MEDITECH

Surveillance Collaborative

August 14, 2025



Key Points

- Signature Surveillance Utilization
- → Surveillance Community Circle Page
- Development
- → Mini Customer Showcase: HCA Admission/Change Status Workflow
- → Survey Questions

MEDITECH

VISION

Advance digital health record technology so every patient and their providers can access their health information and participate in their care. We believe every healthcare organization can better serve its community with open access to electronic health records, clinical knowledge, and data.

MISSION

Enable global healthcare organizations to deliver safe, efficient, and impactful care to the communities they serve through our comprehensive software, services, and technology

VALUES

Integrity

Investing in the future: people, process, and technology

Sustainability and focus

Fiscal responsibility

Ensuring a positive long-term impact on customers, staff, and the industry

Our solutions drive organizations to improve efficiency; guide clinical, financial, and operational decisions; and connect clinicians across a dynamic healthcare ecosystem in support of holistic, person-centered care.

Surveillance Collaboration

Our Mission

To incorporate **Surveillance** throughout healthcare organizations. To enhance safety practices and access to information. The Surveillance Collaborative Forum will serve as subject matter experts and provide guidance, recommendations, and conceptualization on Surveillance Best Practices through the use of MEDITECH software and provide feedback for the future design of the Surveillance application.



Our MEDITECH Members

- Daniel Seltzer, Customer Experience, MaaS
- Gregory Ayers, HCA Surveillance
- Brett Muirhead, Customer Experience, MaaS
- Jonathan Hallman, Client Services
- Jonathon Junker, Client Services
- Ilana Gutierrez, Implementation
- Israel Perez, EMT Client Services
- Scott Gooch, Development

- Siobhan Callahan, Client Services
- Christopher Wagner, Customer Experience, MaaS
- Emily Pacheco-Valente, RN Strategy Division
- Larissa DeGregorio, Client Services
- Dr. Marsha Fearing, MD, MPH, MMSc., Physician Specialist
- Arthur Keown, Development
- Paul Kane, Development
- Jeremy Goldberg, Development

