

MEDITECH

Quarter 3 Surveillance Collaborative

August 13, 2026

Larissa DeGregorio
Client Services, Analyst



Key Points

- Surveillance Enhancements
- Using EMR medication data fields at Marietta Memorial Hospital
- News You Can Use
- New Surveillance Circle Community Open Forum Meeting
- Survey Questions

MEDITECH



VISION

To advance digital health record technology so every patient and their providers can access their health information and participate in care.



MISSION

To enable global healthcare organizations to deliver safe, efficient, and impactful care to the communities they serve through our comprehensive software, services, and technology.



VALUES

- Corporate and personal integrity
- A future rooted in people, process, and technology
- Shared sustainability and fiscal responsibility
- A positive long-term impact on customers, staff, and the industry

Surveillance Collaboration

Our Mission

To incorporate Surveillance throughout healthcare organizations. To **enhance safety practices and access to information**. The Surveillance Collaborative Forum will serve as subject matter experts and provide guidance, recommendations, and conceptualization on Surveillance Best Practices through the use of MEDITECH software and provide feedback for the future design of the Surveillance application.



Our MEDITECH Members

- **Daniel Seltzer, Customer Experience, MaaS**
- **Gregory Ayers, HCA Surveillance**
- **Jonathan Hallman, Client Services**
- **Jonathon Junker, Client Services**
- **Ilana Gutierrez, Implementation**
- **Israel Perez, EMT Client Services**
- **Scott Gooch, Development**
- **Jeremy Goldberg, Development**
- **Siobhan Callahan, Client Services**
- **Christopher Wagner, Customer Experience, MaaS**
- **Emily Pacheco-Valente, RN Strategy Division**
- **Larissa DeGregorio, Client Services**
- **Dr. Marsha Fearing, MD, MPH, MMSc., Physician Specialist**
- **Arthur Keown, Development**
- **Paul Kane, Development**

Our Client Members



**SIGNATURE
HEALTHCARE**
The mark of personal care



**Golden
Valley
Memorial**
HEALTHCARE



**Valley
Health
System**



SEARCHC
NHS
Alder Hey Children's
NHS Foundation Trust



fraserhealth
Better health. Best in health care.



Holyoke Medical Center



HCA
Healthcare



Berkshire Health Systems



**MEMORIAL
HEALTH SYSTEM**



Heywood Hospital
Member of the Heywood Healthcare Family



cmh



**Emanate
Health**



**Frederick
Health**



**FRANCES MAHON
DEACONESS HOSPITAL**



**Lawrence
General
Hospital**



**Unity
HEALTH**



LOGAN
HEALTH



**THIBODAUX REGIONAL
HEALTH SYSTEM**



Waypoint
CENTRE for MENTAL HEALTH CARE
CENTRE de SOINS de SANTÉ MENTALE



**Oak Valley
Health**



RvH **Royal Victoria
Regional Health Centre**



NMC health
Your Health. Our Focus.



broadlawns
MEDICAL CENTER

The background of the image is a full-frame photograph of a sky. It is filled with dark, heavy, and textured clouds in shades of deep blue and charcoal grey. In the upper-middle section, a bright, glowing light source, likely the sun, is partially obscured by the clouds, creating a strong backlight effect and illuminating the edges of the cloud formations. The overall mood is dramatic and atmospheric.

Development

Roadmap Update:

PCS MAR Assessment Queries in Surveillance

CM-182

PCS MAR assessment query responses are unavailable to surveillance due to data storage.

How you would use the PCS MAR Assessment Queries in surveillance at your hospital?

In Progress

Roadmap Update:

Tailored Indicators on Surveillance Desktop

CM-28781

Defines Watchlist Qualifying Indicators directly within the Surveillance Watchlist and QM User Preferences on the Surveillance Desktop tab.

