare/PPS Late Charges Param Override Flags

Facility	Active
Long Term Care Hospital	Yes
Rehabilitation Facility	Yes
Skilled Nursing Facility	Yes

* Force Expected Pymt if Calculation is Zero

* Bill Type
 Interim Final Both

Assign by Financial Class
 Assign by Insurance

Financial Class

Include Insurance
Medicare B

Exclude Patient Types
 Inpatients Outpatients

* Eff Date Event

Effective Date	* Apply Contractual
01/01/2018	Yes
01/01/2014	No
01/01/2000	No

Patient Type Methods

Patient Type	* Method	Rule
All Inpatients	Medicare Pa...	
All Outpatients	Rate	
All Physician Billing	Rule	

Account Type

Account Type	Method Exceptions	Rule
	PPS DRG	
	PPS IRF/CMG	
	PPS RUG	
	PPS PSYCH	
	PPS PDPM	
	Medicare Part B	

Account Specific R
Transfer Positive Balance to Next Insurance

Scan Contract View Contract History Cancel Save

LTC vs Acute

Long Term Care in Expanse Revenue Cycle

Split Billing Functionality for Part B

- Users have access to Medicare Part B page where they can define the Reimbursement Schedule and Matrix to use, the Coinsurance Percentage, the annual therapy cap amounts, and define evaluation charge codes.

Reimbursement Rules Dictionary - (DEV21.CMS) - Correia,Danielle [EST] Last Edit: 09/30/2019 15:14

MCRB - Medicare B

Main Criteria Write-Offs Inpatient Maternity Outpatient Surgery
ED and Obs Non-Primary Medicare/PPS Late Charges Param Override Flags

Facility	Active
Long Term Care Hospital	Yes
Rehabilitation Facility	Yes
Skilled Nursing Facility	Yes

Effective Date	Apply Contractual
01/01/2018	Yes
01/01/2014	No

DRG RUG IRF/CMG APC APG **Part B** LTC-DRG PSYCH PDPM

Reimbursement Schedule: MCRB Reimbursement Schedule
Reimbursement Matrix: Medicare B Matrix
Coinsurance Percent: 20

Multiple Payment Procedure Reduction

Reimbursement Schedule: MCRB Multi Pay Proc Reduction
Reimbursement Matrix: Medicare B MPPR Matrix

Therapy Threshold

Type	*Annual Amount
Physical/Speech Therapy	1,920.00
Occupational Therapy	1,920.00

Prorate Therapy Cap Excess: Self Pay

Evaluation Charge Codes

- 42000110
- 43000100
- 44000010
- 44492521
- 44492522

History Cancel Save ?

LTC vs Acute

Long Term Care in Expanse Revenue Cycle

Prebilling Functionality

- Ability to charge a patient for their Room & Board or Liability amount ahead of time, for the next month.
- When either Liability or Room & Board is prebilled each month, the charges will still apply to the account, so system will reverse that prebill amount the following month.

Reimbursement Parameters - (DEV.US) - Correia,Danielle [EST]

Last Edit: 11/19/2019 16:18

Emergency Levels | Maternity/Obs | Psych PPS | Override Payments | Continuing Care | PDPM

Facility
MT Community Skilled Nursing
MEDITECH Long Term Care
MEDITECH Rehabilitation
+ X

Effective Date
01/01/2018

Liability | Room Charges

Patient Liability

Capture Patient Liability for Insurance

Medicaid

* Partial Month Calculation Method Calc Using Avg Days per Month

* Prebill Patient Liability Yes No

History Cancel Save

LTC vs Acute

Long Term Care in Expanse Revenue Cycle

Prebilling Functionality for Room Charges

- Option to prebill Self Pay Room & Board for All Inpatients or Select Account Types
- Option to prebill Monthly Rent

The screenshot displays a software window titled "Reimbursement Parameters - (DEV/US) - Correia,Danielle (EST)". The window includes a header with "Last Edit: 11/19/2019 16:18" and a navigation bar with tabs: "Emergency Levels", "Maternity/Obs", "Psych PPS", "Override Payments", "Continuing Care", and "PDPM".

The main content area is divided into sections:

- Facility:** A dropdown menu showing "MT Community Skilled Nursing", "MEDITECH Long Term Care" (highlighted), and "MEDITECH Rehabilitation".
- Effective Date:** A date picker showing "01/01/2018" (highlighted) and "01/01/2000".
- Liability / Room Charges:** A sub-section with a "Daily Room & Board" panel containing:
 - * Prebill Self Pay Room & Board: Yes No
 - * Account Types: All Inpatients Select Account Types
 - Account Types list: "Long Term Care Hospital", "Skilled Nursing", and two empty fields.
- Rent:** A panel containing:
 - Daily Rent Calculation Method: "Calc Using Avg Days per Month"
 - * Prebill Monthly Rent: Yes No
 - * Prebill Rent Transaction On: End of Month Day in Month
 - * Account Types: All Inpatients Select Account Types
 - Account Types list: "Assisted Living" and three empty fields.