Our Client Members



The mark of personal care

















FRANCES MAHON





Frederick









Oak Valley Health









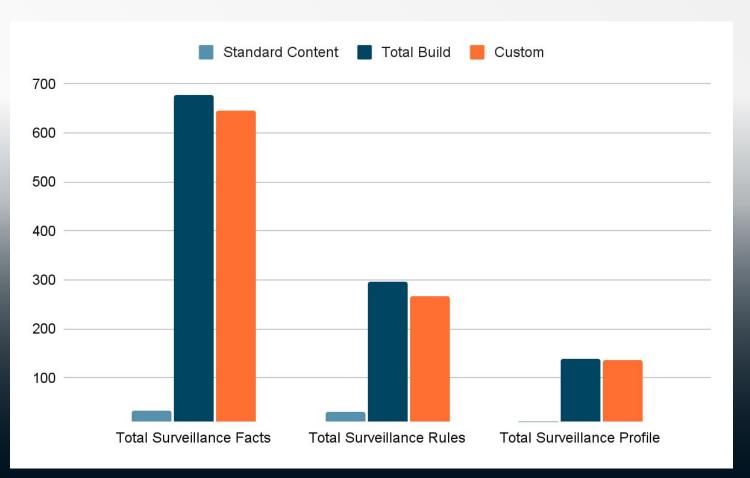
Signature Health

2025 Surveillance Measurable Insights

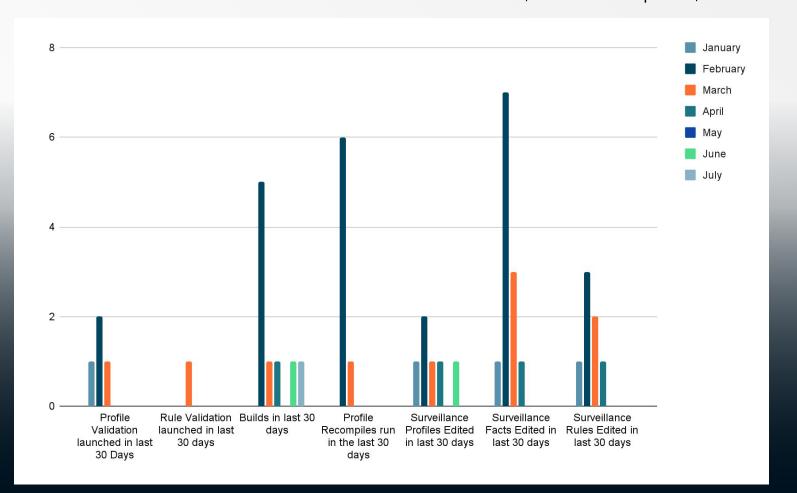


Surveillance Build Graphs

Profile Build July 2025

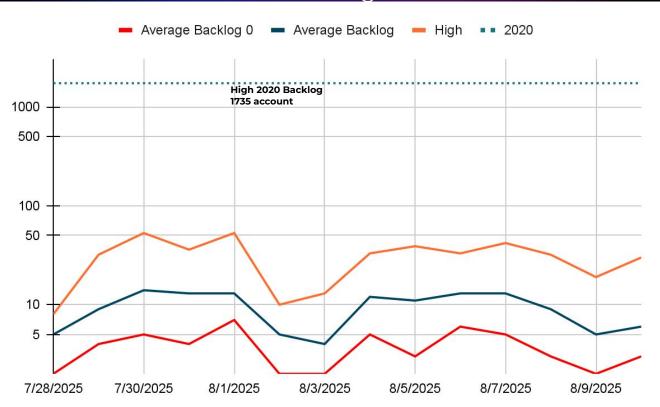


Surveillance Build Routines: Validation, Recompile, and Build

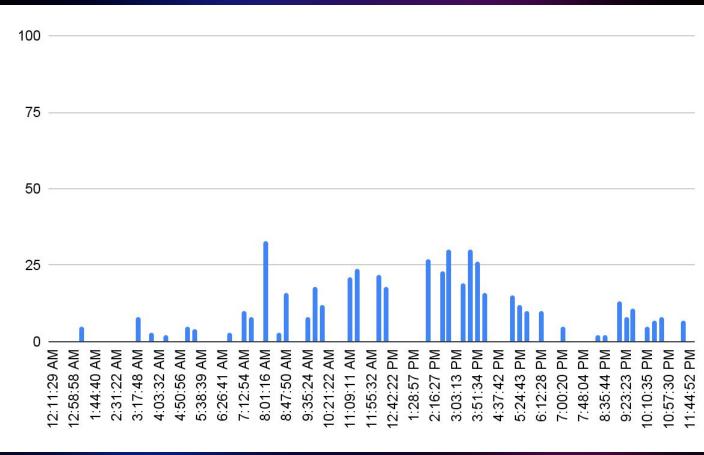


Front End Usage

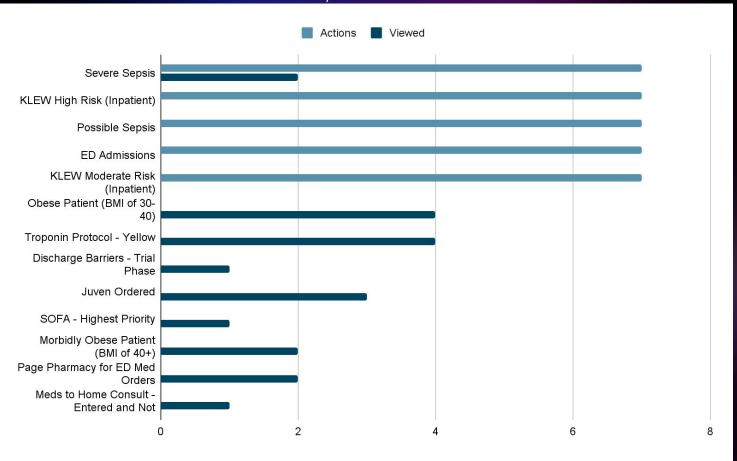
Surveillance Average Backlog



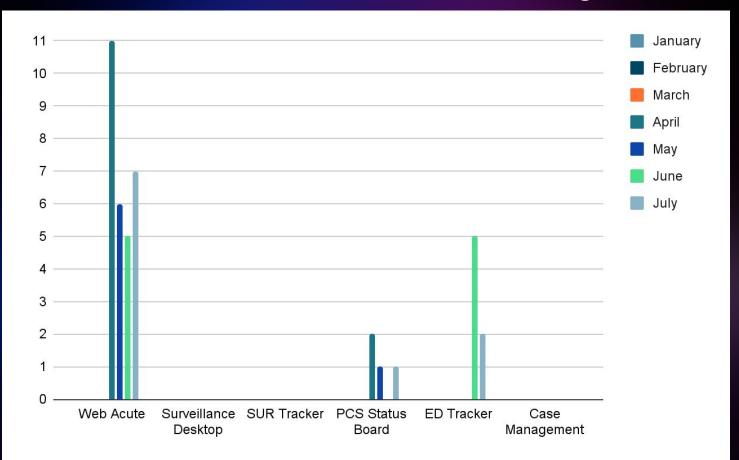
Surveillance Backlog 8/6/2025



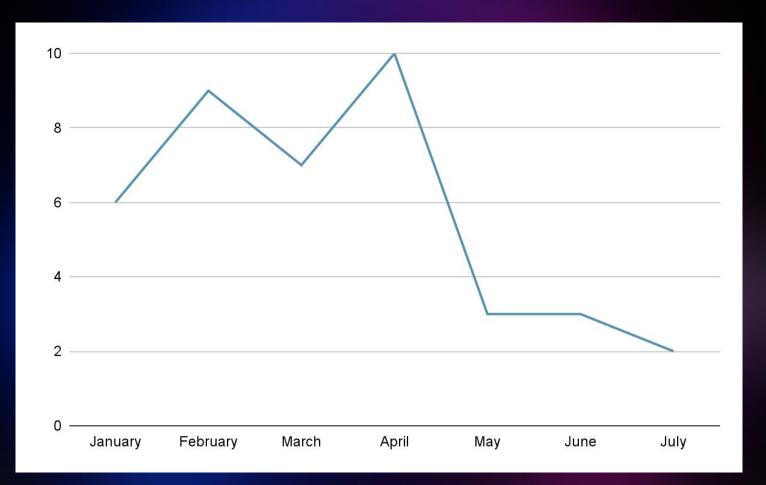
Surveillance Usage Actions/Viewed 2025



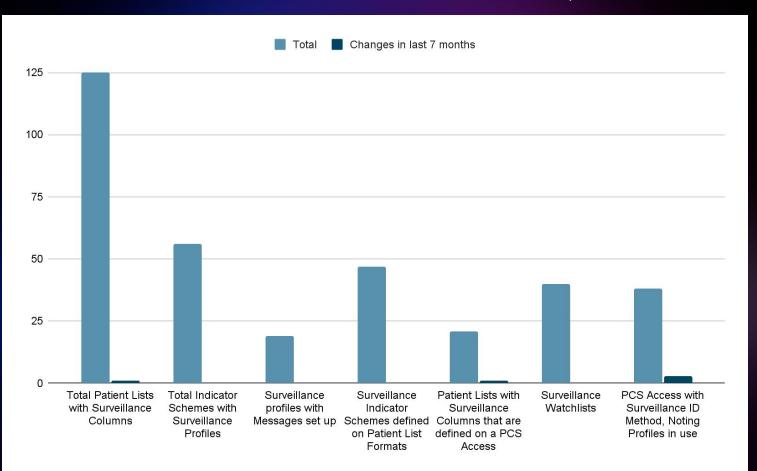
Surveillance Criteria Screen Usage



Surveillance Desktop Launches



Surveillance Front End Setup





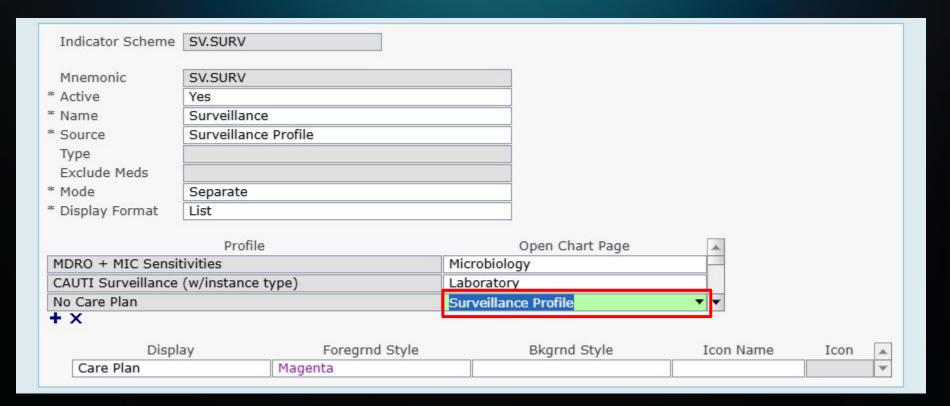


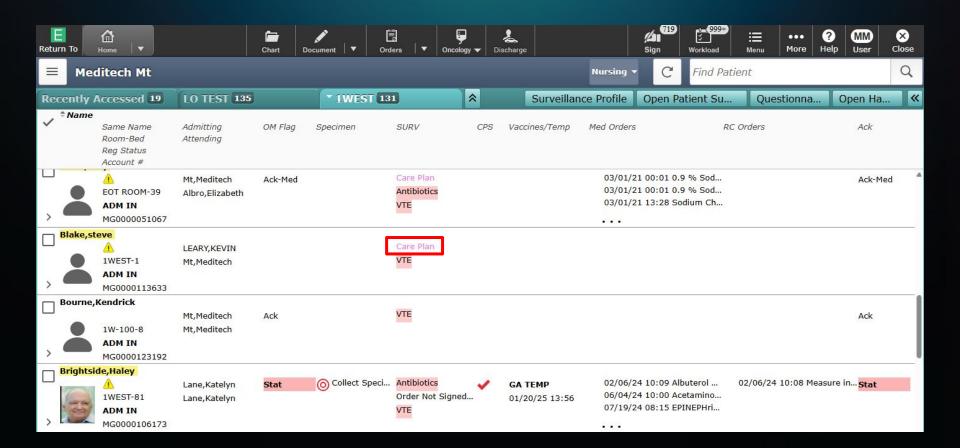


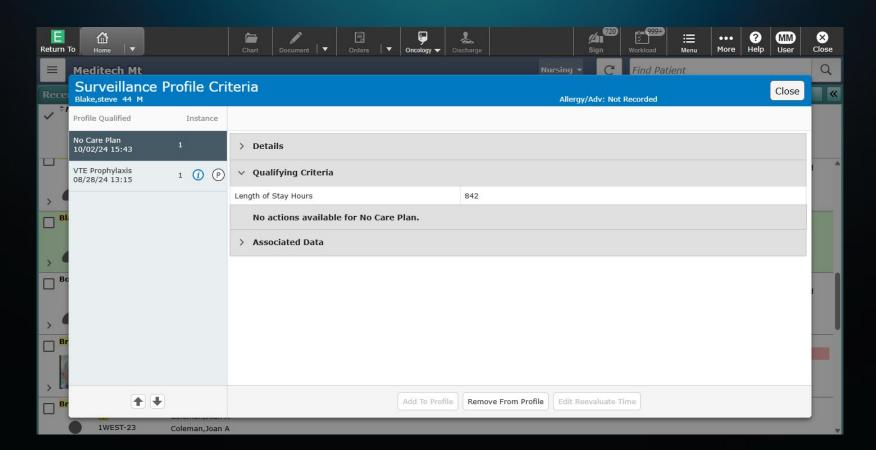