Tested Expanse 2.1.90 and Expanse 2.2.78

Surveillance Watchlist: Watchlist Qualifying Indicator

SV.SC - Surveillance Collaborative

Last Edit: 08/12/26 18:43

Watchlist Surveillance Collaborative

Mnemonic	SV.SC
Active	Yes
Name	Surveillance Collaborative

Watchlist Column	Label	Width	Bold
<Multiple>		15%	
<Multiple>		10%	
Isolation Patient		10%	
Count		10%	

Multiple Field	Label	Bold
Name		Yes
Account Number	Account	
Admit Date		

Profile	Label
High Fall Risk	
Moderate Fall Risk	
Low Fall risk	
No Care Plan	
Central Line	
Urinary Catheter > 2 Days	U Cath >2D

Watchlist Qualifying Indicator Status Indicator

	Display	Foregrnd Style	Bkgrnd Style	Icon
Qualifies for Profile				
Does Not Qualify for Profile				Flag - Red

History

Cancel

View

Report

User Preferences: Watchlist Qualifying Indicator

DEGL - DeGregorio, Larissa

Admit Date
Account Number Account

Profile	Label	Suppress
High Fall Risk		☐
Moderate Fall Risk		☐
Low Fall risk		☐
No Care Plan		☐
Central Line		☐

Watchlist Qualifying Indicator
☐ Date/Time
☐ Elapsed Time
☐ Status Indicator

	Display	Foregrnd Style	Bkgrnd Style	Icon
Qualifies for Profile				
Does Not Qualify for Profile				

Surveillance Desktop Default Settings

Watchlist Qualifying Indicator
☐ Date/Time
☐ Elapsed Time
☒ Status Indicator

	Display	Foregrnd Style	Bkgrnd Style	Icon
Qualifies for Profile				Checkmark - Green
Does Not Qualify for Profile				

Watchlist Filter Preferences

History

Cancel

Save

View

Edit

Report

Surveillance Desktop Watchlist Qualifying Indicator

Surveillance Collaborative
2,794 _Patients as of 08/12/26 19:10. 43 Restricted.

	Name Admit Date Account	Location Age Sex	Count	High Fall Risk	Moderate Fall Risk	Low Fall risk	No Care Plan	Central Line ▾	U Cath >2D Go To
	Drum,Devin JR 02/09/21 MG0000053030	3 North Therapy... 29 M	4					4M	
	Godbout,Emily 05/15/26 MM0000001286	Nine West 21 F	1						
	Bailey,Jordan 12/02/25 MG0000156770	5 West 52 M	1						
	Binion,Mikala 11/12/25 CH0000005038	CH.DCLOC-MT c... 26 F	1						
	Otter,Liam 02/09/21 MG0000053055	3 North Therapy... 21 M	4						< 1M
	Haley,Nora G 07/28/21 MG0000062729	1 North 32 F	2						
	Nylund,Rose 09/01/21 MG0000064444	1 East. 71 F	3						
	Martin,Louis 09/16/22 MG0000086555	1 South 81 M	2						
	Allen,Christopher MG0000095255	Deanna's MIS E... 56 M	2						

- Home
- Workload
- Watchlist
- Single Mode
- Manage Profiles
- History
- Reports
- Preferences

Roadmap Update:

Default Selection Single Profile for Manual Patient Removal

CM-6076

Auto-selects single profiles during manual removal to streamline workflow and minimize clicks.

Complete Expanse 2.2.76

Criteria Screen: Remove from Profile CM-6076



Yeaw,Marzena MG0000164383 Profile Criteria (DEV.US) Emulating: JOBS,Meditech DONOT EDIT MD

More

Help

User

Close

Conditions Watchlist

3,669 _Patients as of 07/08/26 08:41. 33 Restricted.

Profile	Qualified ▲	Instance
No Care Plan	07/08/26 01:44	1

No actions available

Qualifying Values	
Length of Stay Hours	24

Home
Workload
Watchlist
Single Mode

Manage Profiles
History

Reports

Preferences

Add to Profile

Remove from Profile

Edit Reevaluate Time

Actions History

Back



Criteria Screen: Remove from Profile



Yeaw,Marzena MG0000164383 Profile Criteria (DEV.US) Emulating: JOBS,Meditech DONOT EDIT MD

ooo
More

?
Help

MJ
User

✕
Close

Conditions Watchlist

3,669 _Patients as of 07/08/26 08:41. 33 Restricted.