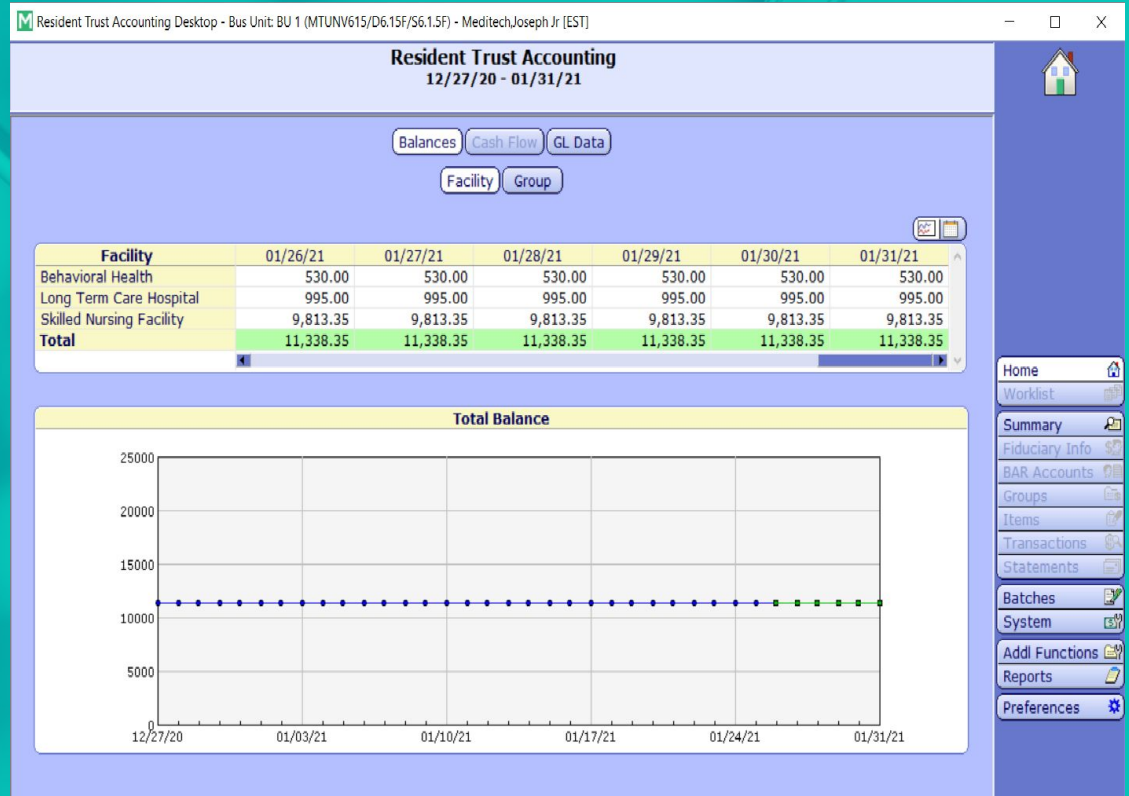
At the bottom of the window, there are buttons for "History", "Cancel", and "Save", along with a help icon and a status bar.

LTC vs Acute

Long Term Care in Expanse Revenue Cycle

Resident Trust Accounting Feature

- Ability to manage residents' trust accounts
- Track deposits to or withdrawals from the trust accounts, interest payments, and account adjustments





Enhancements

Print Assessments from EMR (CLIN-183271)

Print Assessments from EMR

Available for customers updating to 6.15.55, 2.1.23 & 2.2.10

ONEIL, BARBARA MR00017832 - PCS Open Chart - (DEV21.US) - Senra, R [EST]

Oneil, Barbara 62 F 02/03/1958 ADM IN 3S 3S10-15
Full Code 1.73m 180lb BSA:2.00m² BMI:27.4kg/m² Allergy/Adv: No Known Drug Allergies
MG0000052261 MR00017832 D111116150

Assessment | Intervention | Regulatory | Outcome | Plan Of Care | History | Scanned Form | Surgery Assessment