Launch Surveillance Profile from Surveillance Profile Indicator Scheme

Launch to Surveillance
Profile Criteria screen upon
clicking on Surveillance
indicator data item if no
chart launch specified (in
ED/PCS/SUR)







Undo Documentation MEDITECH Surveillance



CM-26548



Surveillance: 'Undo' transaction processing for Rules Engine

Rules Engine Fact MEDITECH Surveillance



CM-6322



Enhance Fact Dictionary lookup for EMR PHA Data Items

Surveillance Circle Communities

MEDITECH Circle Communities - Private Groups Communication is Key



Knowledge Exchange

Share best practices, workflows, and innovative solutions



Peer Networking

Connect with colleagues facing similar challenges and opportunities

MEDITECH

Direct MEDITECH Input

Provide feedback directly to MEDITECH on product development

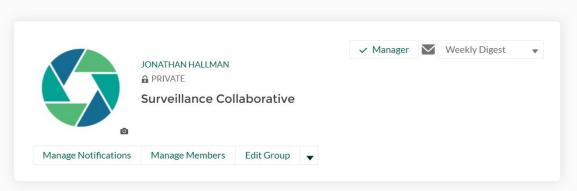
MEDITECH Circle Surveillance Collaborative











MEDITECH Collaborative Groups Guidelines