Remove from Surveillance Profiles

☒ * Profiles

☒ No Care Plan

* Reason

Reevaluate After Time

*Visits

MG0000164383 Yeaw,Marzena

Home
Workload
Watchlist
Single Mode

Manage Profiles
History

Reports

Preferences

Cancel

Save



Surveillance Profile Criteria Screen

CLIN-238066

Launch to Surveillance Profile Criteria screen upon clicking on Surveillance indicator scheme if no chart launch.

Expanses 2.2.65 - In Progress



Surveillance Profile Indicator Scheme

Indicator Scheme

PM.IM.SV

Mnemonic

PM.IM.SV

* Active

Yes

* Name

IM/Hospitalist Surveillance

* Source

Surveillance Profile

Type

Exclude Meds

* Mode

Separate

* Display Format

List

Profile

Open Chart Page

CAUTI Monitoring

Surveillance Profile

CLABSI Surveillance

Surveillance Profile

Pneumonia Profile

Surveillance Profile

+ X

Display

Foregrnd Style

Bkgrnd Style

Icon Name

Icon

CAUTI

Indicator Scheme: Open Chart

MEDITECH
EXP

Home

Chart

Document

Orders

Discharge

Traverse
Exchange

Sign

Workload

Menu

More

Help

User

Close

Diagnostics

History & Problems

Summary

Provider Notes

Administrative

Activity

Nurse/Allied Health

Other Clinical

Flowsheets

Medications

Workload Items

Health Mgmt

Dubuffet, Jean

45, M · 07/31/1981

MRN# MR00695399

PCS

ADM IN, 2S 2S11 -13

Acc#

MG0000152291

Resus Status Not
Ordered

No Hx Avail

Subcategory

Filter

All Activity : All Time : All Subcategories

Lab

Imaging

Microbiology

Pathology

Genetics

Blood Bank Tests

Cardiovascular

Other

DATE

TYPE

STATUS

REF RANGE/AUTHOR

09/04/25 09:36 EDT

Micro Blood Specimen

Complete

Source

Blood

Pulmonary

Procedure/Result

Blood Culture - Final

Acinetobacter junii

09/04/25 09:14 EDT

Micro Blood Specimen

Complete

Source

Blood

Pulmonary

Procedure/Result

Blood Culture - Final

Actinomyces bovis

Colony Count: 1,000 CFU/ml

- Final

Achromobacter denitrificans

09/04/25 - Selected Visit Registration

Search Patient's Chart

Allergies

No Data to Display

Problems

Hypertension associated with chronic kidney disease due to type 2 diabetes mellitus

Pneumonia

Vital Signs

Indicator Scheme: Status Board

MEDITECH EXP		Home	Chart	Document	Orders	Discharge	Sign	Workload	Menu	More	Help	User	Close
Larissa DeGregorio		MEDITECH General Hospital		Find Patient									
My List 8		Any Location	More Lists		Open Hand Off		Open Patient Summary		HS Defaults				
Name		Registration Status/Type M/B		Admitting Provider		30 Day ... Diagnoses		Room-Bed		Age Birth Sex			
Same ...		Account Number		Attending Provider		Diagnoses		ED Ar... Surveillance		Acuity (H)		Unc O... XMS ...	
Medical Record Number										Acuity (L)		eRx E...	
MG0000159131		Redznak,Alice								Acuity (U)			
MR00699331										3			
256.00													
Bernier,Eleanor						1N-1-18				52 F			
ADM IN		Bernier-Jones Smith,Rh... Yes		Typhoid pneumonia				Ack					
MG0000151109		Bernier-Jones Smith,Rh...											
MR00656899													
Dubuffet,Jean						2S11-13				45 M			
ADM IN		Reiling,Emil		No				MIC					
MG0000152291		Reiling,Emil						Pneumonia					
MR00695399													
Hall,William						2S14-10				76 M			
ADM IN		JOBS,Meditech DONOT ... No		Abrasion, unspecified knee, initi...				STROKE		Ack-Med			
MG0000030916		JOBS,Meditech DONOT ...						UCATH > 2D					
MR00097424								UCATH					
Age	76	Arrival Mode		Diagnoses		Abrasion, unspecified knee, initial encounter							
Bed	10	Arrival Date		ED Chief Complaint		No Chief Complaint							
Admitting Provider	JOBS,Meditech DONOT EDIT MD	Arrival Date/Time											
Diagnoses	Abrasion, unspecified knee, initial encounter	Bed Request Stat...											
Home Meds	Confirmed												
Petrillo,Sophia						2S10-5				96 F			
ADM IN		Adams,Sue M		No		Essential (primary) hypertension		Fall		Ack-Med			
MG0000060990		Mills,Courtney				Chest pain, unspecified		UCATH > 2D					
MR00000891						Malignant neoplasm of unspecifi...							