Date | Name | Documented By | Provider Type | Co-Sign | Esign

2 Selected

<input type="checkbox"/>	Date	Name	Note	Documented By	Provider Type	Cosign	Esign	Src
<input type="checkbox"/>	11/04/2020 09:52 EST	Psychosocial assessment		R Senra	Registered Nurse			POC
<input type="checkbox"/>	11/04/2020 08:57 EST	Psychosocial assessment		R Senra	Registered Nurse			POC
<input type="checkbox"/>	11/04/2020 08:18 EST	Vital Signs		R Senra	Registered Nurse			POC
<input type="checkbox"/>	11/04/2020 08:16 EST	Vital Signs		R Senra	Registered Nurse			POC
<input checked="" type="checkbox"/>	11/04/2020 07:53 EST	Wound Assessment		R Senra	Registered Nurse			POC
<input type="checkbox"/>	11/03/2020 16:30 EST	Wound Assessment		R Senra	Registered Nurse			POC
<input type="checkbox"/>	11/03/2020 09:10 EST	Wound Assessment		R Senra	Registered Nurse			POC
<input type="checkbox"/>	11/02/2020 16:50 EST	Wound Assessment		R Senra	Registered Nurse			POC
<input type="checkbox"/>	11/02/2020 08:15 EST	Vital Signs		R Senra	Registered Nurse			POC
<input checked="" type="checkbox"/>	11/02/2020 08:13 EST	Wound Assessment		R Senra	Registered Nurse			POC

Scanned Report | Archive | Earlier | Later | Load All Data | View Snapshot | View History | **Print** | Converted EChart

? | [Icons]

Print button has been added to the footer in the Patient Care panel.

Print Assessments from EMR

Standard Assessment

Regulatory Assessment

MEDITECH Gen. Hosp. - DEV21.US Page: 1
 1 MEDITECH Circle Care Assessments Date: 01/12/2021 10:14 EST
 Westwood, MA 02090
ONEIL, BARBARA
 Fac: MEDITECH General Hospital Loc: 3 SOUTH Bed: 3S10-15
 62 F 02/03/1958 Med Rec Num: MR00017832 Visit: MG0000052261
 Attending: Meditech Mt Reg Date: 10/30/2020
 Reason:

Wound Assessment	01/08/2021 14:09 EST
Wound Assessment	
[Patient Status]	
-Premedicated Prior to Dressing Change	No
[Wound]	
Left Lower Lateral Leg	
-Is This a Chronic Wound	No
-Wound Staging	Stage I
-Burn Type	Scald Burn
-Degree of Burn	First Degree
-Wound Bed Appearance	Beefy Red, Peeling Skin, Staples, Undermining

MEDITECH Gen. Hosp. - DEV21.US Page: 1
 1 MEDITECH Circle Care Assessments Date: 01/12/2021 10:19 EST
 Westwood, MA 02090
ONEIL, BARBARA
 Fac: MEDITECH General Hospital Loc: 3 SOUTH Bed: 3S10-15
 62 F 02/03/1958 Med Rec Num: MR00017832 Visit: MG0000052261
 Attending: Meditech Mt Reg Date: 10/30/2020
 Reason:

MDS Tracking Form (v3.00.4) - NT
 RAI/SB Form Submission
 Form Submission
 Is this Assessment for Non-Medicare/
 Medicaid Insurance? 0. No
 A. Identification Information
 A0050. Type of Record
 Type of Record 1. Add new record
 A0100. Facility Provider Numbers
 National Provider Identifier (NPI) 2563652152
 CMS Certification Number (CCN) 123456
 State Provider Number 25632563
 A0200. Type of Provider
 Type of Provider 1. Nursing Home (SNF/NF)
 A0300. Optional State Assessment
 A. Is this assessment for state payment
 purposes only? 0. No
 B. Assessment type
 A0310. Type of Assessment
 A. Federal OBRA Reason for Assessment 99. None of the above
 B. PPS Assessment (PPS Scheduled/
 Unscheduled Assessments for a Medicare
 Part A Stay) 99. None of the above
 E. Is this assessment the first
 assessment (OBRA, PPS, or Discharge)
 since the most recent admission? 0. No
 F. Entry/discharge reporting 01. Entry tracking record
 G. Type of discharge
 G1. SNF PPS Part A Interrupted Stay
 H. SNF PPS Part A Discharge (End of Stay
) Assessment 0. No
 Item Subset Code NT
 A0410. Unit Certification or Licensure Designation



Round Table Discussion

Moderator: Leah Fungi



COVID-19: One Year Later

- How have we transformed from managing COVID-19 in the short-term, to adjusting to the long-term?
- Vaccinations



Wrap Up, Next Steps

- Sharing Contact Information
- Future Collaboratives and Forums
- Additional Applications
- [Topics of Interest Survey](#)



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Thank You!

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