MEDITECH Collaborative Groups are here to unite healthcare professionals who utilize MEDITECH solutions. These groups will provide a platform to share expertise, engage in peer networking, facilitate knowledge exchange, discuss workflow enhancements, offer direct input to MEDITECH, and provide feedback aimed at improving the EHR experience for all customers. Please review the MEDITECH Collaborative Groups Guidelines.

Announcement	Question	Post	Poll			
				Create new	Ad	id
ommunity Act	tivity					
Sort by:						
Most Recent Act	civity •			Q Search this feed	▼-	G

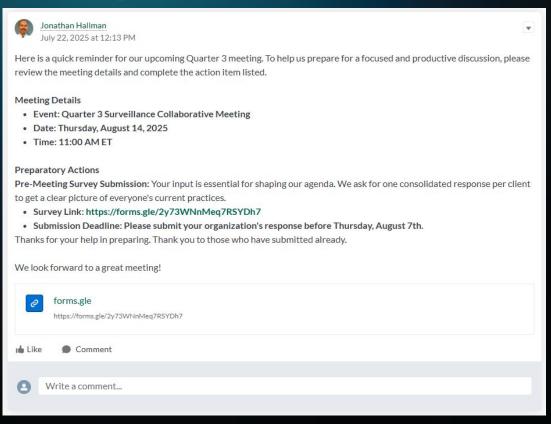
Group Details

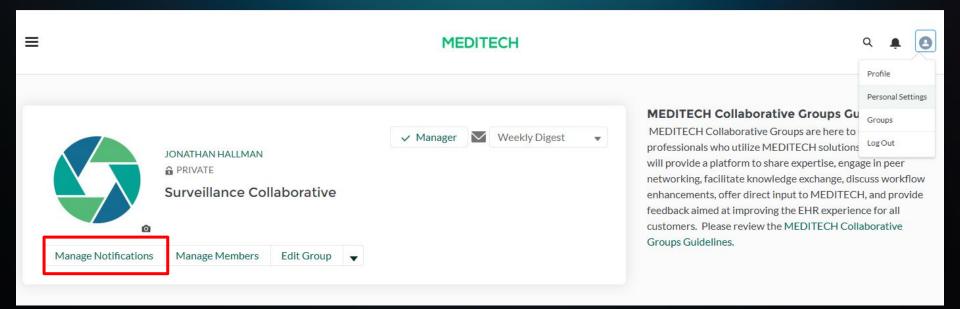
Information

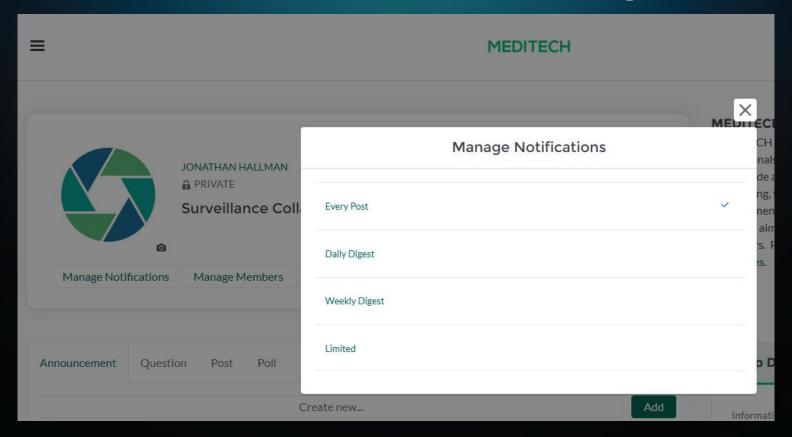
Welcome to the Surveillance Collaborative Forum, a space for MEDITECH customers and partners to connect, share, and shape the future of clinical surveillance. This forum brings together subject matter experts and frontline users to discuss innovations, share workflow insights, and provide feedback that