Indicator Scheme: Surveillance Criteria Screen

Home

Chart

Document

Orders

Discharge

Sign

Workload

Menu

More

Help

User

Close

Larissa DeGregorio

MEDITECH General Hospital

Find Patient

Surveillance Profile Criteria

Hall, William (Bill) 76 M ADM IN

Allergy/Adv: shellfish derived, strawber... (More)

Close

Profile Qualified	Instance	
Indwelling Urinary Catheter 12/11/25 09:15	1	
Urinary Catheter > 2 Days 12/11/25 09:15	1	
Stroke Profile 01/22/20 10:12	1	

Details

Qualifying Criteria

Urinary Catheter Present on AdmissionYes

Take Action for Indwelling Urinary Catheter

Assess/Manage Urinary Cath

Ord: Urinary catheter, manage

Order: Urinalysis

Order: Remove Urinary Catheter

Order: Urine Culture

PCS Problem: InfectRisk CAUTI

Vital Signs

↑

↓

Add To Profile

Remove From Profile

Edit Reevaluate Time

View Actions History

MR00000891

Malignant neoplasm of unspecifi...

Surveillance Insights

CM-28782

Profile Settings

Configure custom thresholds within the **Surveillance Profile** dictionary to monitor patients post-discharge.

Set limits up to **60 days** to maintain continuous surveillance metrics during critical recovery windows.

SV.CLIN >2D - Central Line IV > 2 Days

Action

IV Assessment

Order: Blood Culture

Order: White Blood Count

PCS Prob: Infect Risk CLABSI

Vital Signs

Manual Add/Remove Settings

Add to Profile ☐ Yes ☒ No

Default Add Reason

Remove from Profile ☐ Yes ☐ No

Default Remove Reason

Maximum Reevaluate After Time

Cleanup

Days After Discharge 60

Associated Data

Field Type	Field	Date of IV Insertion
Query	IV.DLI	Date of IV Insertion
Query	IV.TLI	IV Insertion