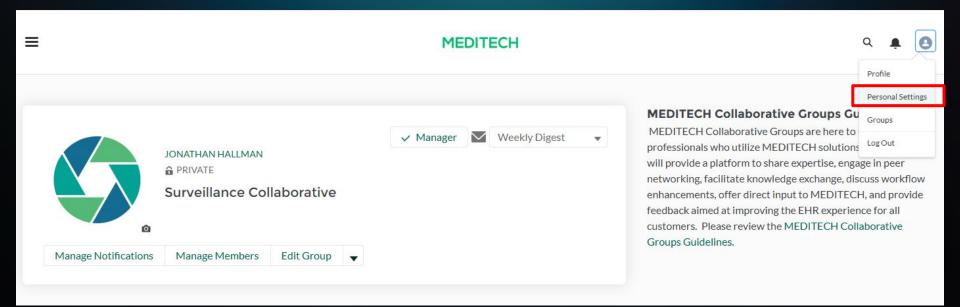
MEDITECH Circle Surveillance Collaborative

- Posts
- Questions
- Announcement
- Poll









Email Notifications



When email notifications are enabled, email me when someone:

- Endorses me on a topic
- Follows me
- Comments on my posts
- Comments after me
- Comments on an item I like
- Mentions me in a comment
- Selects my answer as best

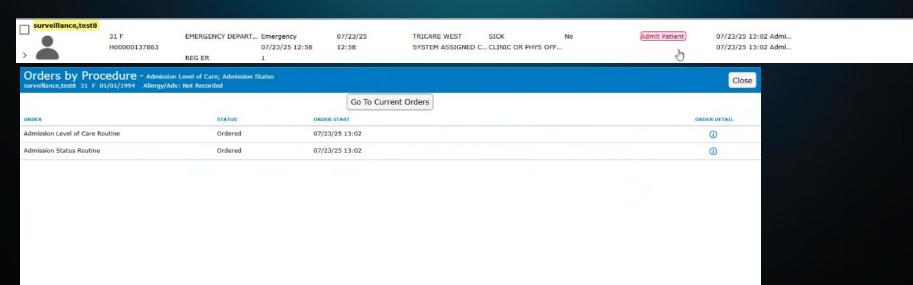
- Posts on my profile
- Likes or upvotes my post or comment
- Comments on a post on my profile
- Comments on an item I bookmarked
- Mentions me in a post
- Flags an item as inappropriate