History



Mini Showcase

MARIETTA | OHIO

Marietta Memorial Hospital

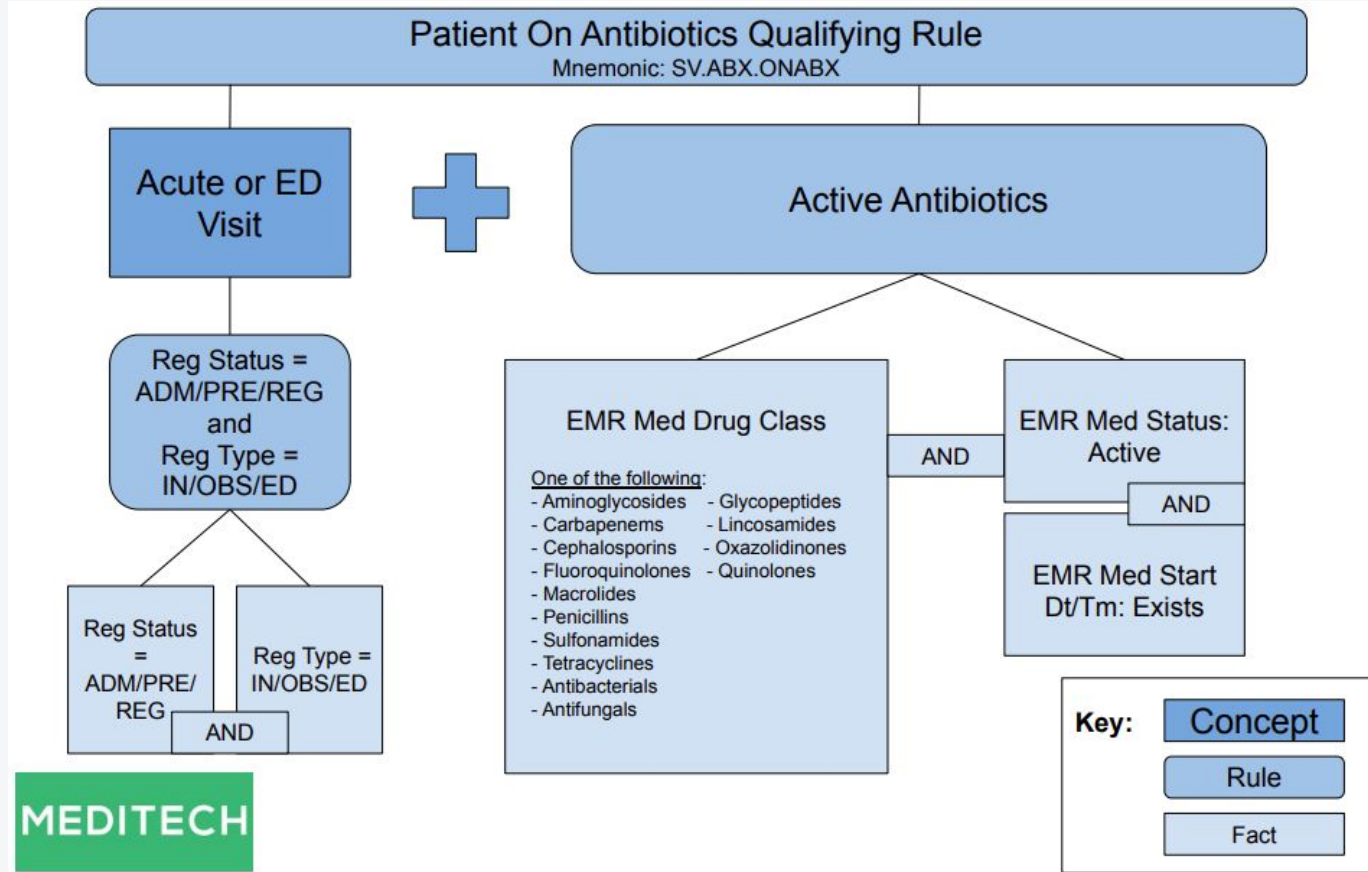
**Antibiotic
Screening**

Expanse 2.1.78

Caitlin Dyar
Clinical Informatics Analyst



On Antibiotics: Standard Content



Antibiotic Screening: Qualifying Rule

P.ANTIBIOTICSCREE2 - Antibiotic Active

Last Edit: 06/29/26 13:10

Main Rule Embedded In

Component Type	Component	Component Group Number
Open Bracket	(	
Fact	EMR Medication Status: Active	1
Operator	And	
Fact	EMR Med Drug Class: Antibiotic List Fact	1
Operator	And	
Fact	Antibiotic Name	1
Close Bracket	)	

Rule
([f-g1] EMR Medication Status: Active <And> [f-g1] EMR Med Drug Class: Antibiotic List Fact <And> [f-g1] Antibiotic Name)

Component Description
Patient is on antibiotics from EMR Drug Class

View

New

Edit

Report

Antibiotic Name

EMR Med Comp Gen Name

Rules Engine Fact Dictionary - HIM Dept: MHS (MMH TEST - TEST) - Med,MEDITECH B [EDT]

N.MAR - Antibiotic Name

Last Edit: 06/29/26 13:08

MainFactEmbedded In

* ItemEMR Med Comp Gen Name

* OperatorExists

Modifier

Sub Modifier

Key

EMR Pha Data Category

EMR Pha Data Item

Antimicrobial Dashboard Pharmacy

Antimicrobial Dashboard
9 Patients as of 07/15/26 11:23. 1 Restricted.