Mini Customer Showcase: Surveillance Wins

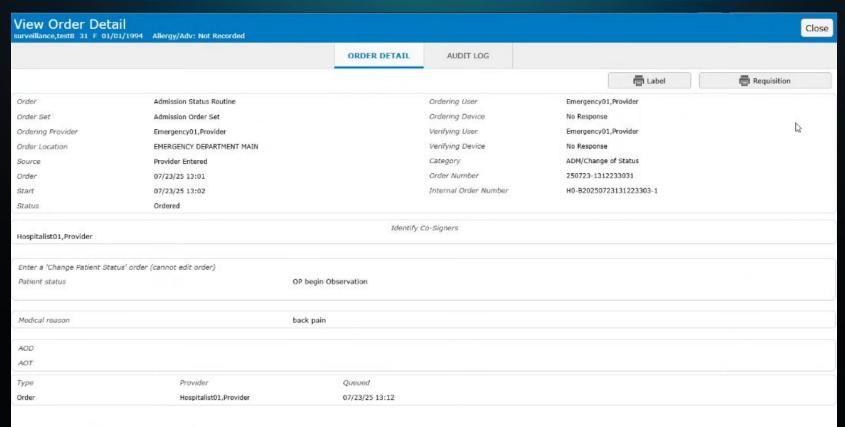
HCA Admission/Change Status Profile

E Return					hart Document	Orders ▼ Discharge			(<mark>‡</mark> ≛ Recep		Workload Me		PP Help Use	
=	PTAC Staff Pa	ara Template							HCA FL North Florida H	losp • C	Find Patient			Q
My L	ist 0	(*)	Any ED Location		* Admit/Change \$	Status Or 🚺 🔝								
✓ °		Flag Age BirthSex Account Number	Room - Bed	Type Reg Date/Time LOS (Hrs)	Arrival Date Arrival Time	Primary Insurance Secondary Insurance	Reason For Visit Admit Source	30 Day Re-Admil	t Admit Patient	Admit Orders	Change	Status	Status Chan	ge Orders
□ ^ → (65 F H00000095257	ONCOLOGY UNIT H.S4DC-B	Inpatient 06/07/24 20:21 10023	05/29/24 13:50	AETNA PPO SYSTEM ASSIGNED C	Head hurts NON HEALTHCARE FA	No	Admit Patient	05/31/24 12: 05/31/24 12: 06/07/24 22:	18 Leve			
> (600	36 F H00000021172	CARDIOVASCULAR IC H.CV05-A ADM IN	Inpatient 11/27/23 15:56 14658		SYSTEM ASSIGNED C	TESTING CLINIC OR PHYS OFF	Yes	Admit Patient	09/04/24 15:0 09/04/24 15:0				
□ M		1y 9m M H00000136832		Emergency 06/20/25 11:44 1	06/20/25 11:44		Duplicate vital signs s INFORMATION NOT A	No	Admit Patient	07/07/25 20: 07/07/25 20:				
□ ⁵		71 F H00000137901		Inpatient 07/23/25 15:53 163	07/23/25 15:18	AETNA MCR SYSTEM ASSIGNED C	SICK CLINIC OR PHYS OFF	No		07/23/25 15:-	45 Admi <mark>Change</mark> 45 Admi	Status]	07/30/25 CF	nange Pat
□ ⁵		70 M H00000137898		Emergency 07/23/25 15:15	07/23/25 15:15	MEDICARE AB SYSTEM ASSIGNED C	SICK CLINIC OR PHYS OFF	No	Admit Patient	07/23/25 16:0 07/23/25 16:0				
□ ⁵	_	31 F H00000137863		Emergency 07/23/25 12:58 1	07/23/25 12:58	TRICARE WEST SYSTEM ASSIGNED C	SICK CLINIC OR PHYS OFF	No	(Admit Patient)	07/23/25 13:0 07/23/25 13:0				
□ tı	600	27 M H00000095265	CLINICAL DECISION H.CD13-B ADM IN	Inpatient 05/29/24 14:04 10245		SYSTEM ASSIGNED C	Chest pain TRNS FR A HOSPITAL	No		04/23/25 13:3 04/23/25 13:3	29 Admi <mark>Change</mark> 29 Admi	Status)	07/23/25 12	2:56 Chan
\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		2 34 M H00000132250	MEDICAL SURGICAL H.501-14 ADM IN	Inpatient 01/02/25 01:35 5024		AETNA PPO SYSTEM ASSIGNED C	Chest pain CLINIC OR PHYS OFF	Yes	Admit Patient	02/02/25 10:- 02/02/25 10:-				

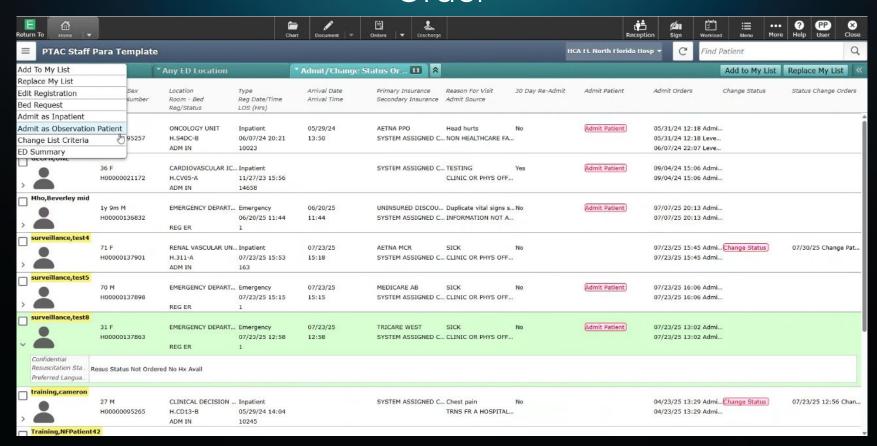
HCA Admission Profile



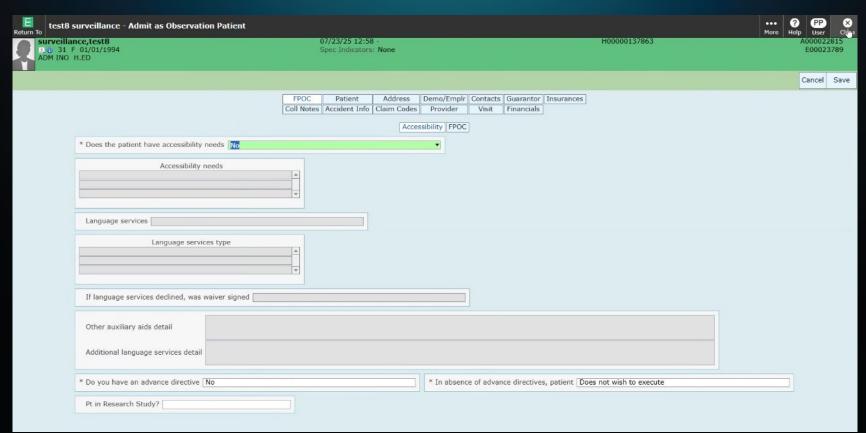
HCA Admission Profile Order



HCA Admission Profile Order



HCA Admission Profile Registration



HCA Admission Profile



Rules Engine Rule Dictionary (NCFL TEST HCIS - TEST)









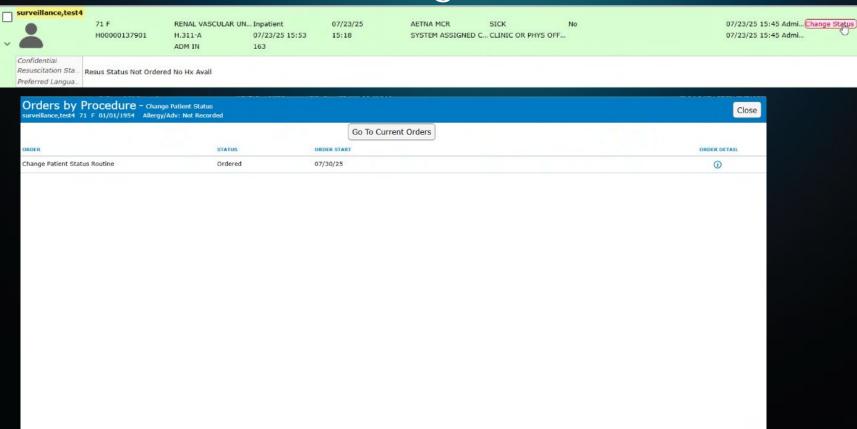
1REGOR18 - Admission Orders Qualifying Rule Last Edit: 02/23/23 16:24

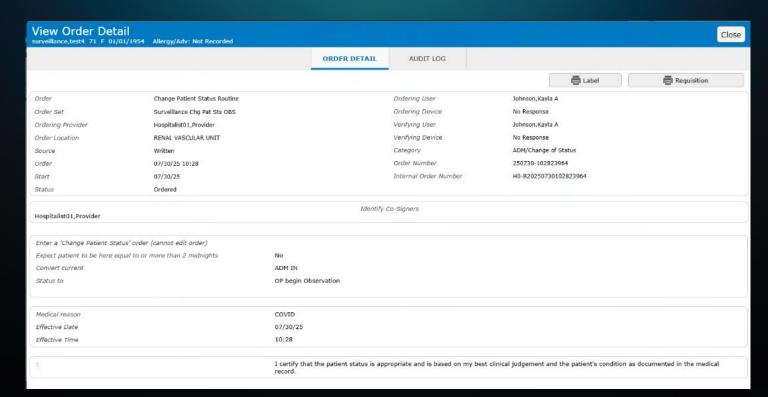
	Main Rule Embedded In	
Component Type	Component 😇	Component Group Number
Operator	Or	
Rule	Admission order to IN - 2MN query	
Operator	Or	
Rule	Admission to IN / No on 2MN Query	
Operator	Or	
Rule	Admission Order - Admit to Observation	
Operator	Or	
Rule	Admission Order - Outpatient	
Close Bracket		
Operator	And	
Operator	Not	
Fact	Change Status Order	·
	Rule	
	ent <or> [r] Admission order to IN - 2MN query <or> [r] Admission to IN /</or></or>	
	Order - Admit to Observation <or> [r] Admission Order - Outpatient)</or>	
<and> <not> [f] Change Status Order</not></and>		
	Component Description	
Order: Admission Status [ADMNSTATUS Expect patient to be here equal to or m Group Response: Yes Registration Status & Type: REG ER, RE	nore than 2 midnights [OMEQT2MN0001AA]	