	Name ▼ Age Sex Birthdate	Account Number Admit Date Room	On Antibiotic	48hrs+	MDRO	Non-MDRO	Blood Cultures
--	--------------------------------	--------------------------------------	---------------	--------	------	----------	----------------

Profile			Qualified ▲			Instance
Active Antibiotics			07/15/26 10:27			1

Qualifying Values	
Medication Status	AC
Med Comp Gen Name	Sodium Chloride
Med Drug Classes	ANTIBACTERIALS, MISCELLANEOUS
Med Comp Gen Name	Vancomycin HCl

	GHO,DOC8 80 M 07/07/1946	F00000103101 07/15/26 4466	✓	✓			
	GHO,DOC9 80 M 01/01/1946	F00000103119 07/15/26 4467	✓	✓			
	Test-,Cujo 31 M 10/04/1994	F00000094334 02/10/26 4008			✓	✓	✓
	TEST,GEORGE 25 M 10/20/2000	F00000083378				✓	
	TEST,KIM 54 F 09/06/1971	F00000094789				✓	

Home

Msg/Task

Watchlist

Single Mode

Manage Profiles

History

Reports

Preferences

Antibiotic Screening

EMR Med Comp Gen Name

CM-26489: EMR Med Comp Gen Name not being evaluated correctly with other medication facts in surveillance rules

Exppanse 2.1.87, Exppanse 2.2.75





News You Can Use

Recent/Upcoming Surveillance Events

Symposium

[DNA-Driven Safety: Upgrading Surveillance with Genomics](#)

HCA Surveillance Showcase

August 25, 2026 HCA Unassigned Provider Tracker Surveillance Showcase

MEDITECH LIVE

September 29, 2026 Berkshires ED Surveillance Workflow

From Live to Optimized: Advancing Clinician Efficiency Summit

October 14, 2026

Surveillance Overview Webinar

October 2026 Surveillance ED>SUR Functionality Webinar

Surveillance Circle Community

Open Forum Meeting August 21, 2026 2pm EST

Join us for an interactive session dedicated to all Surveillance Circle Community Members.



Current Topics

Your opportunity to bring active, top-of-mind topics and questions to the group for open discussion.



Share Workflows

Present your team's existing workflows, successful pathways, and operational strategies.



Peer Collaboration

Engage in collaborative dialogues and build strong connections with peer organizations.

The background of the slide is a full-page image of a sky filled with dark, textured, blue-grey clouds. A bright, glowing light source, likely the sun, is positioned in the upper-middle section, partially obscured by the clouds, creating a strong backlighting effect and illuminating the edges of the cloud formations. The overall color palette is dominated by various shades of blue and grey, with the bright white/yellow light source providing a focal point.

Survey Questions

Topic: After Discharge

“ What are some current builds for evaluating elapsed time after discharge? Is anyone successfully using a profile like this and what is the documentation after discharge look like ”



Lisa Ledwell
IT Analyst
Frederick Health

Topic: Surveillance in Surgery



We are being asked to look into our first surgery surveillance builds and know there have been some discussions on previous collaborative calls. Can we have some collaborative members share some of the challenges they have had in Surveillance unique to surgery builds?



Kayla Johnson

MSN, RN, NI-BC
HCA

Topic: EMR Med Drug Class

“ We're really interested in leveraging EMR medication data fields and would love to see some real-world examples of how others are using them. For context, we currently use EMR Med drug classes in a 'Patients on Anticoagulants' build for our vascular access team. Is anyone else using medication data in a similar way, or do you have examples you could share? ”



Kayla Johnson

MSN, RN, NI-BC
HCA

Thank You!



Resources

Customer Showcase Recordings and Resources:

<https://customer.meditech.com/en/d/prwqm/pages/qmebfesurvshowcase.htm>

Surveillance Collaborative Page:

[https://home.meditech.com/en/d/customercollaboration/pages/surveillanc
ecollaborative.htm](https://home.meditech.com/en/d/customercollaboration/pages/surveillanc
ecollaborative.htm)

MEDITECH Events:

<https://ehr.meditech.com/events>