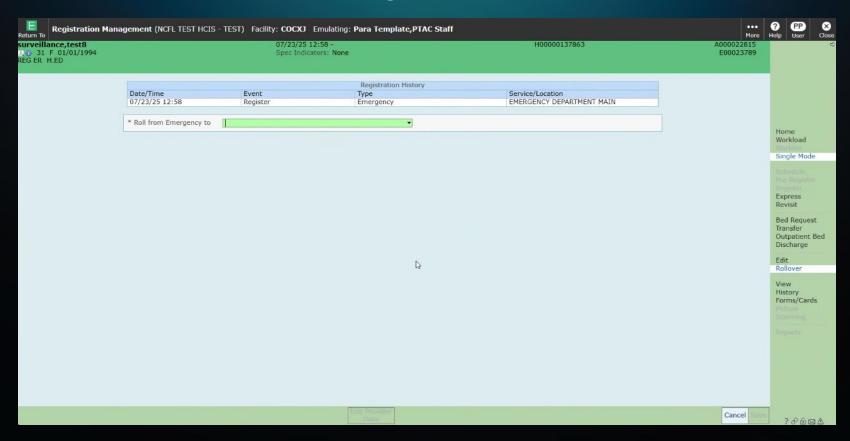
10

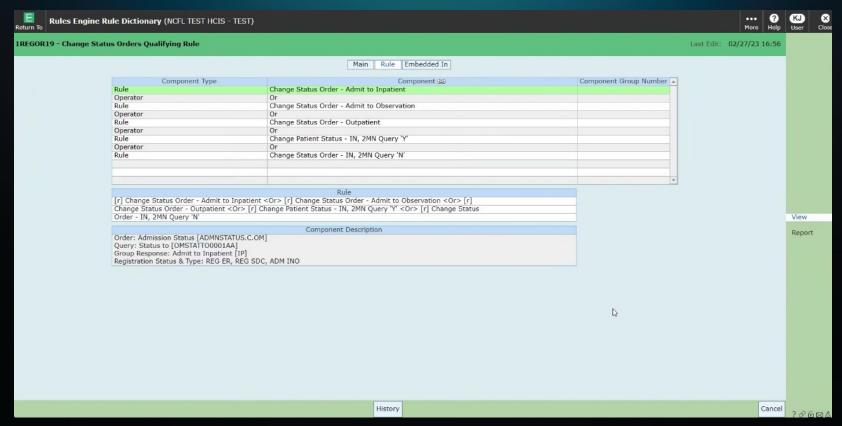
View Report

07/30/25 Change Pat..

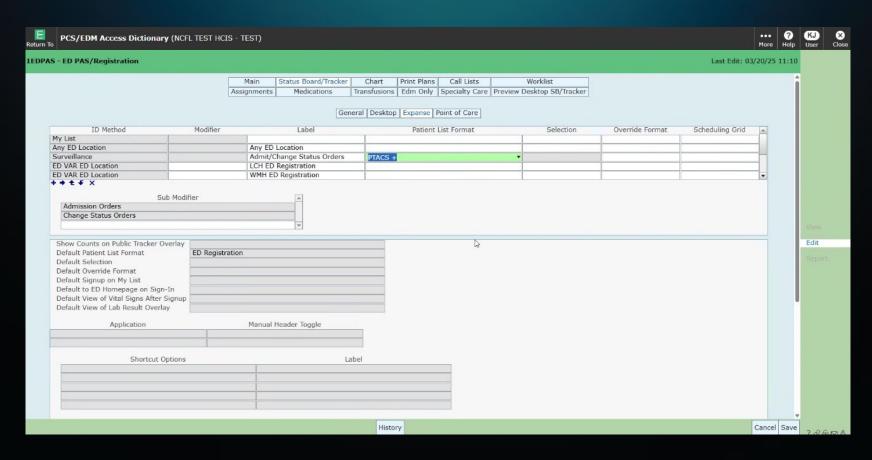




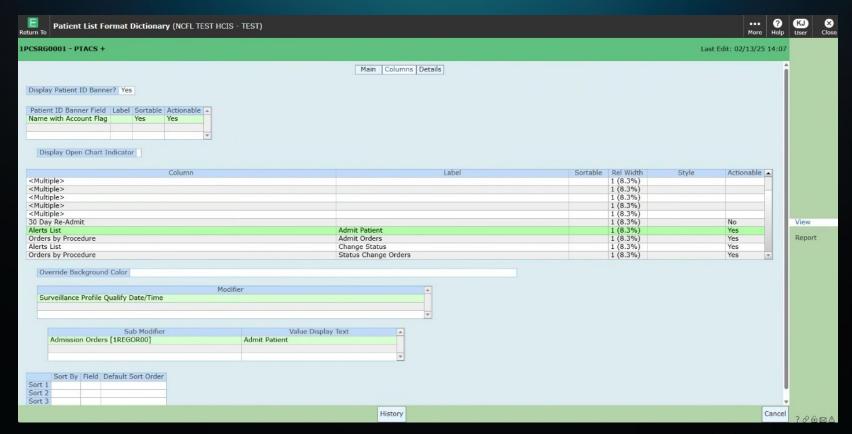




HCA Admission/Change Status Profile EDM Access



HCA Admission/Change Status Profile Patient List Format



Survey Questions

Topic: Surgical Site Infection

??

Surgical Site Infections. Does anyone have Surveillance profiles to capture?





Frank Breugem RN, Clinical Analyst NMC Health

Topic: Sepsis

Alerts (currently looking at Sepsis but applies more generally). What type of indicators on status boards, and how are you sending alerts? Interested in Expanse as well as in-house/3rd party options?



Sharon Avey

RN, MN Royal Victoria Regional Health Centre

Topic: Surveillance Compliance



How is this monitored, and how do you improve compliance in ensuring documentation is timely for profile activation? Any strategies sites have developed as a team?



Sharon Avey

RN, MN Royal Victoria Regional Health Centre

Topic: Data Repository



Are any other customers using the data repository for anything with surveillance, if so how are you using it?





Kayla JohnsonClinical Analyst
HCA Healthcare



Resources

Customer Showcase Recordings and Resources:

https://customer.meditech.com/en/d/prwqm/pages/qmebfesurvshowcase.htm

Surveillance Collaborative Page:

https://home.meditech.com/en/d/customercollaboration/pages/surveillancecollaborative.htm

Surveillance Troubleshooting:

https://customer.meditech.com/en/d/prwqm/otherfiles/qrmeiassurveillance troubleshootingguidelines.pdf